



RENDERING TUTORIAL III - MATERIALS AND SHADING

LINGQI YAN
ASSISTANT PROFESSOR
UNIVERSITY OF CALIFORNIA, SANTA BARBARA

闫令琪
助理教授、博士生导师
加州大学圣芭芭拉分校

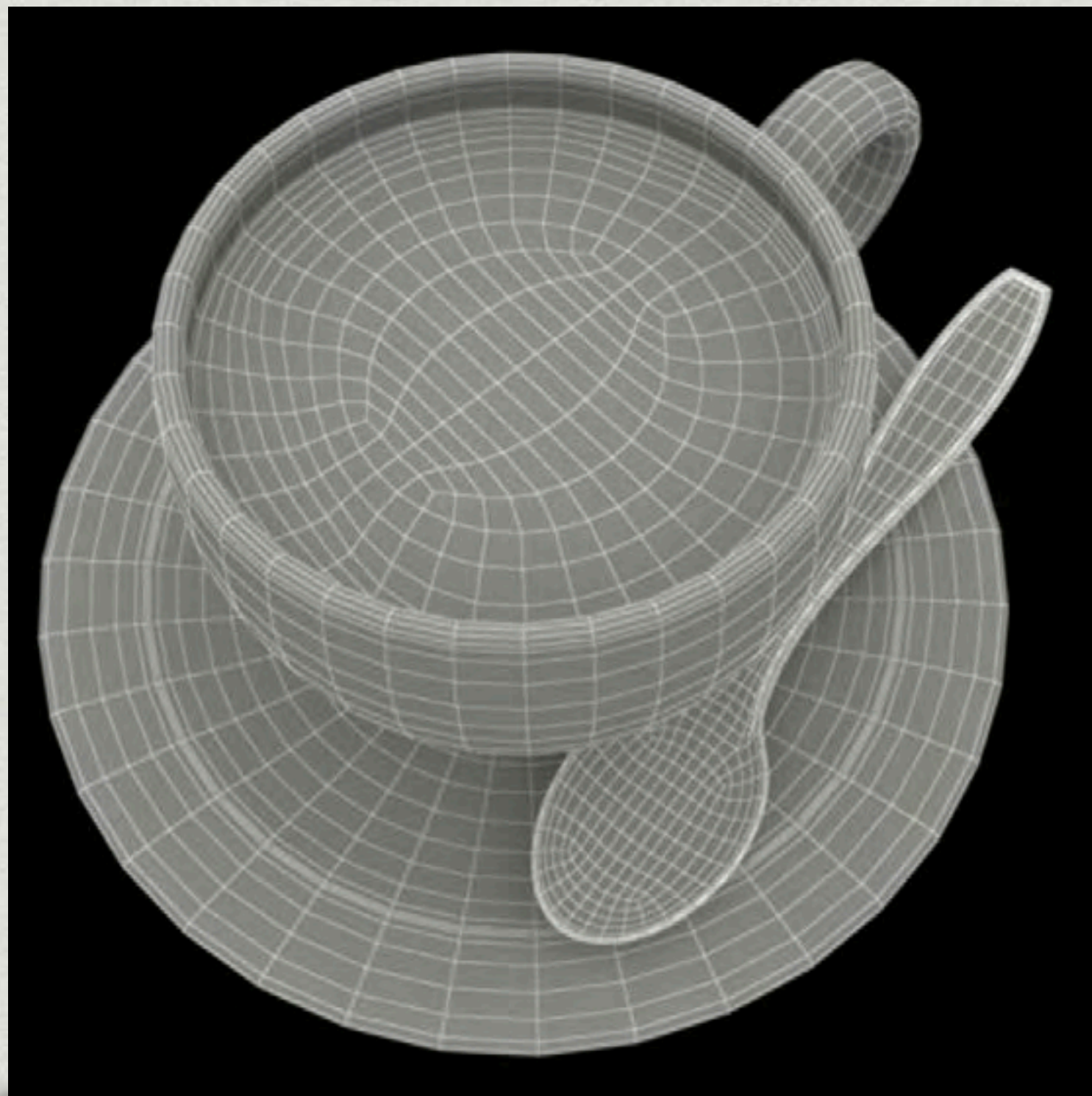
Outline — Materials and Shading

- * What is material in Graphics?
- * How to render materials (shading)?
- * Common materials
- * Material acquisition / measurement
- * Advanced materials



What is material?

- * Material is the **reason of appearance**



3D coffee mug model



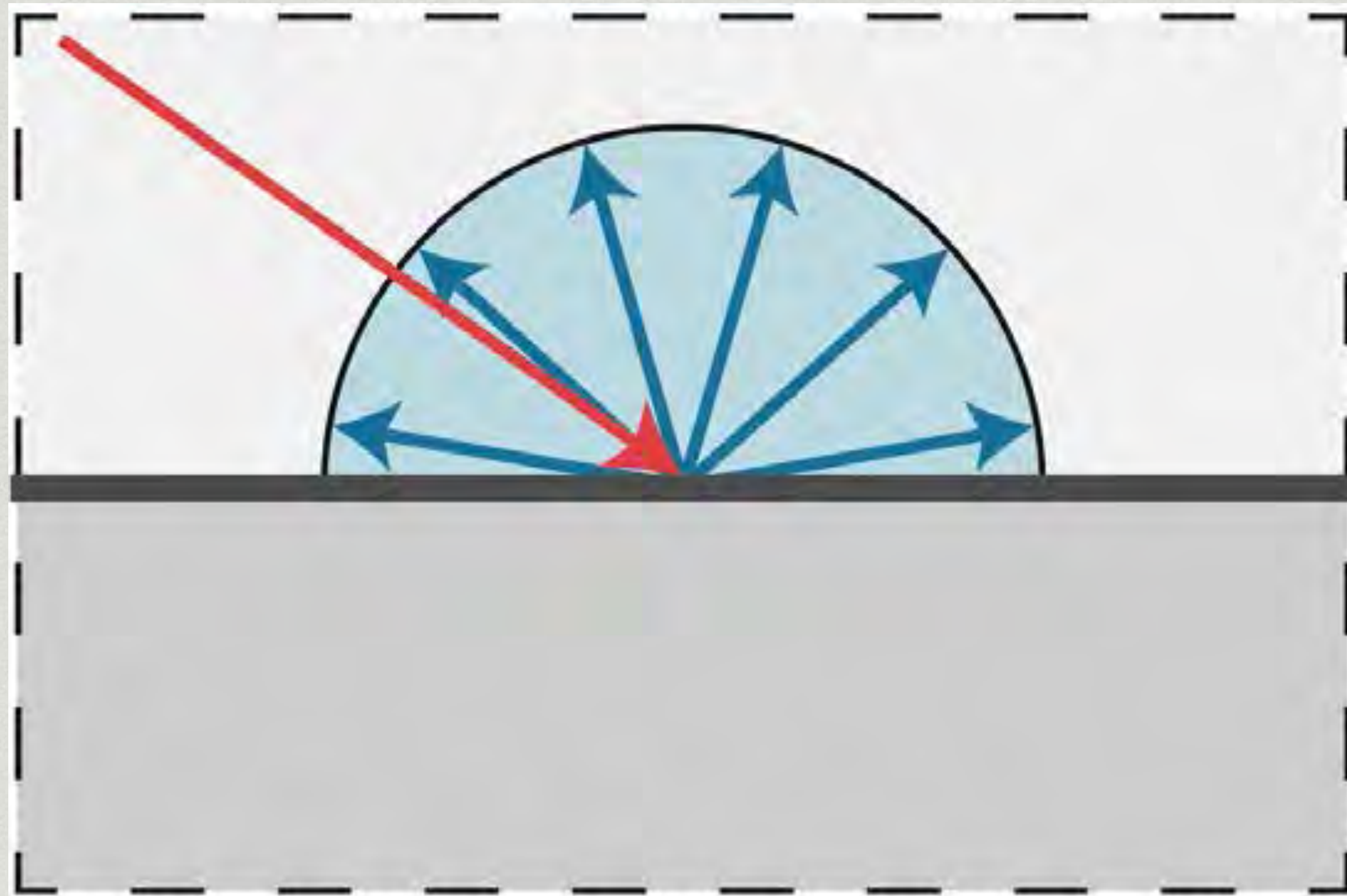
Rendered



Rendered

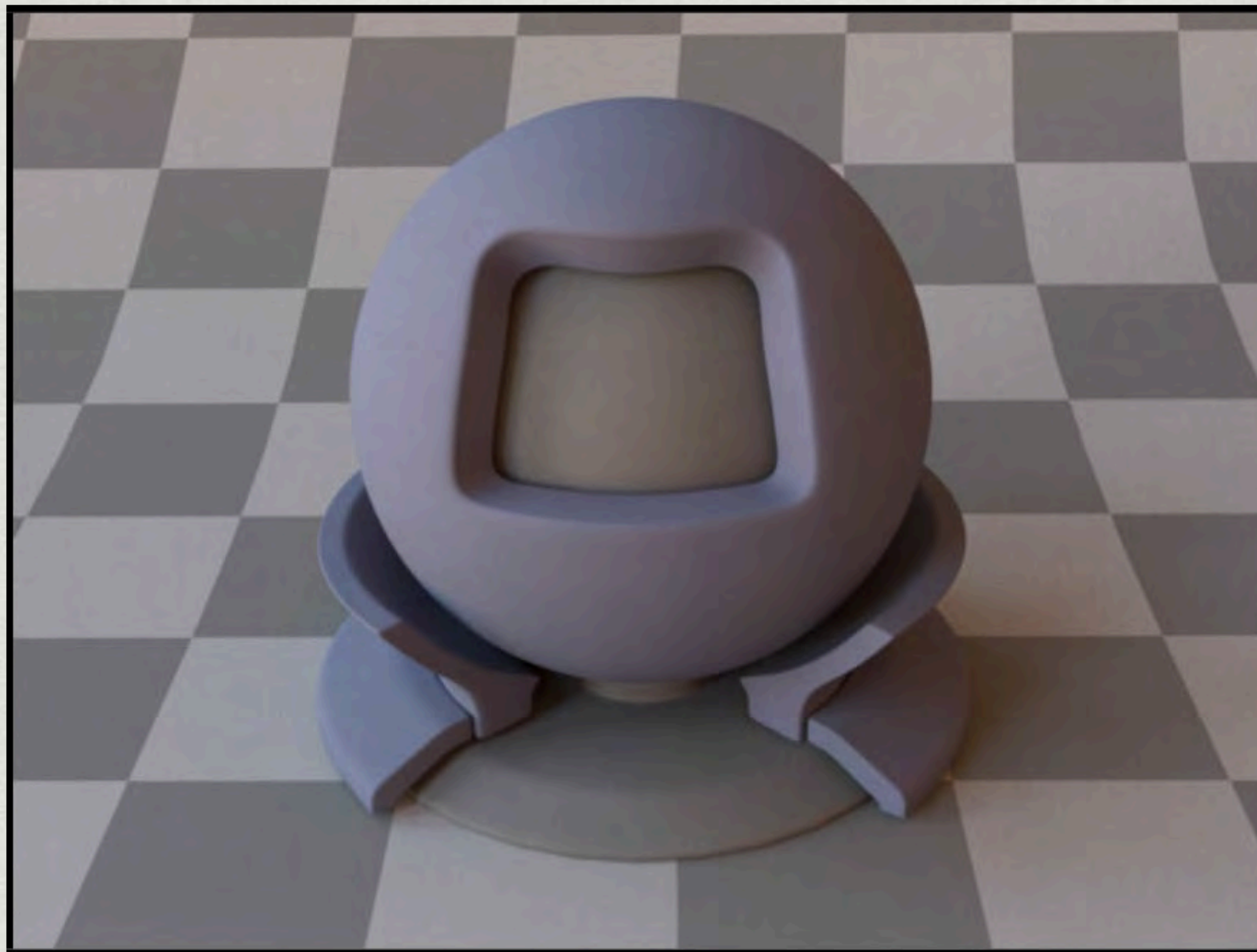
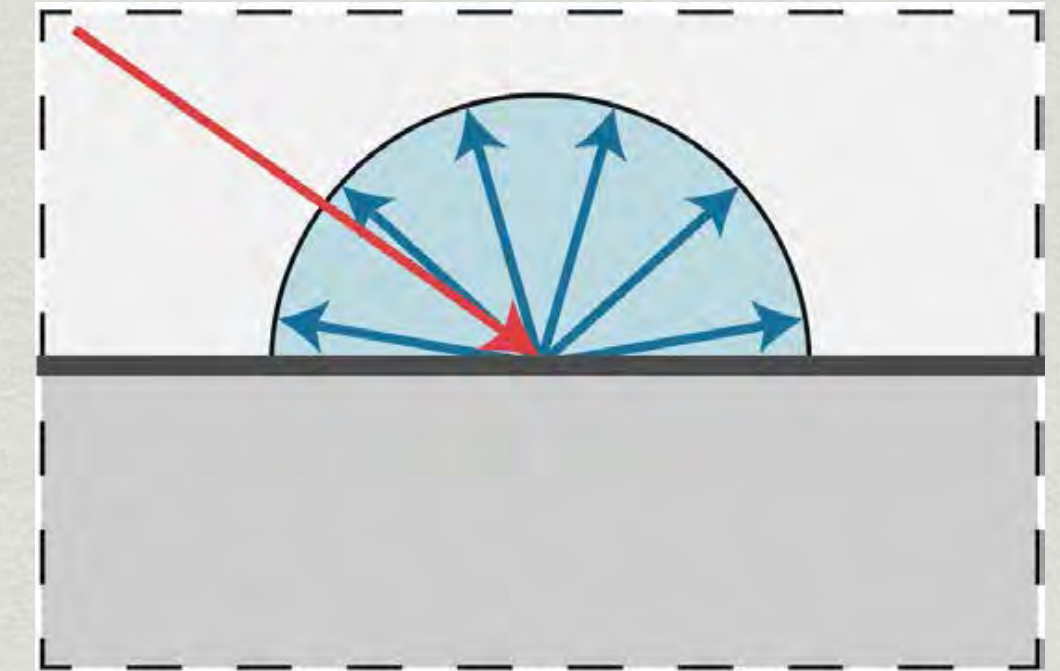
What is material?

- * Material is **how the light interacts objects**



What is material?

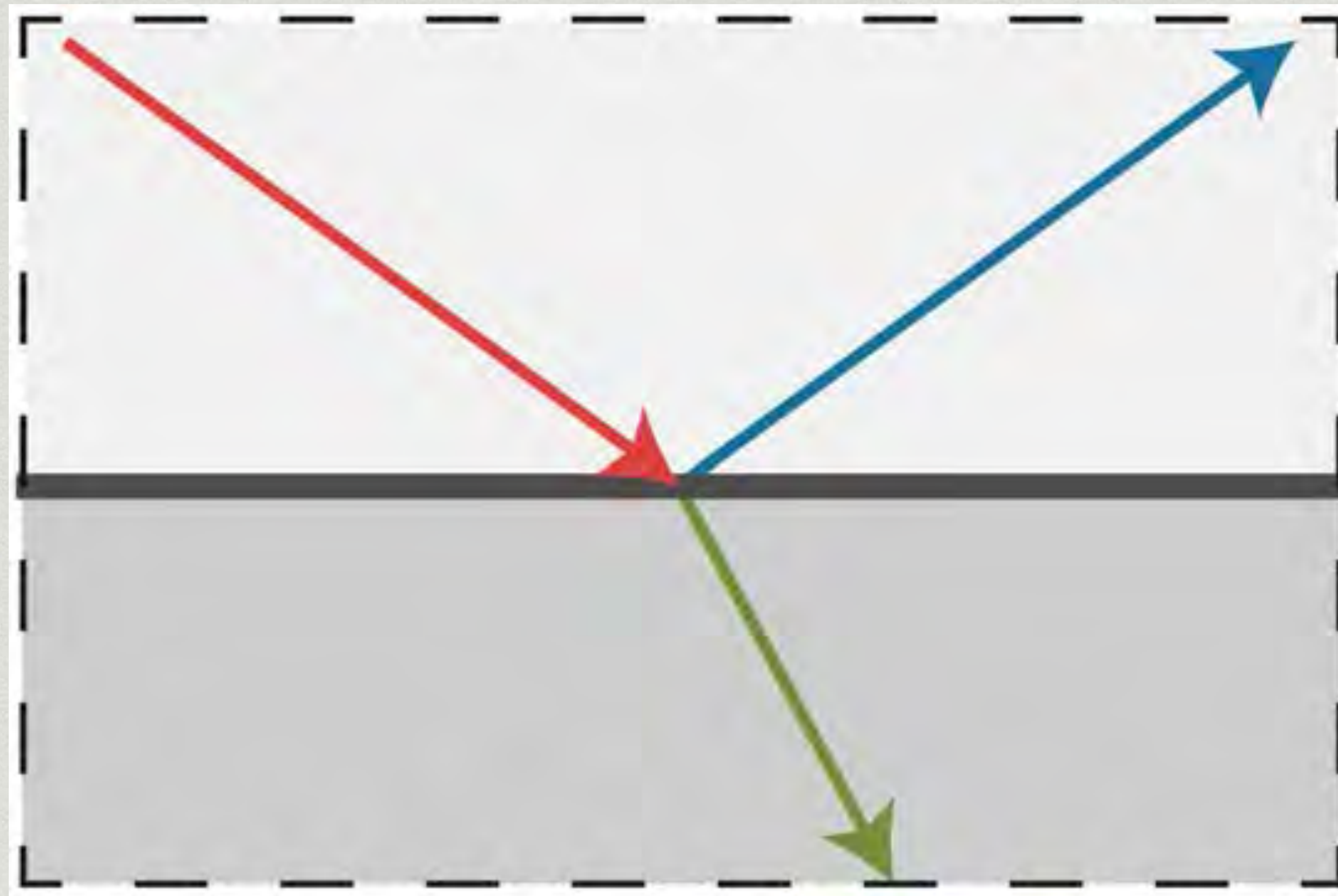
- * Material is **how the light interacts objects**



Diffuse

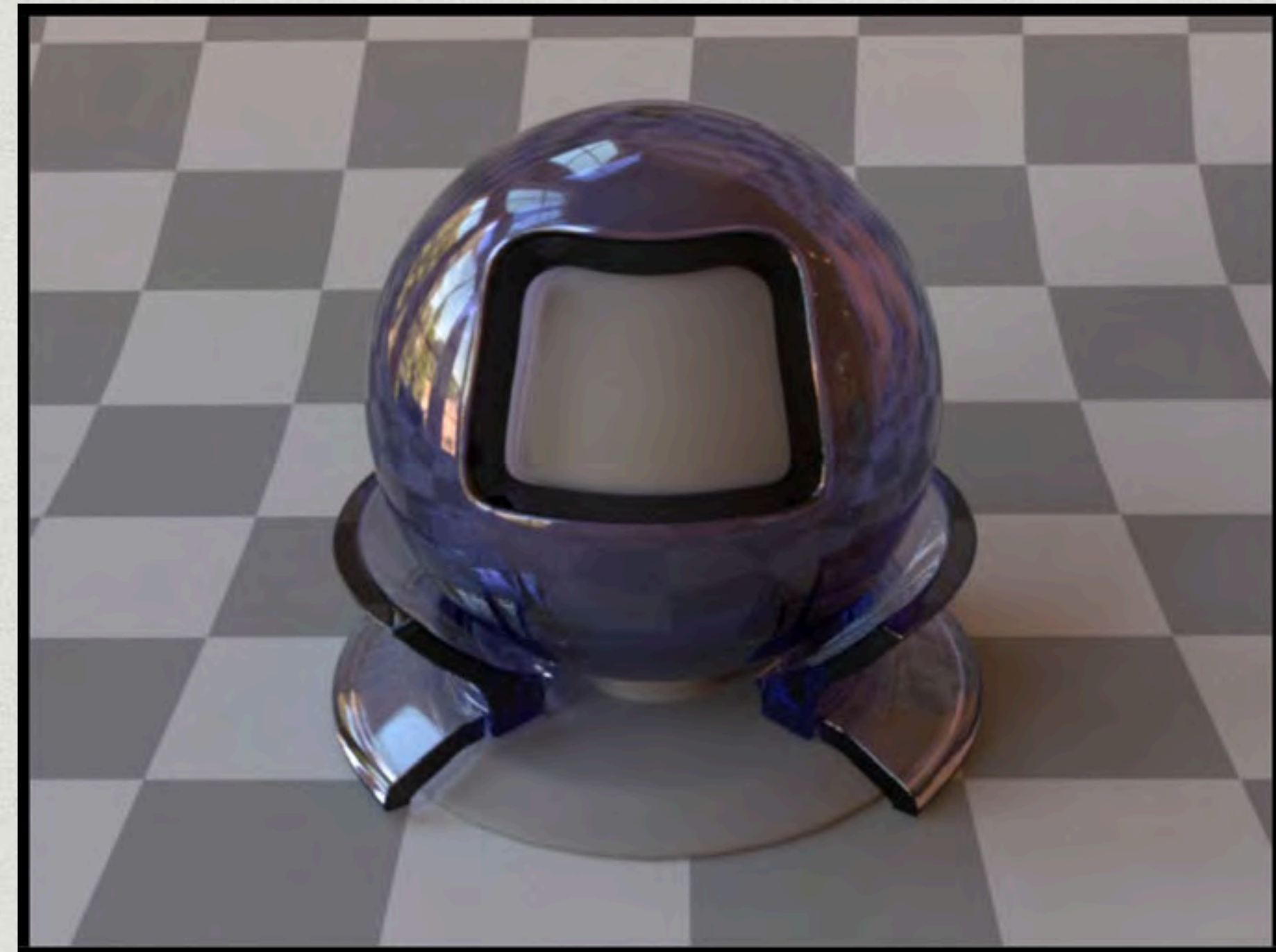
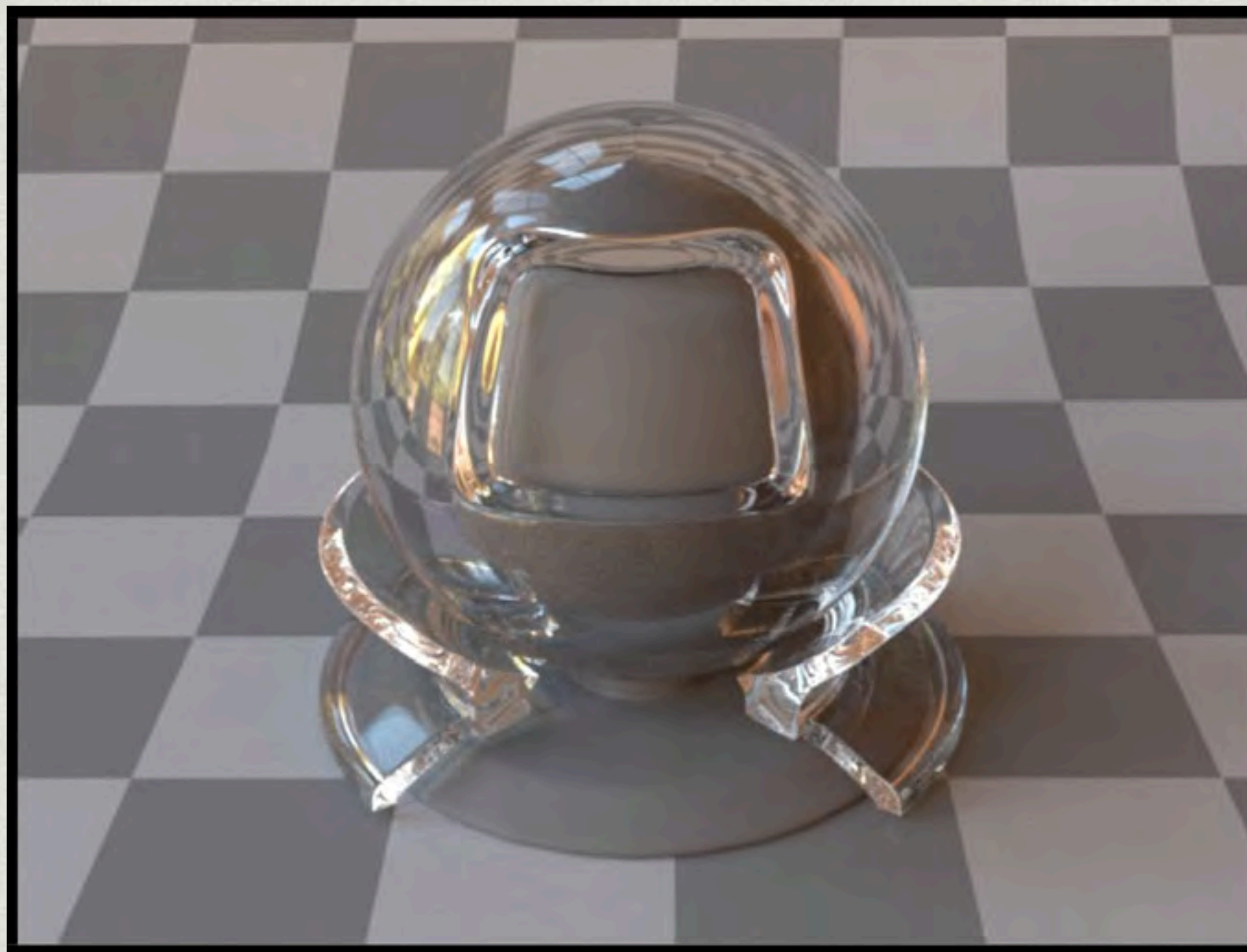
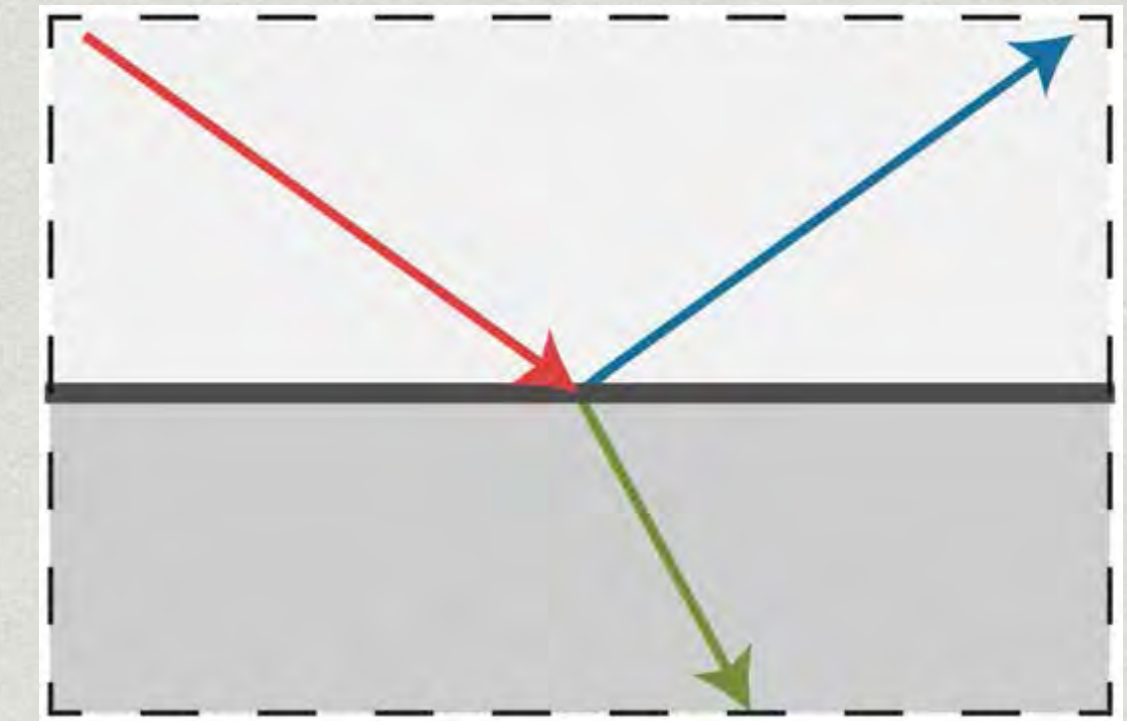
What is this material?

- * Material is **how the light interacts objects**



What is material?

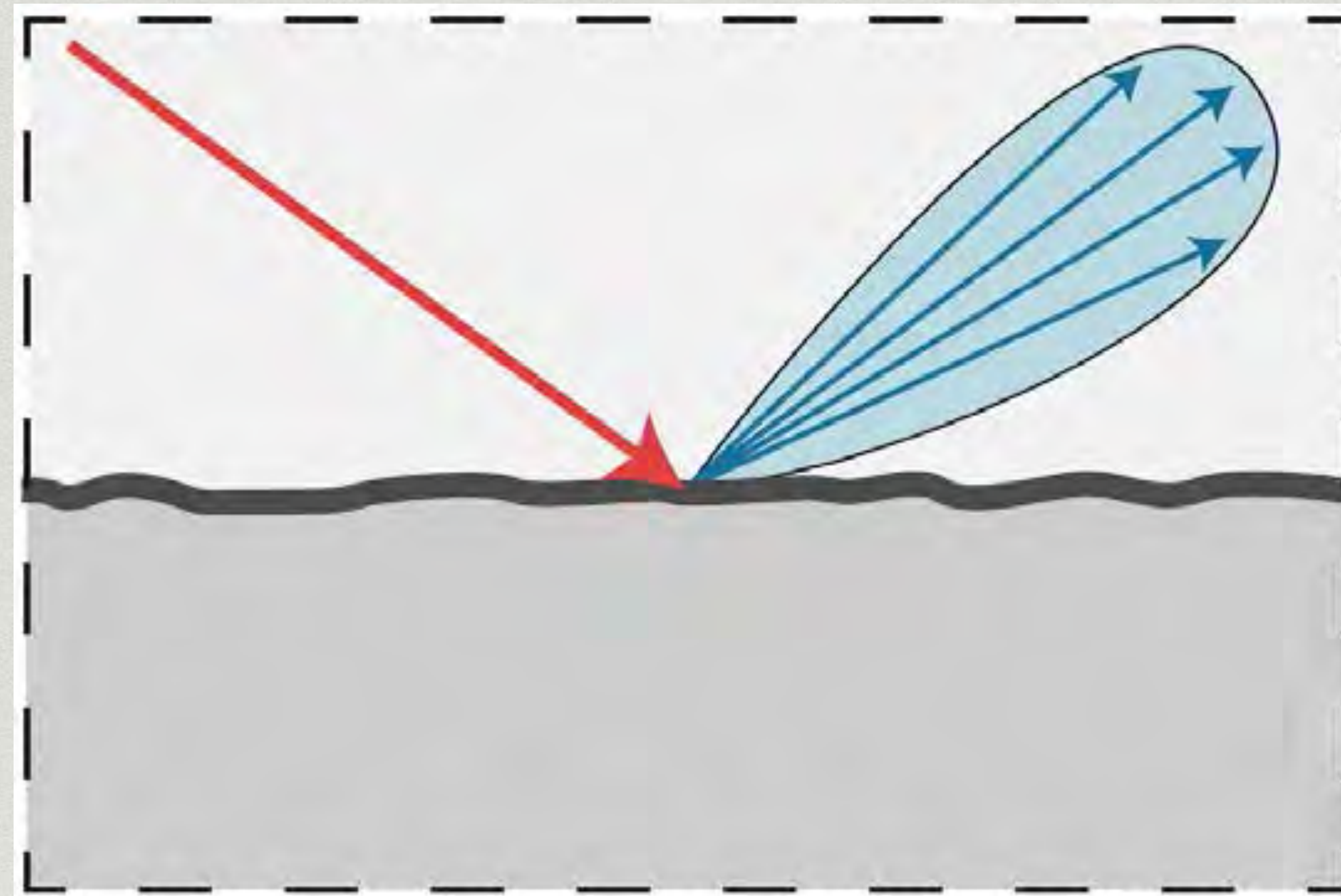
- * Material is **how the light interacts objects**



Glass

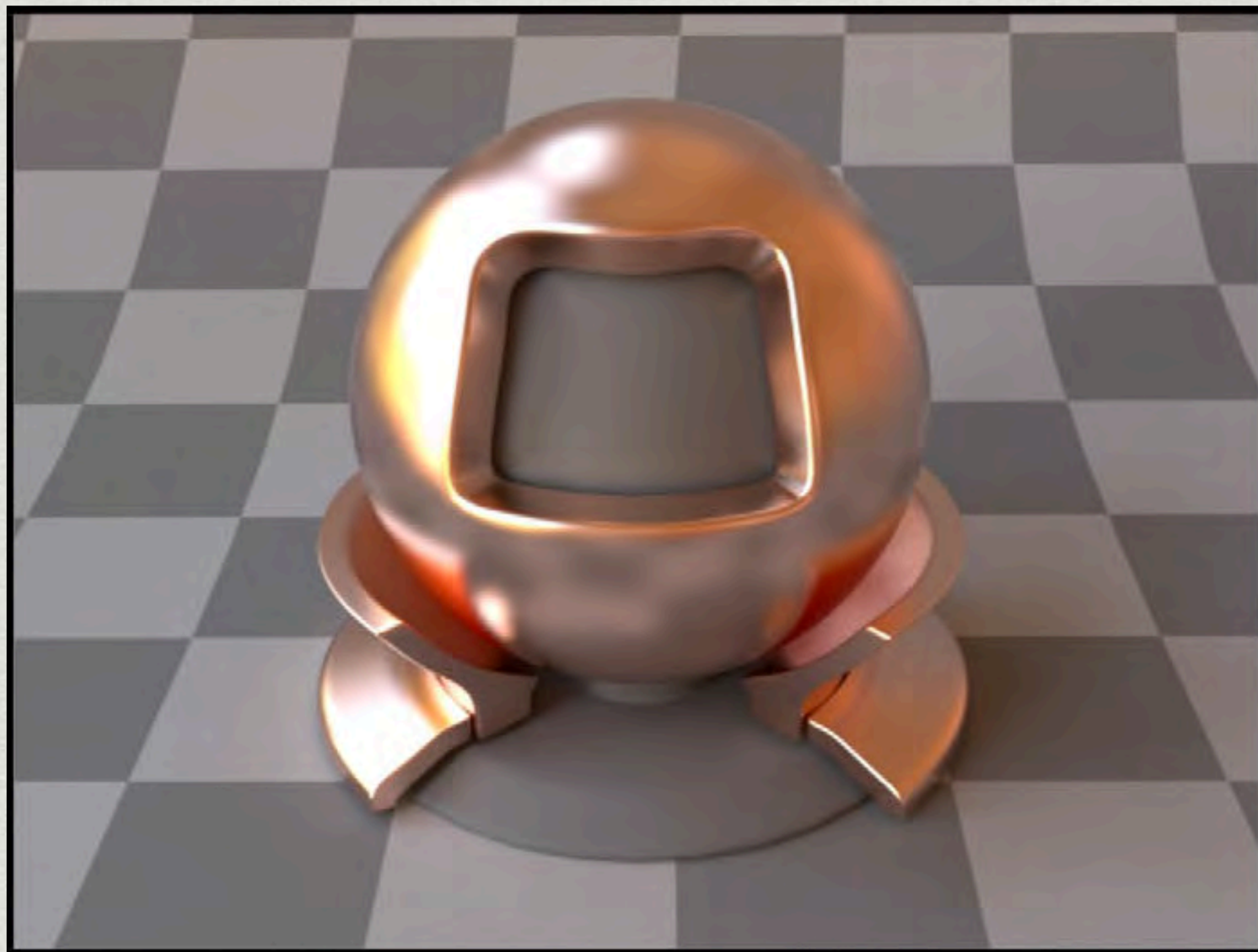
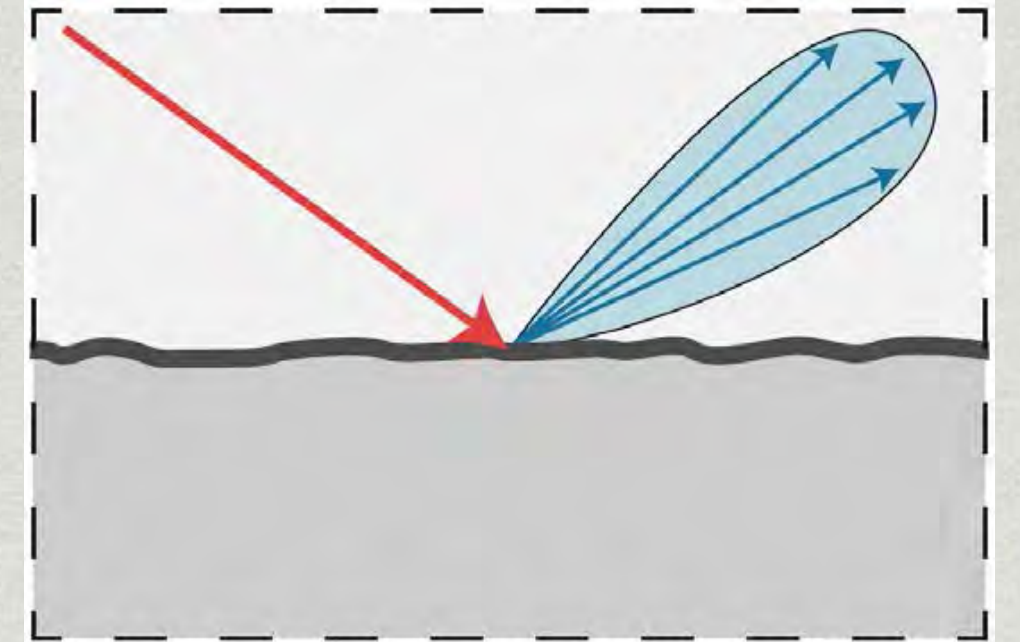
What is this material?

- * Material is **how the light interacts objects**

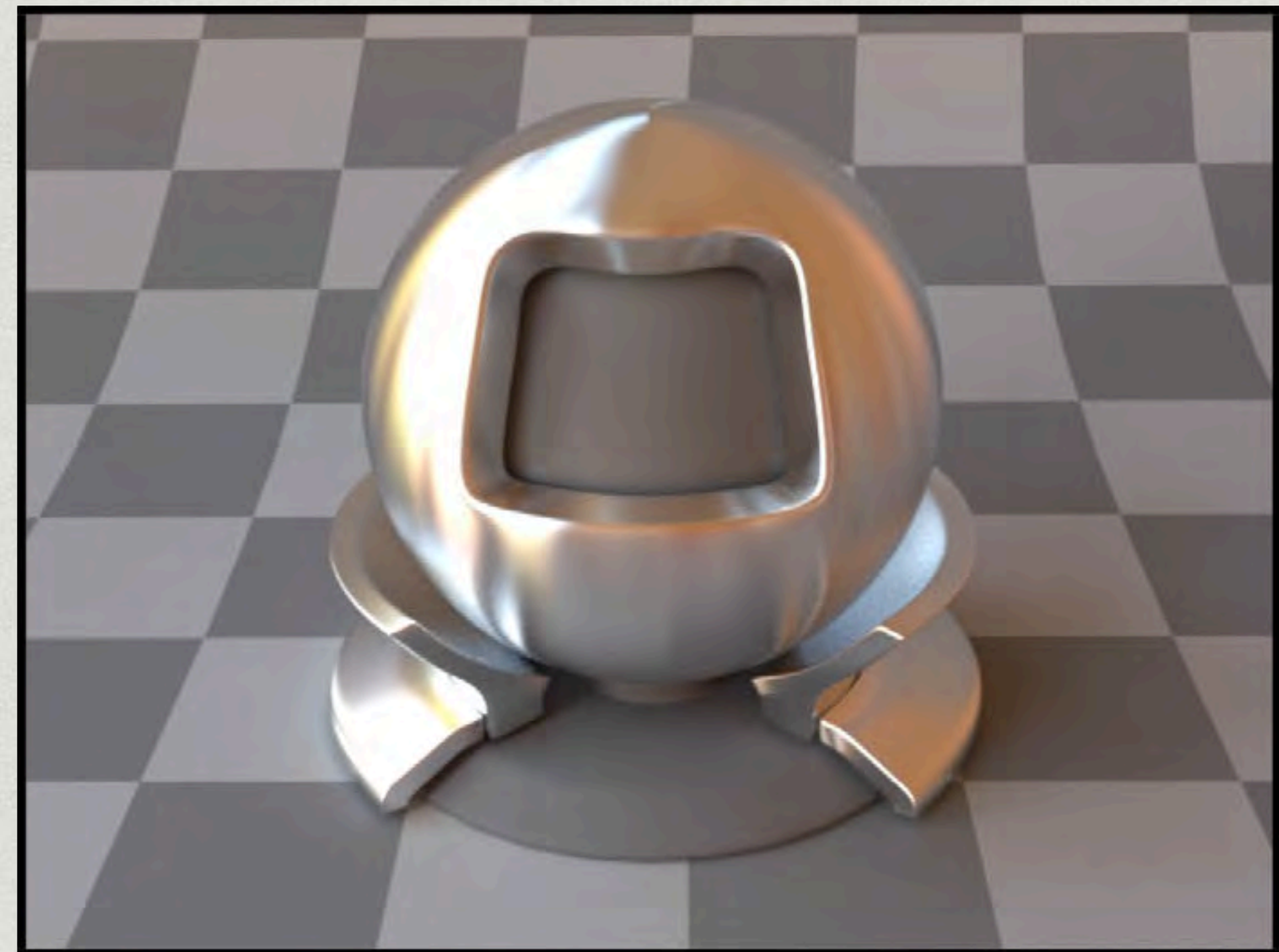


What is material?

- * Material is how the light interacts objects



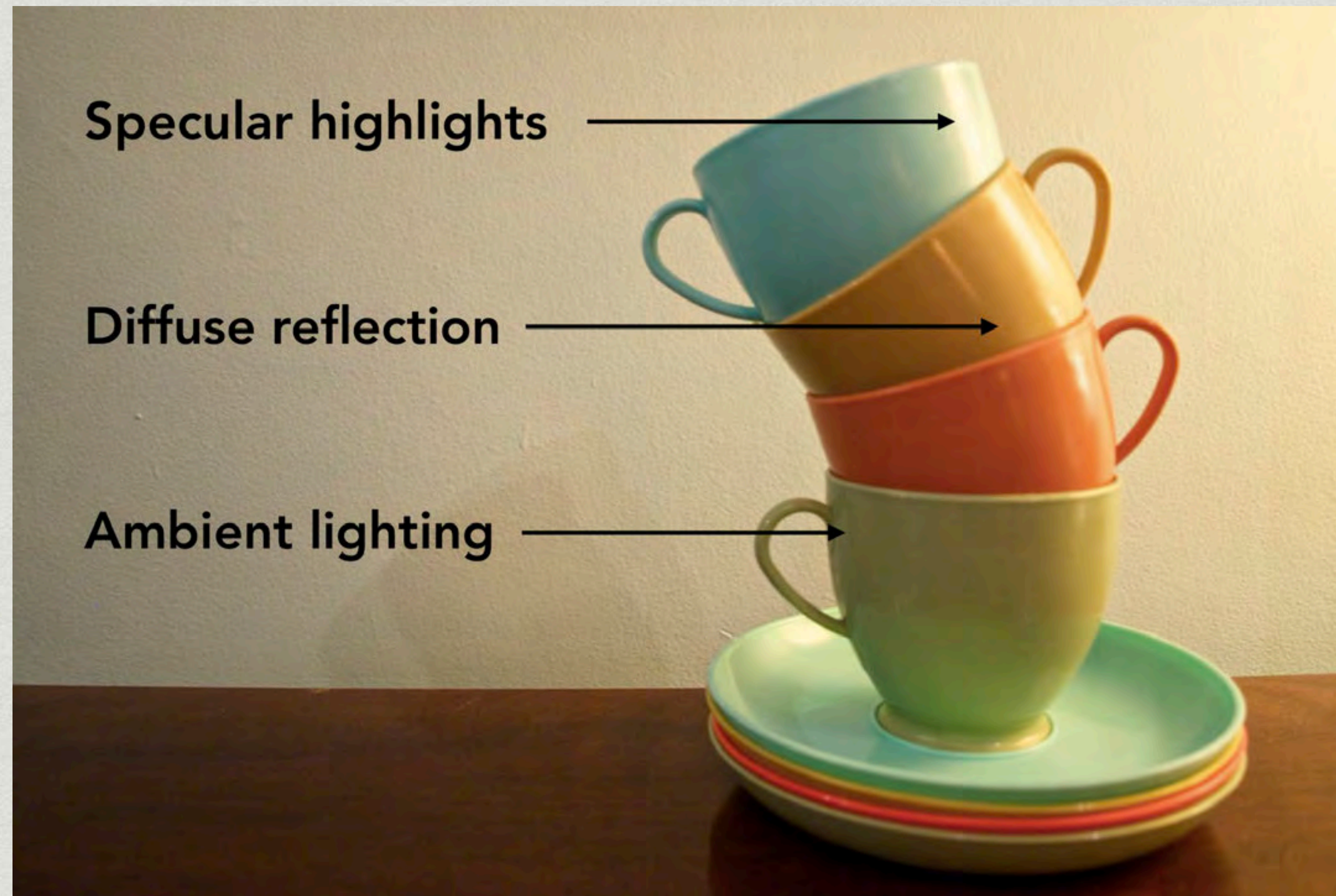
Copper



Aluminum

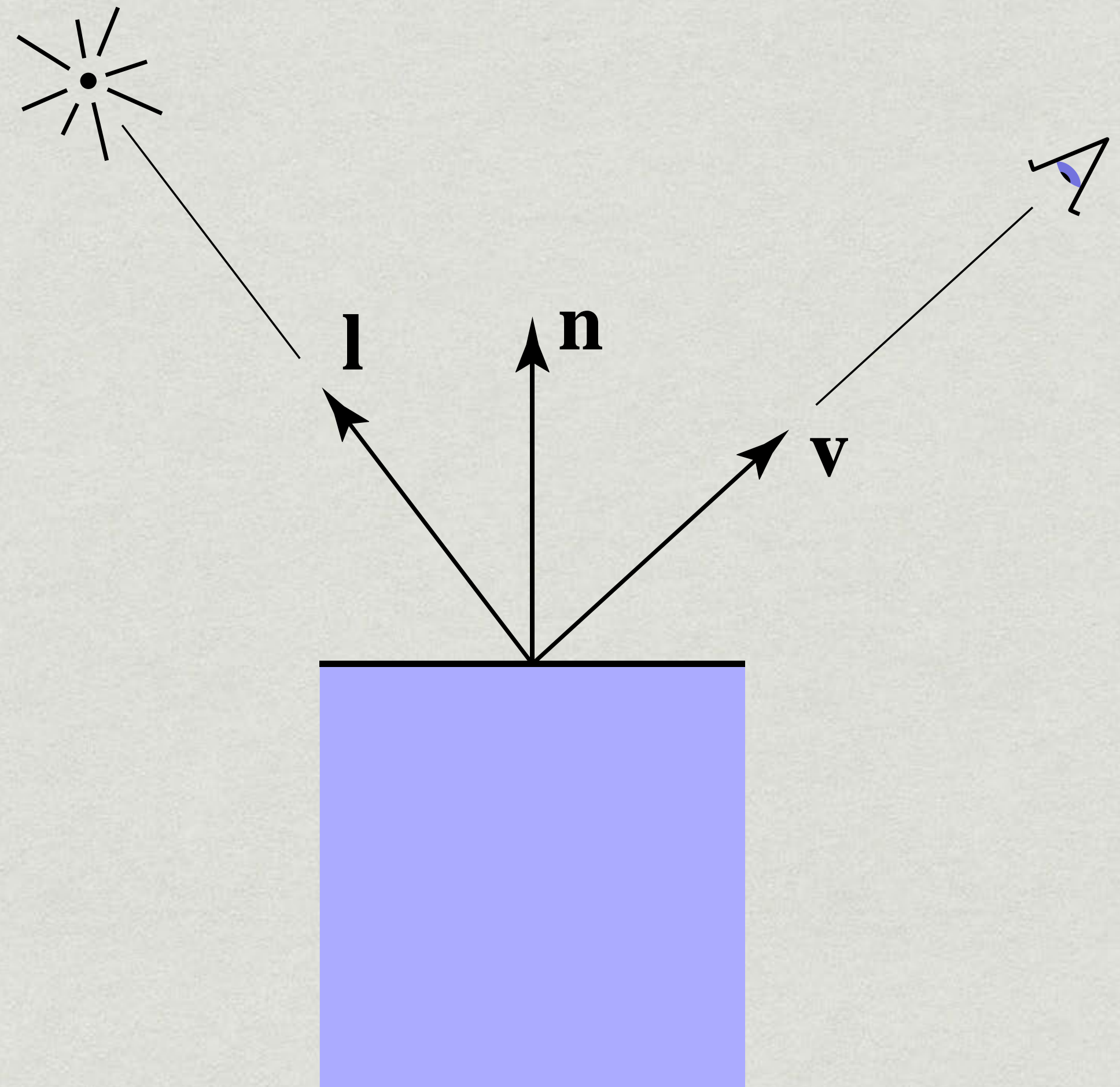
Glossy

Let's make a material



Let's make a material — Configuration

- * Viewing direction: \mathbf{v}
- * Light direction: \mathbf{l}
- * Surface normal: \mathbf{n}
- * Surface Parameters:
(color, shininess)

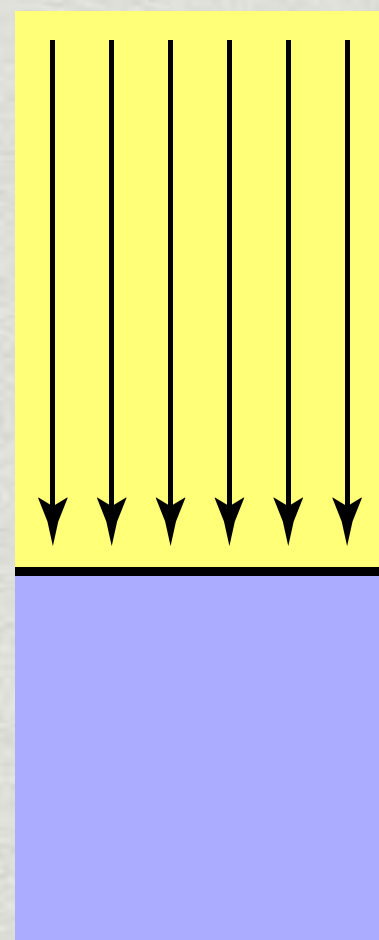


Let's make a material — Diffuse Term

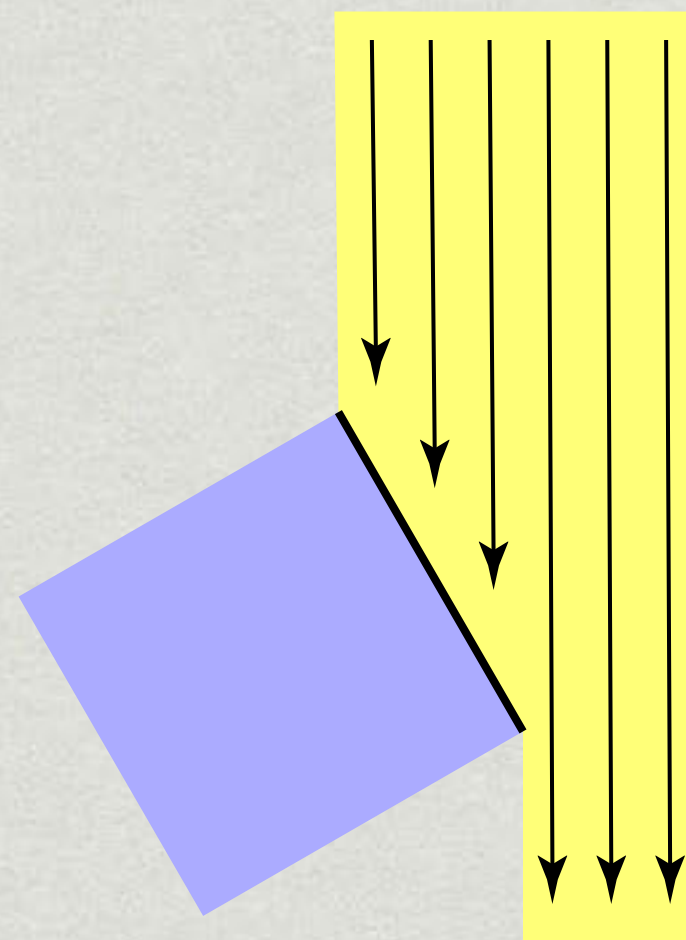
Light is scattered uniformly in all directions

- Surface color is the same for all viewing directions

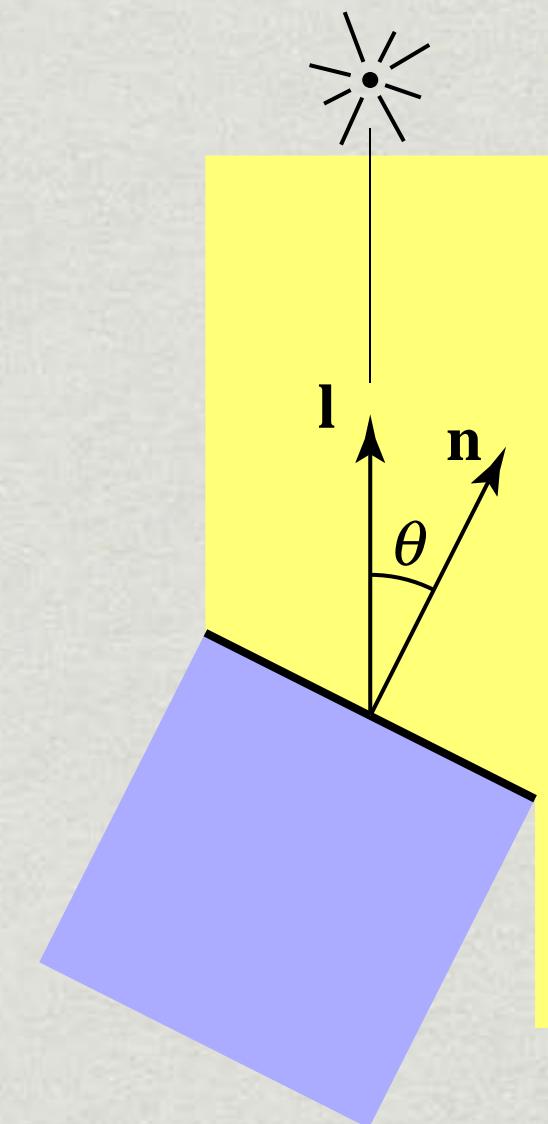
Lambert's cosine law



Top face of cube
receives a certain
amount of light

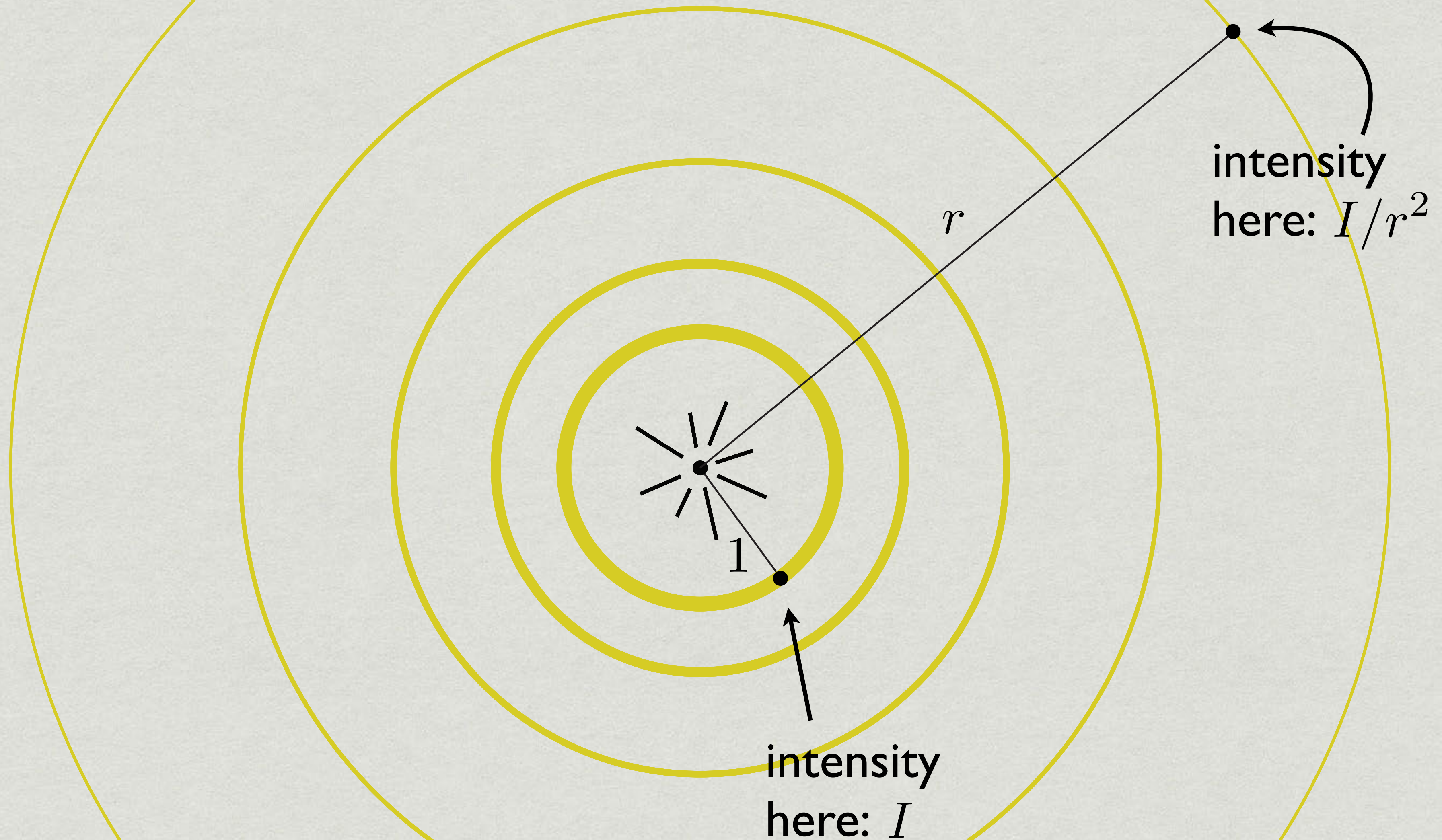


Top face of
60° rotated cube
intercepts half the light



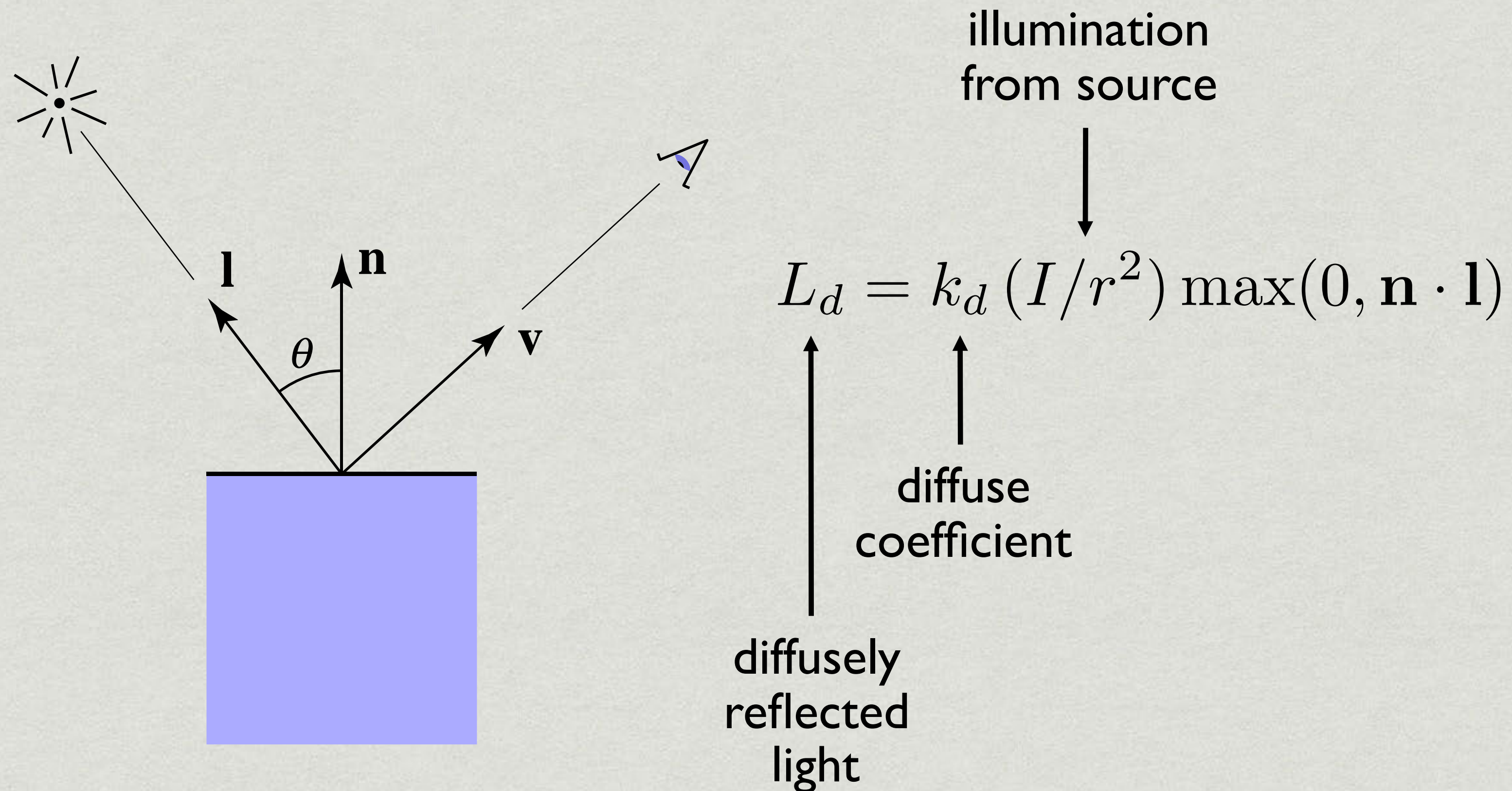
In general, light per unit
area is proportional to
 $\cos \theta = \mathbf{l} \cdot \mathbf{n}$

Let's make a material — Diffuse Term



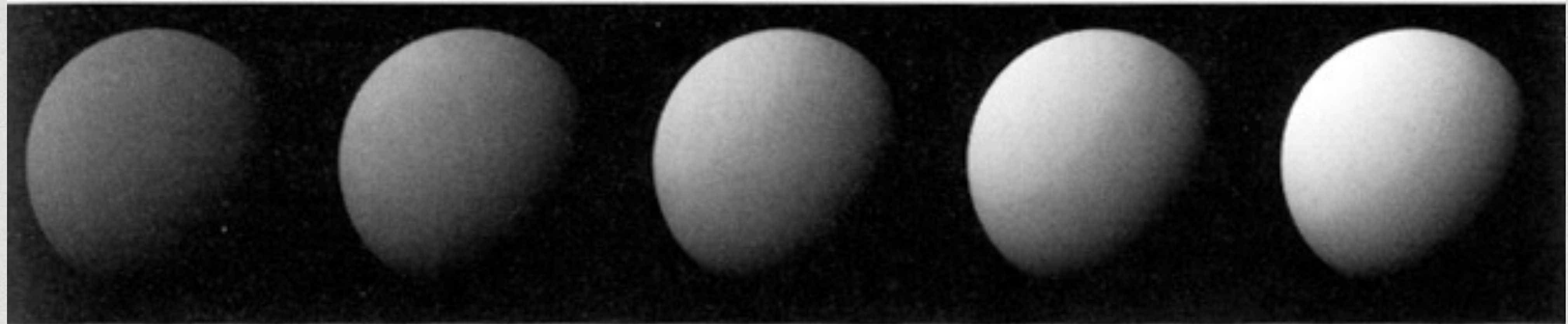
Let's make a material — Diffuse Term

independent of view direction



Let's make a material — Diffuse Term

Produces matte appearance

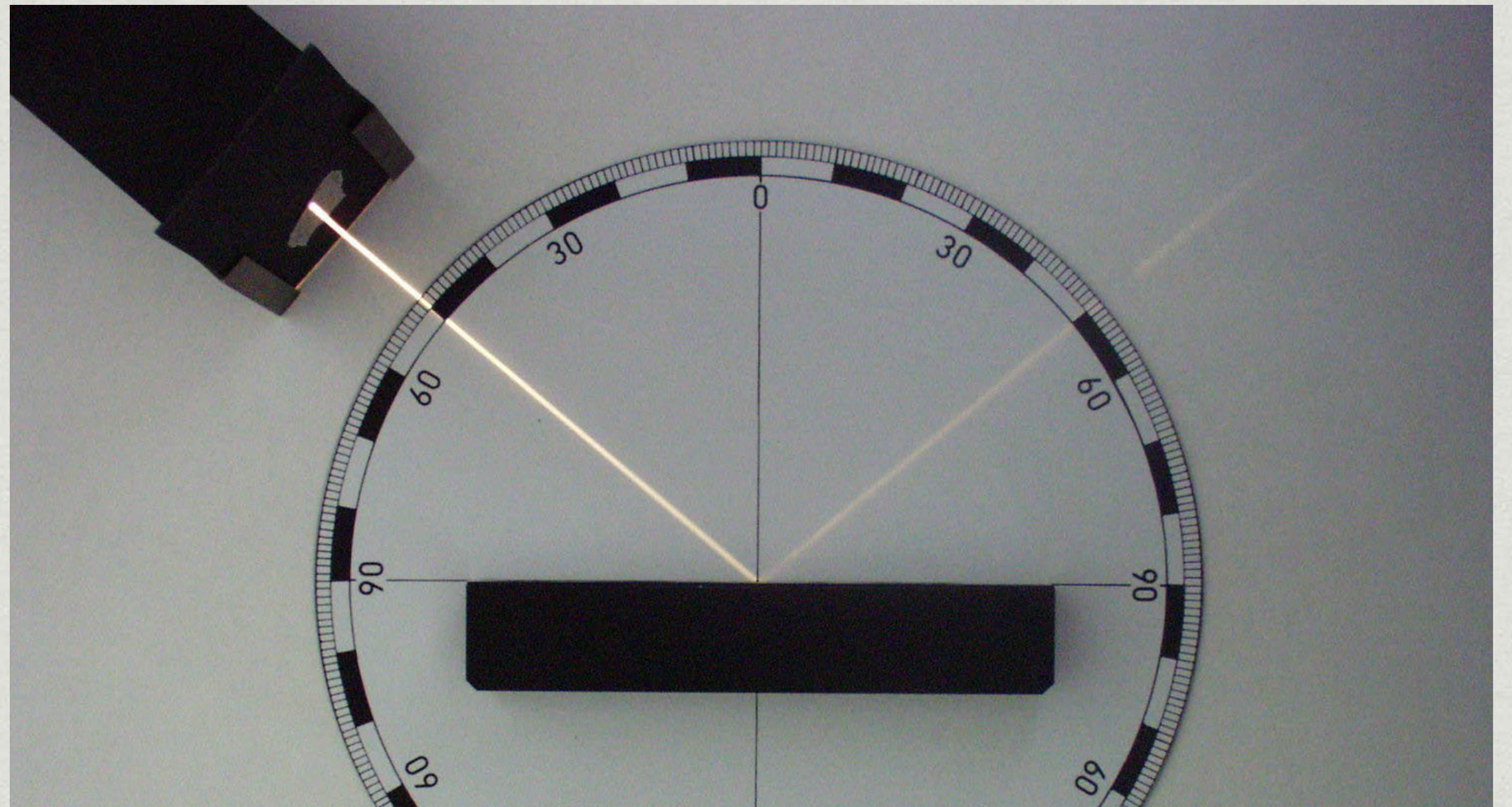
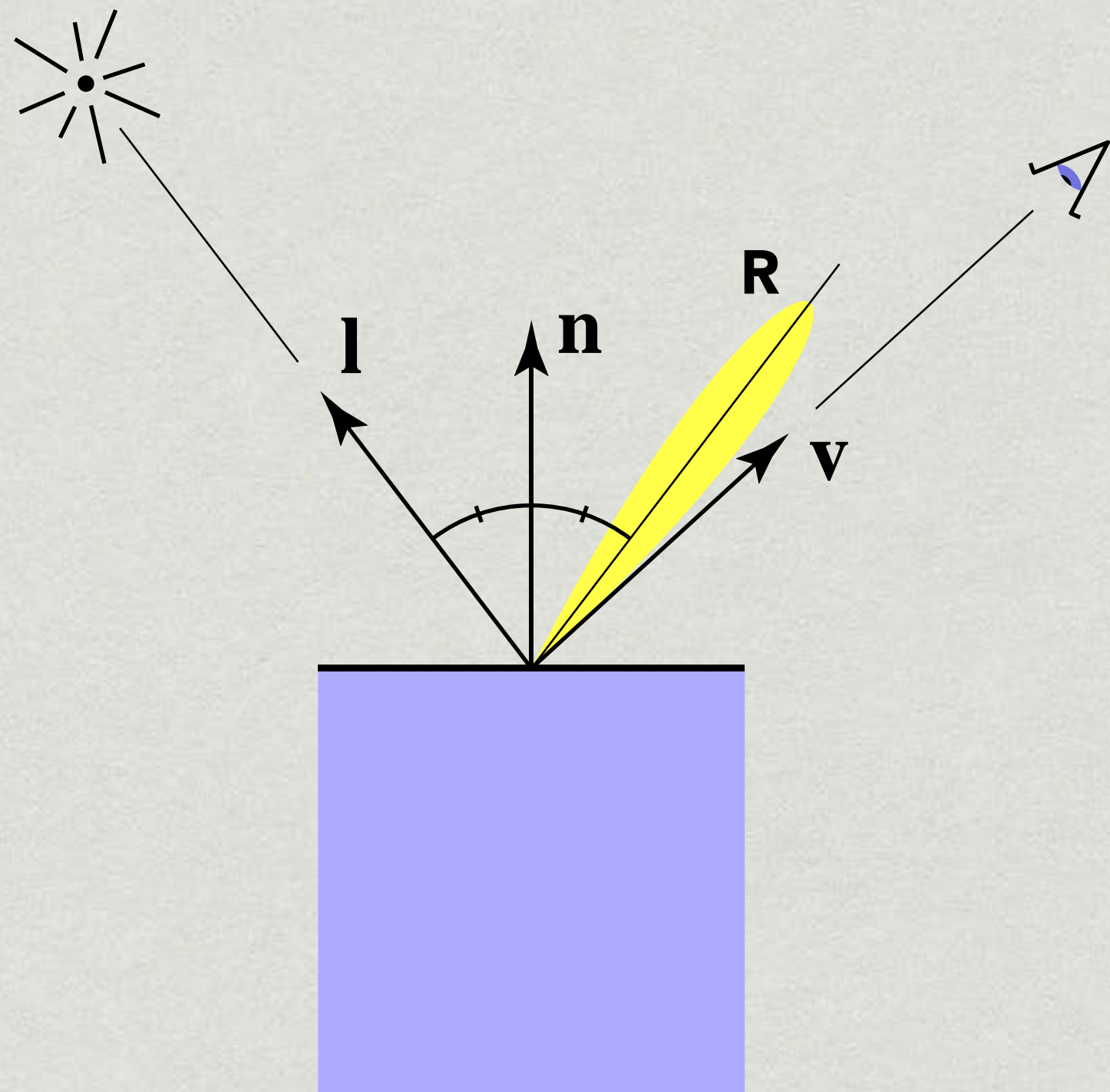


$k_d \longrightarrow$

Let's make a material — Highlight Term

Intensity depends on view direction

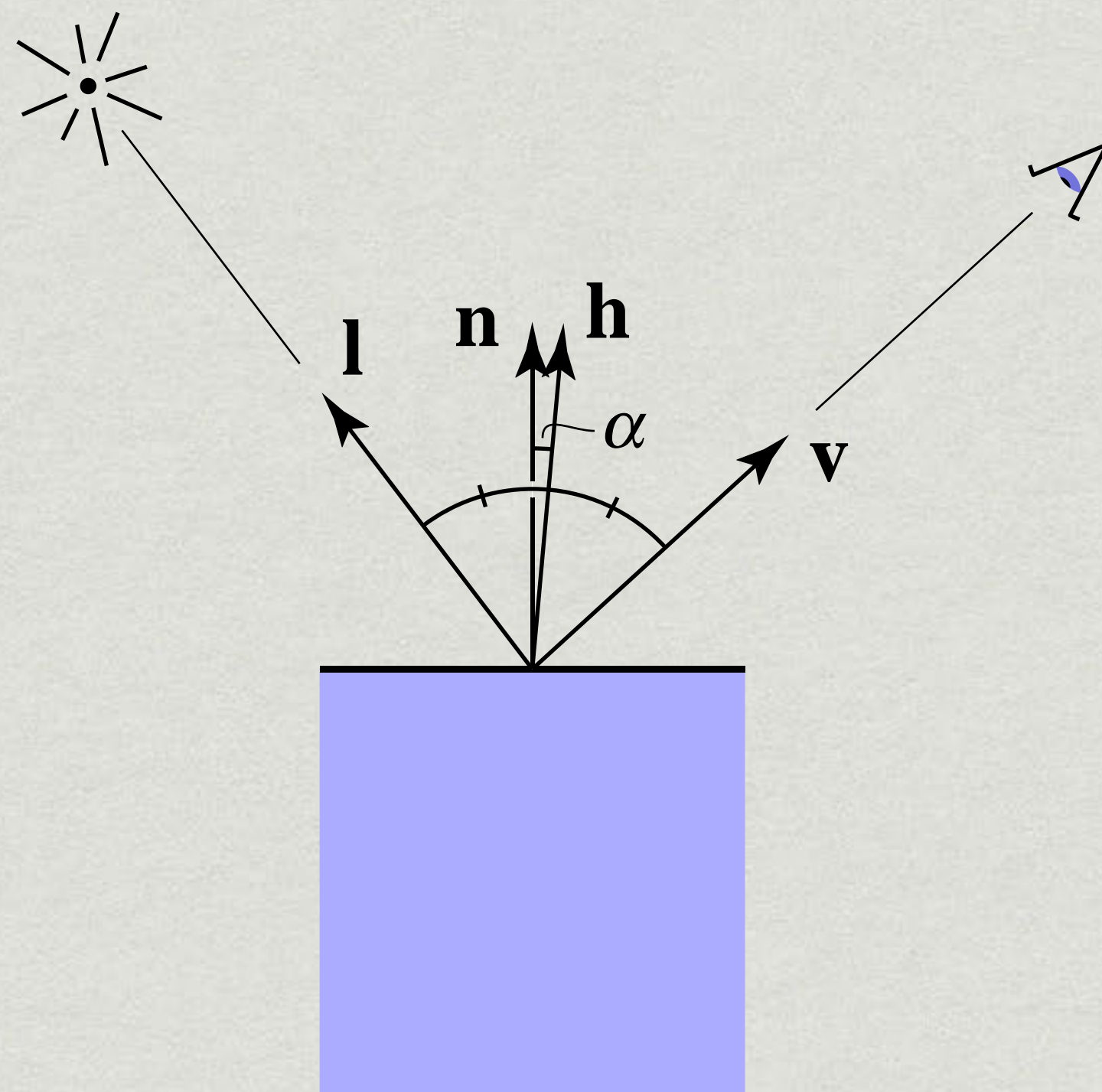
- Bright near mirror reflection direction



Let's make a material — Highlight Term

Close to mirror \Leftrightarrow half vector near normal

- Measure "near" by dot product of unit vectors



$$\mathbf{h} = \text{bisector}(\mathbf{v}, \mathbf{l})$$

$$= \frac{\mathbf{v} + \mathbf{l}}{\|\mathbf{v} + \mathbf{l}\|}$$

$$L_s = k_s (I/r^2) \max(0, \cos \alpha)^p$$

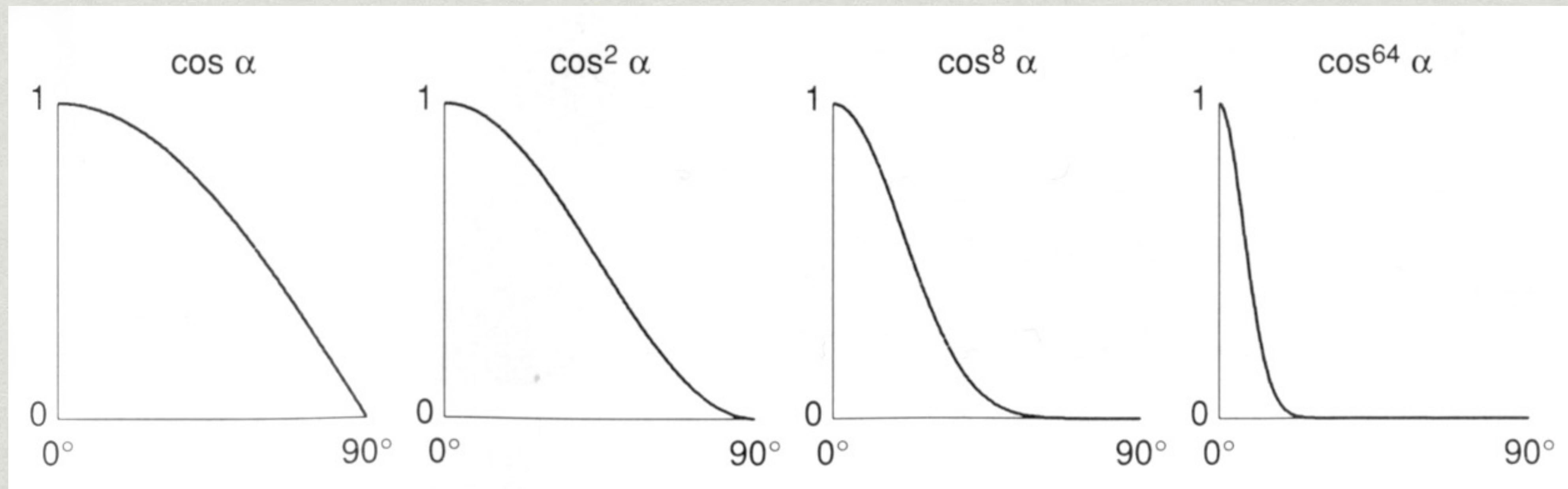
$$\uparrow = k_s (I/r^2) \max(0, \mathbf{n} \cdot \mathbf{h})^p$$

specularly
reflected
light

specular
coefficient

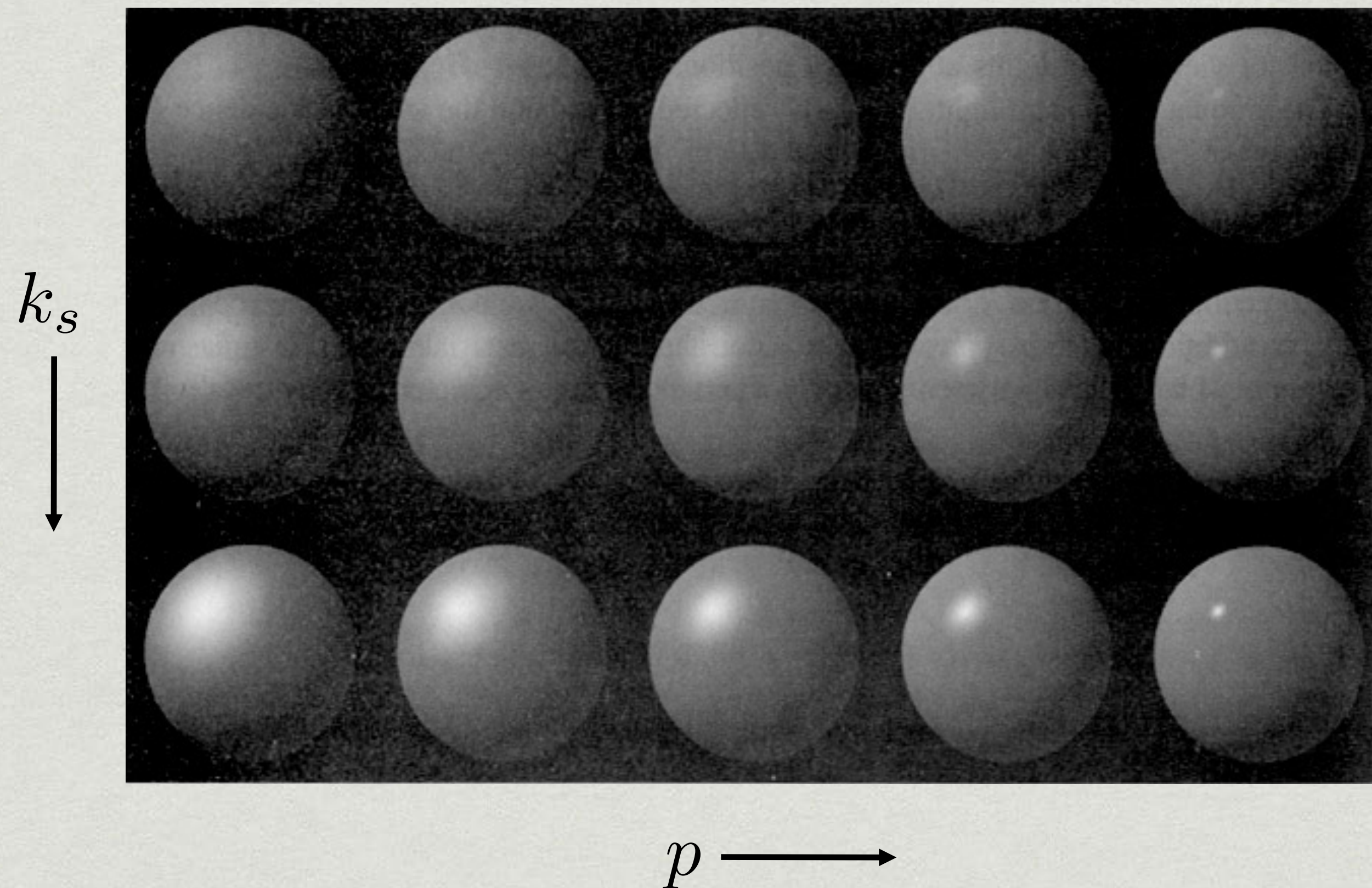
Let's make a material — Highlight Term

Increasing p narrows the reflection lobe



Let's make a material — Highlight Term

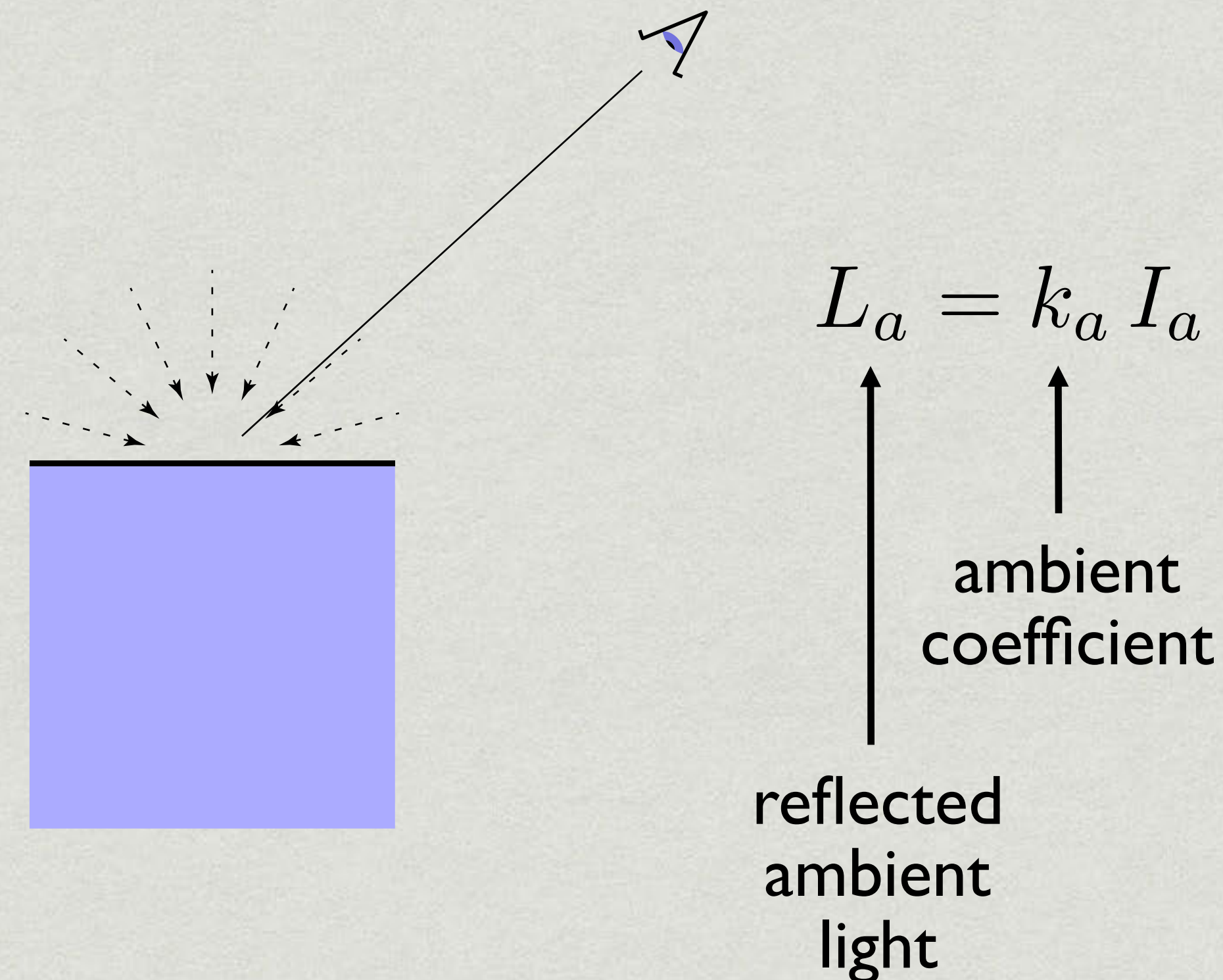
$$L_s = k_s (I/r^2) \max(0, \mathbf{n} \cdot \mathbf{h})^p$$



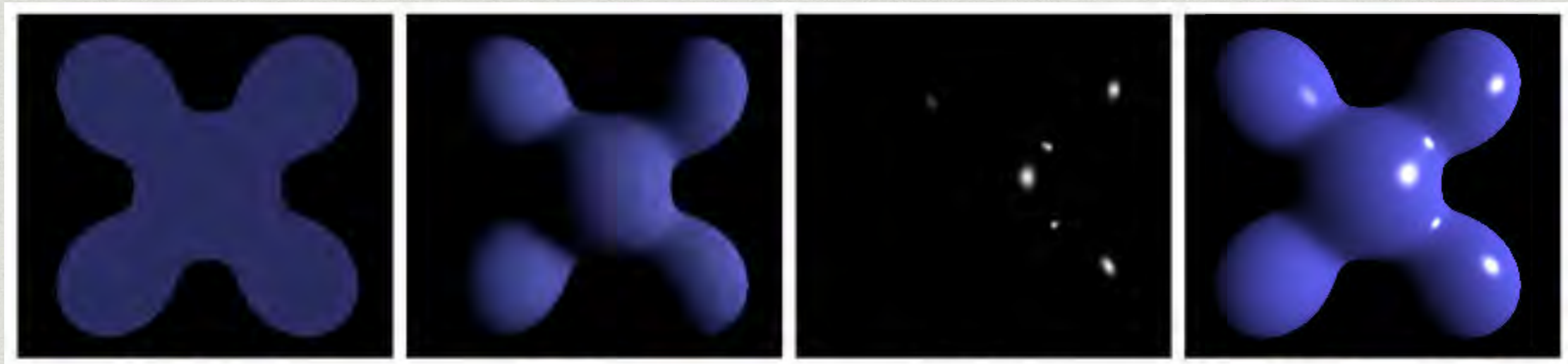
Let's make a material — Ambient Term

Does not depend on anything

- Add constant color to account for disregarded illumination and fill in black shadows



Let's make a material — **Blinn-Phong**

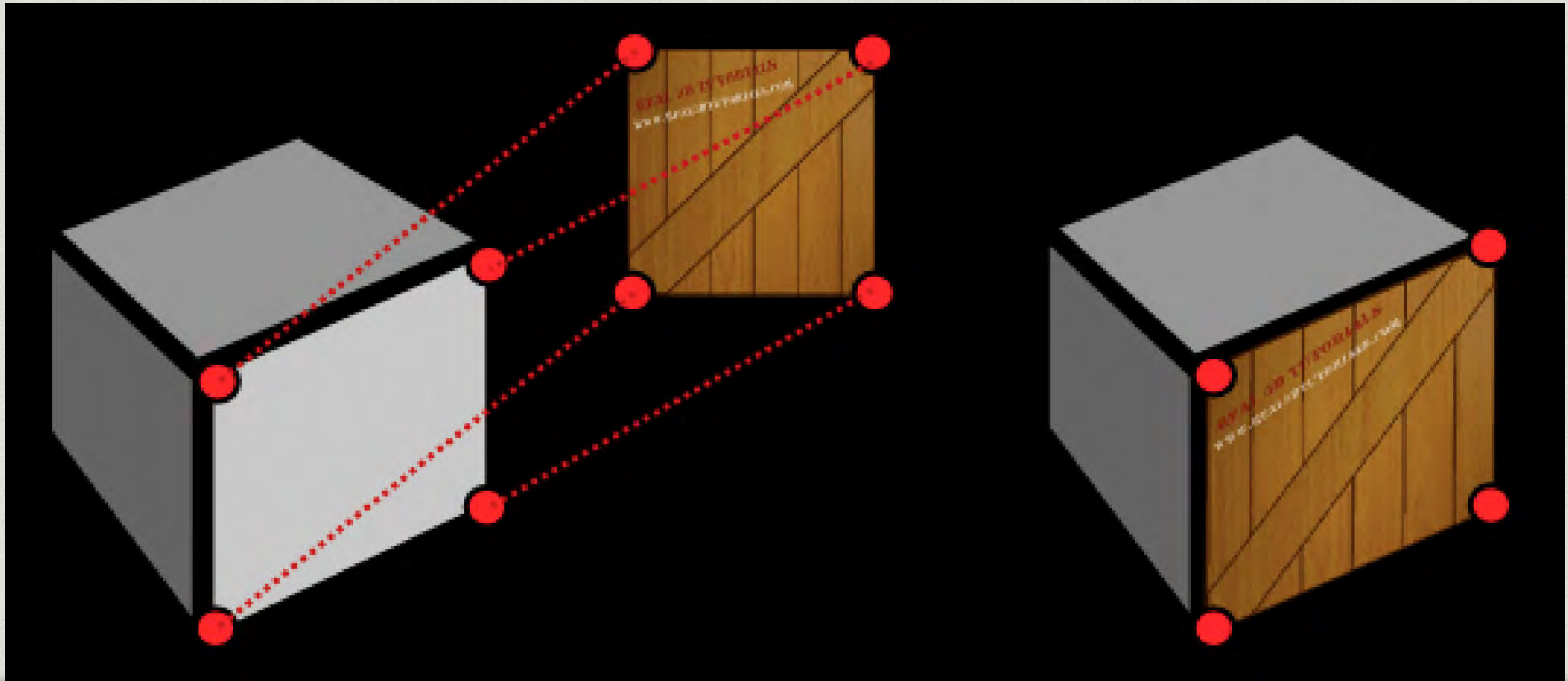


Ambient + Diffuse + Specular = **Blinn-Phong Model**

$$\begin{aligned} L &= L_a + L_d + L_s \\ &= k_a I_a + k_d (I/r^2) \max(0, \mathbf{n} \cdot \mathbf{l}) + k_s (I/r^2) \max(0, \mathbf{n} \cdot \mathbf{h})^p \end{aligned}$$

Add some color — texture mapping

- * A texture is an image that specifies spatially-varying colors (K_d).



Applying the material

Shading

- * In Merriam-Webster Dictionary

shad·ing, ['ʃeɪdɪŋ], noun

The darkening or coloring of an illustration or diagram with parallel lines or a block of color.

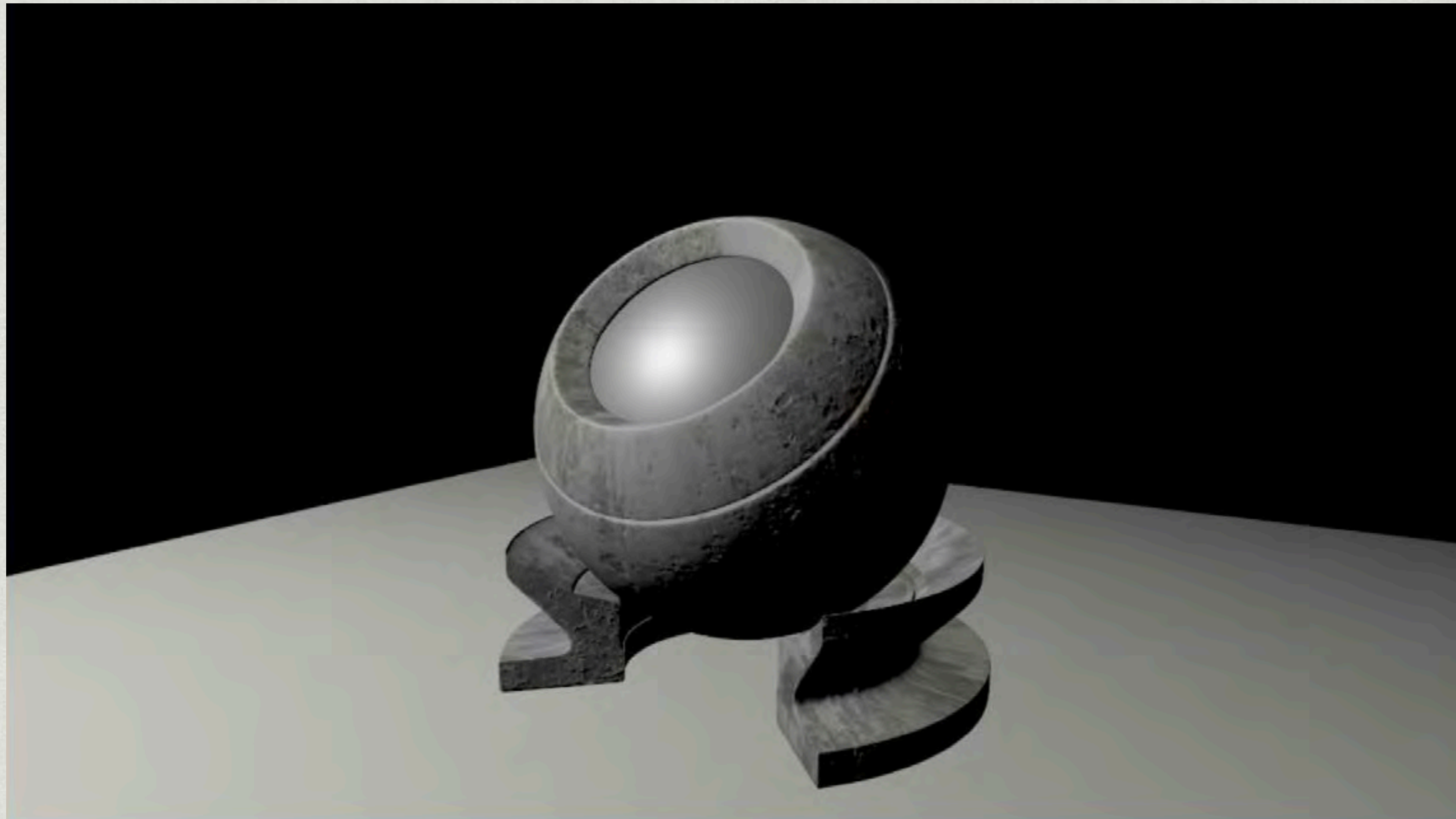
- * By Lingqi

(1) The process of applying a material to an object.

(2) The process of **local** rendering.

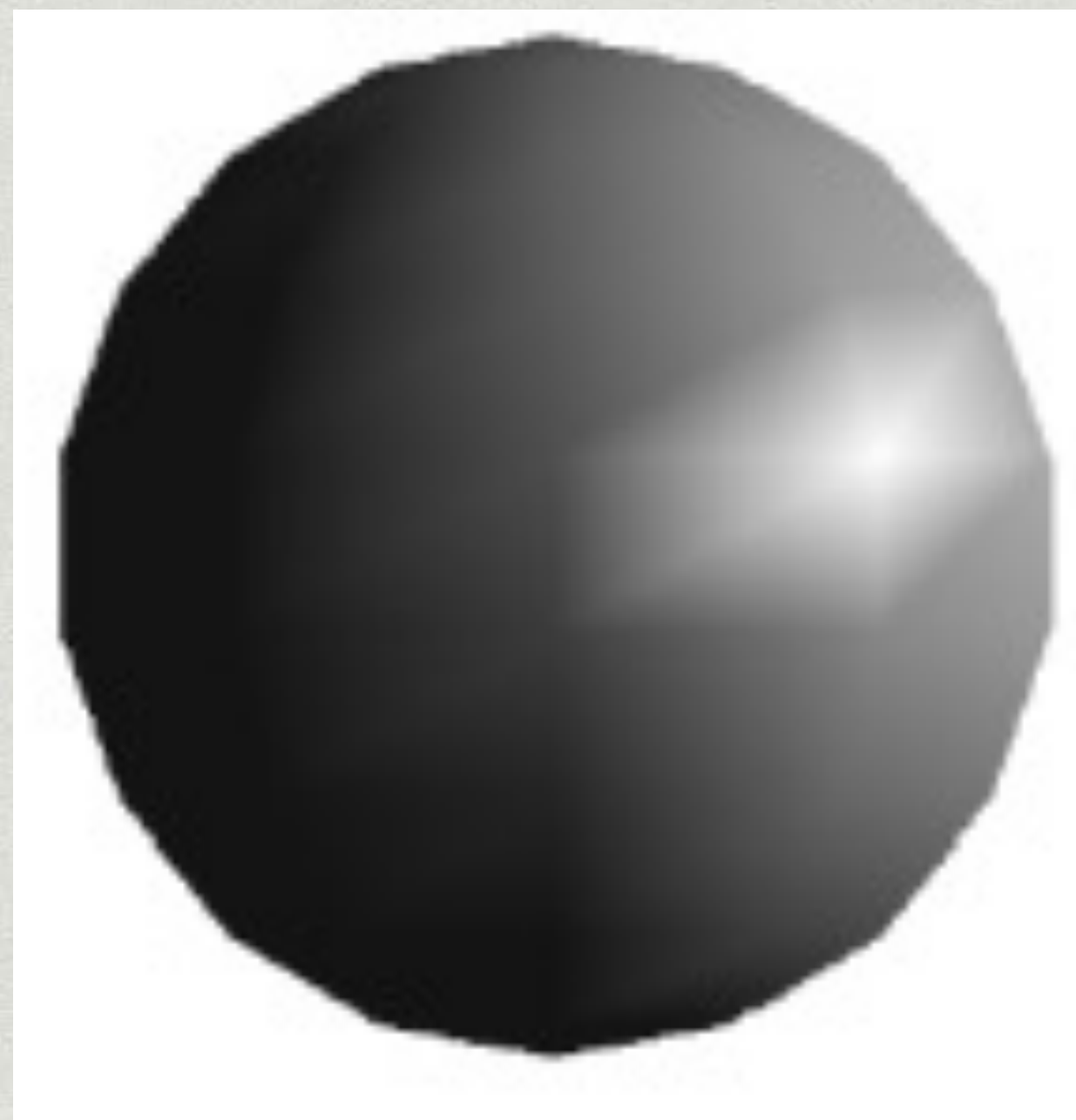
Shading == local rendering

No shadows, no indirect illumination



Shading methods

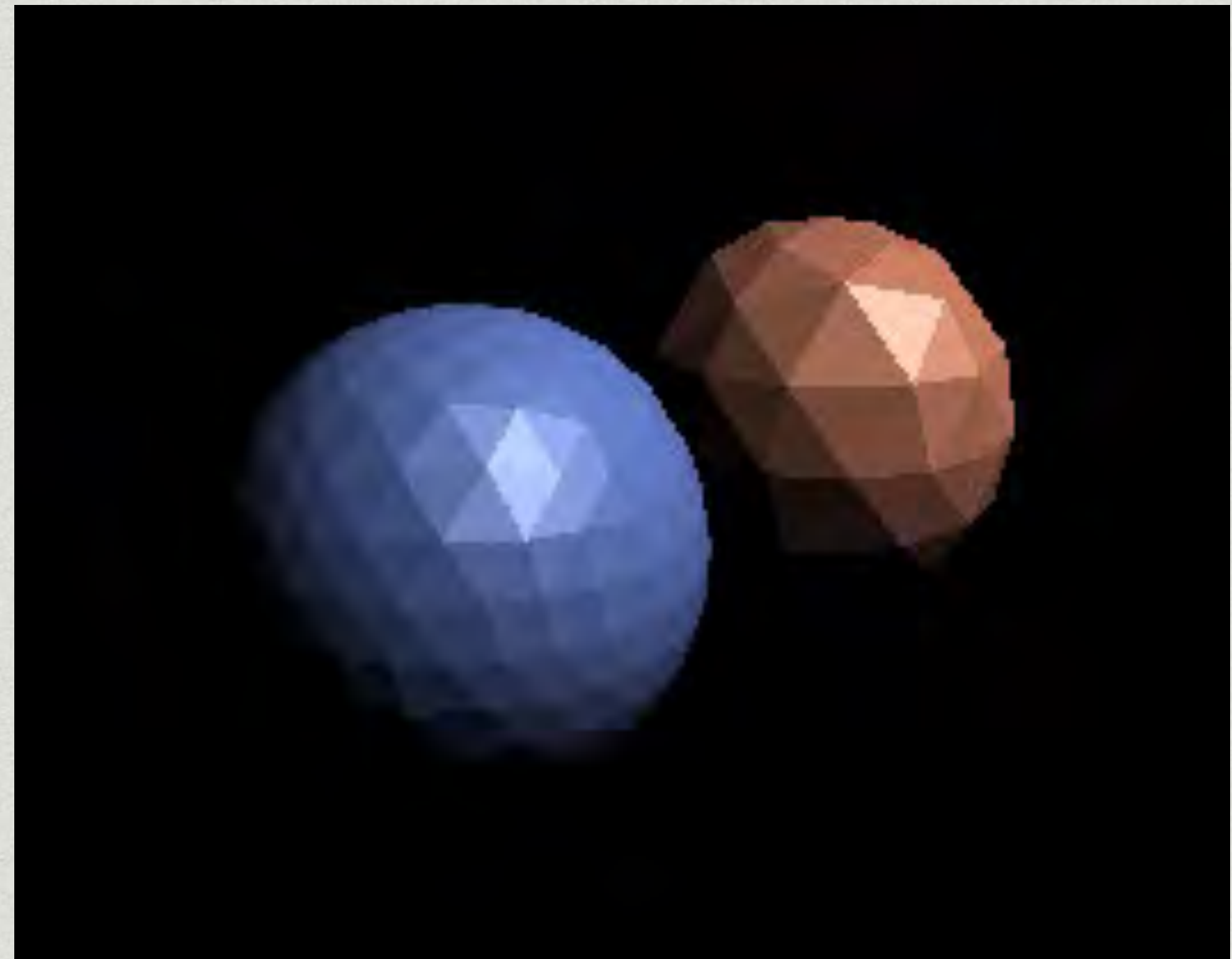
What caused the shading difference?



Shade each triangle (flat shading)

flat shading

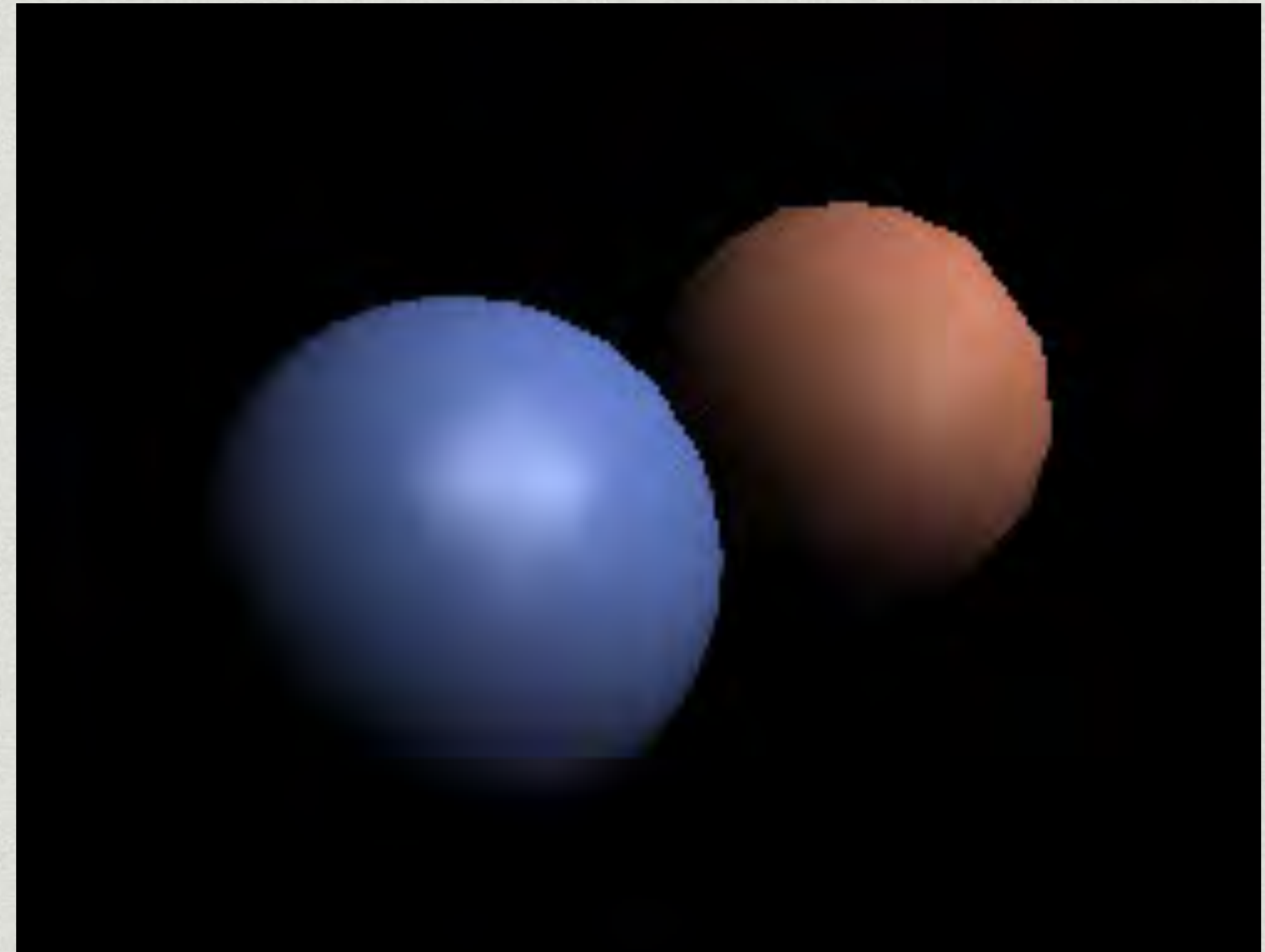
- Triangle face is flat — one normal vector
- Not good for smooth surfaces



Shade each vertex (Gouraud shading)

Gouraud shading

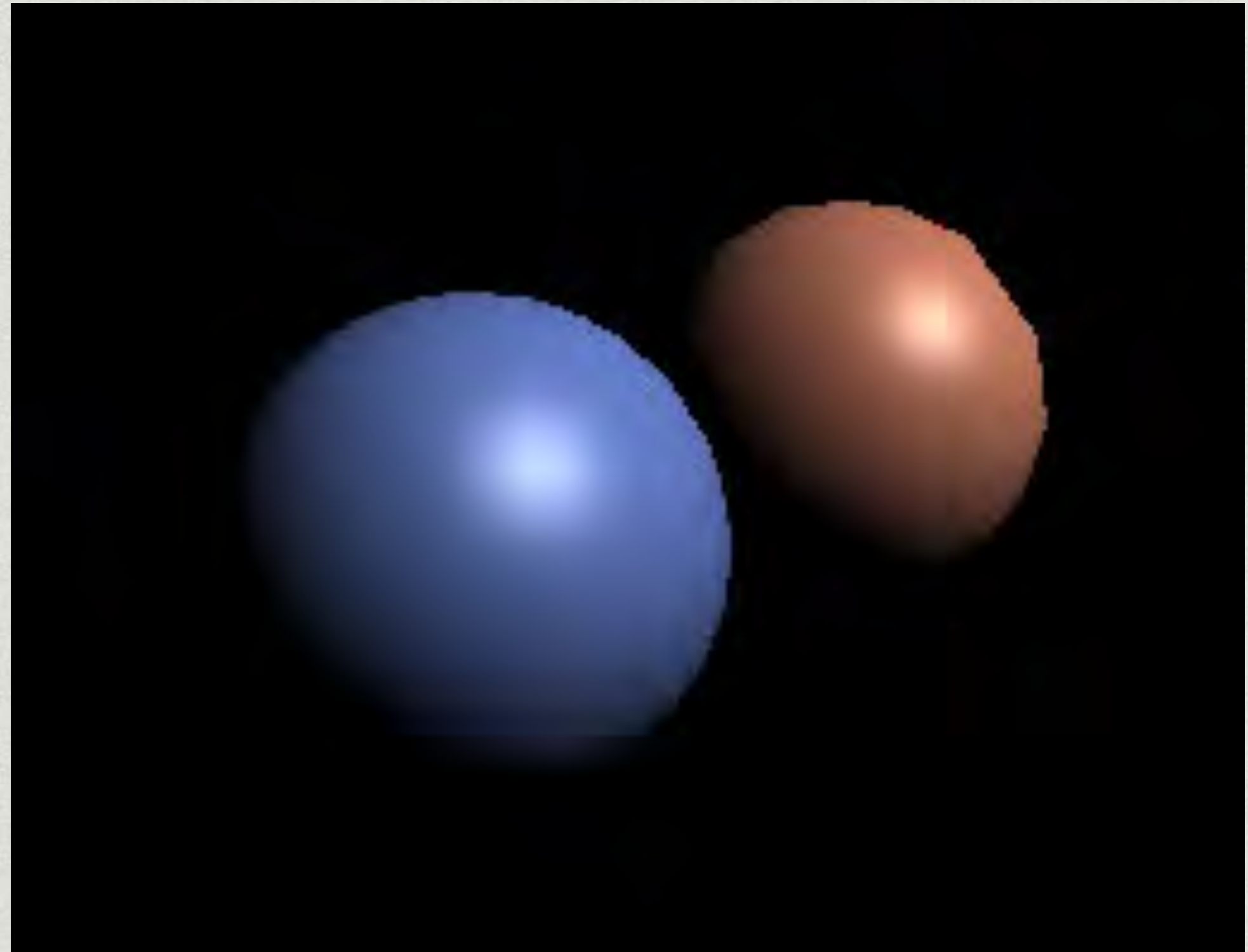
- Interpolate colors from vertices across triangle
- Each vertex has a normal vector



Shade each pixel (Phong shading)

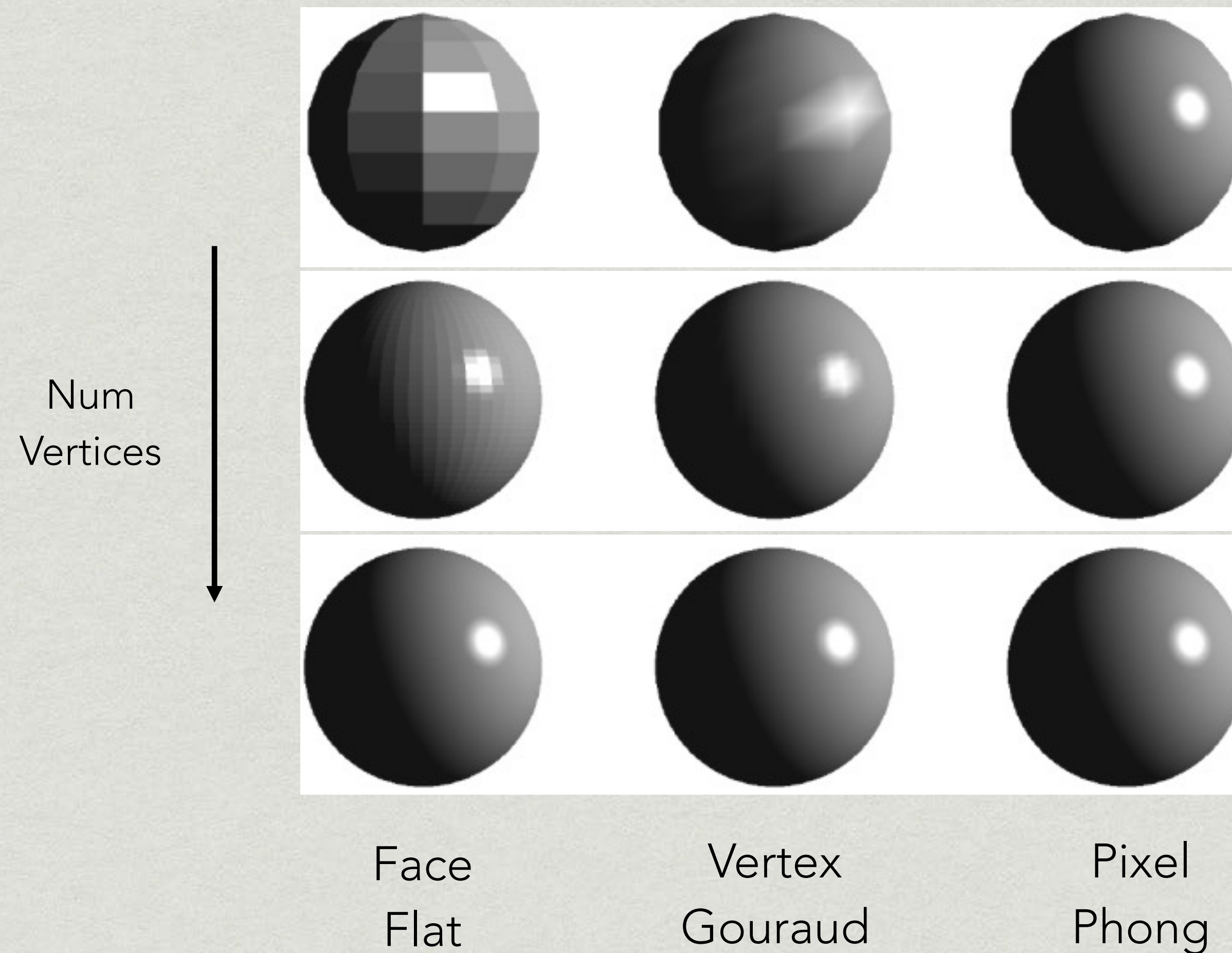
Phong shading

- Interpolate normal vectors across each triangle
- Compute full shading model at each pixel
- Not Phong material model



In fact...

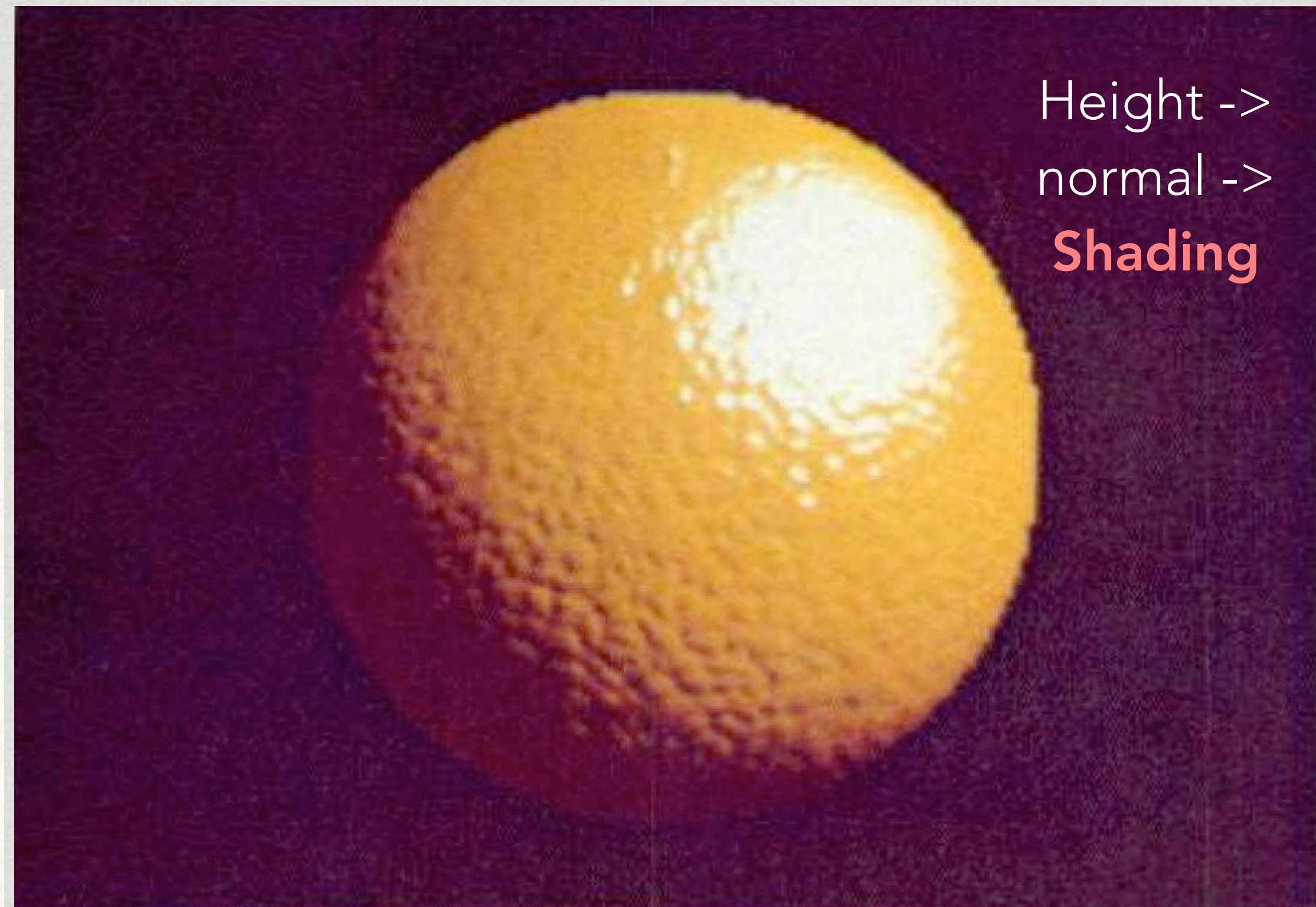
- ✱ As long as there are enough faces / vertices, any shading method works fine.



Textures can affect shading!

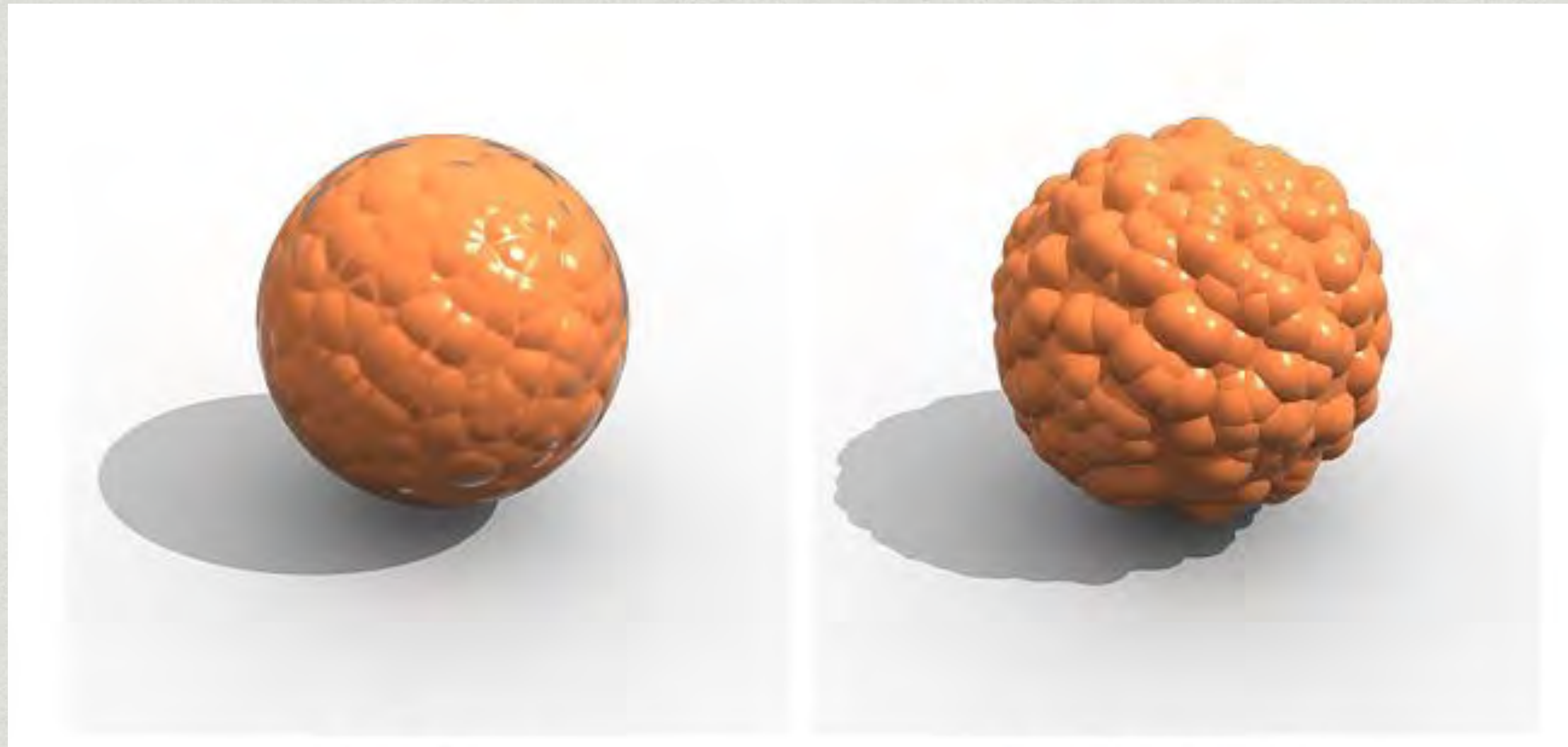
- * Textures doesn't have to only represent colors
 - * What if it stores the height / normal?
 - * Bump / normal mapping
 - * **Fake** the detailed geometry

Relative height
to the underlying
surface



Textures can affect shading!

- * Displacement mapping — a more advanced approach
 - * Actually subdivides the mesh and **modify** the geometry



Bump/normal mapping

Displacement mapping

Physically-based materials

What is material?

- * Recap: the Rendering Equation

$$L_o(x, \omega_o) = L_e(x, \omega_o) + \int_{H^2} L_i(x, \omega_i) f_r(x, \omega_i \rightarrow \omega_o) \cos\theta_i d\omega_i$$

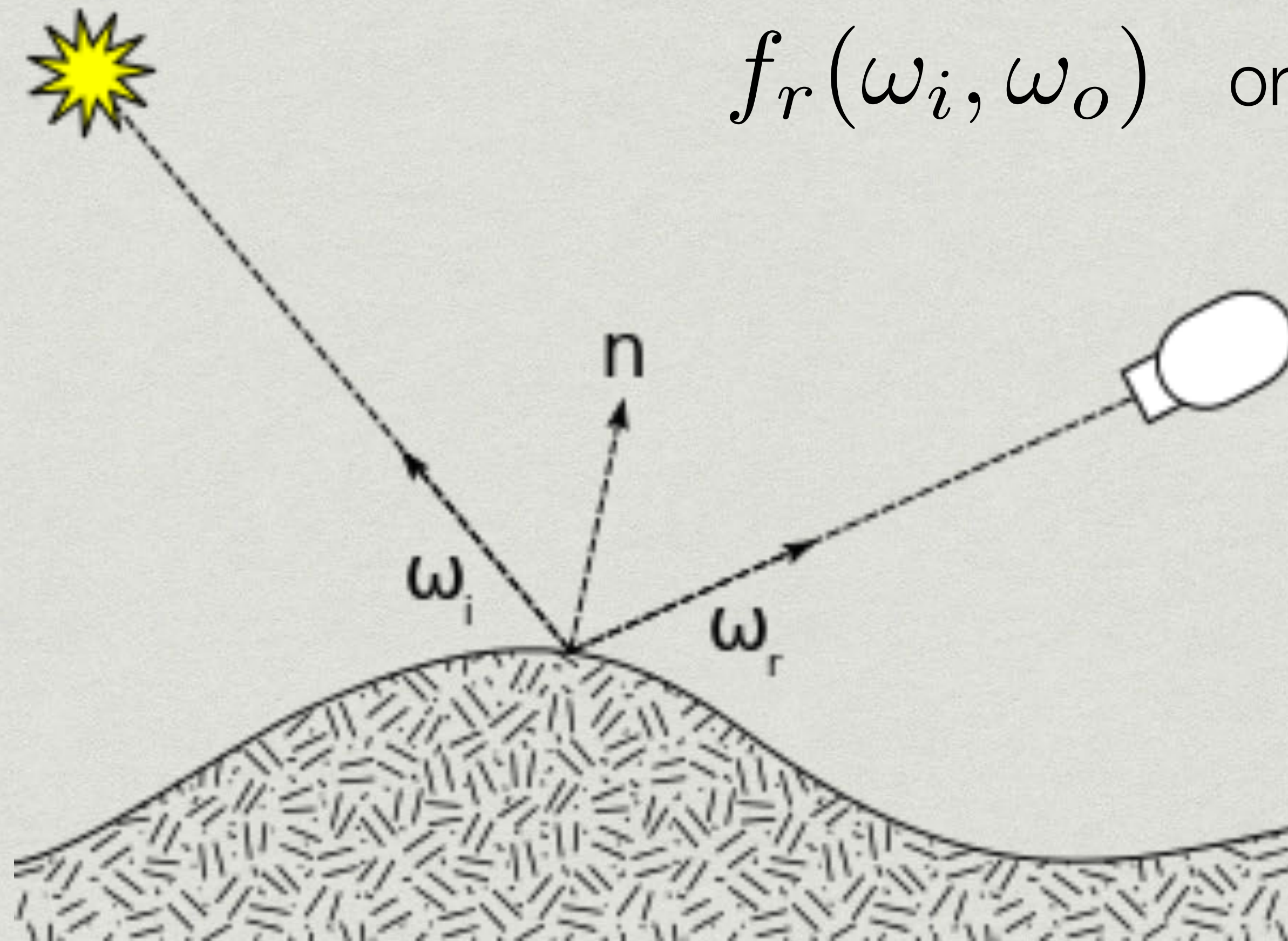
↑
outgoing
radiance

↑
emission

↑
incident
radiance

↑
BRDF
(Bidirectional Reflection
Distribution Function)

BRDF (Bidirectional Reflection Distribution Function)



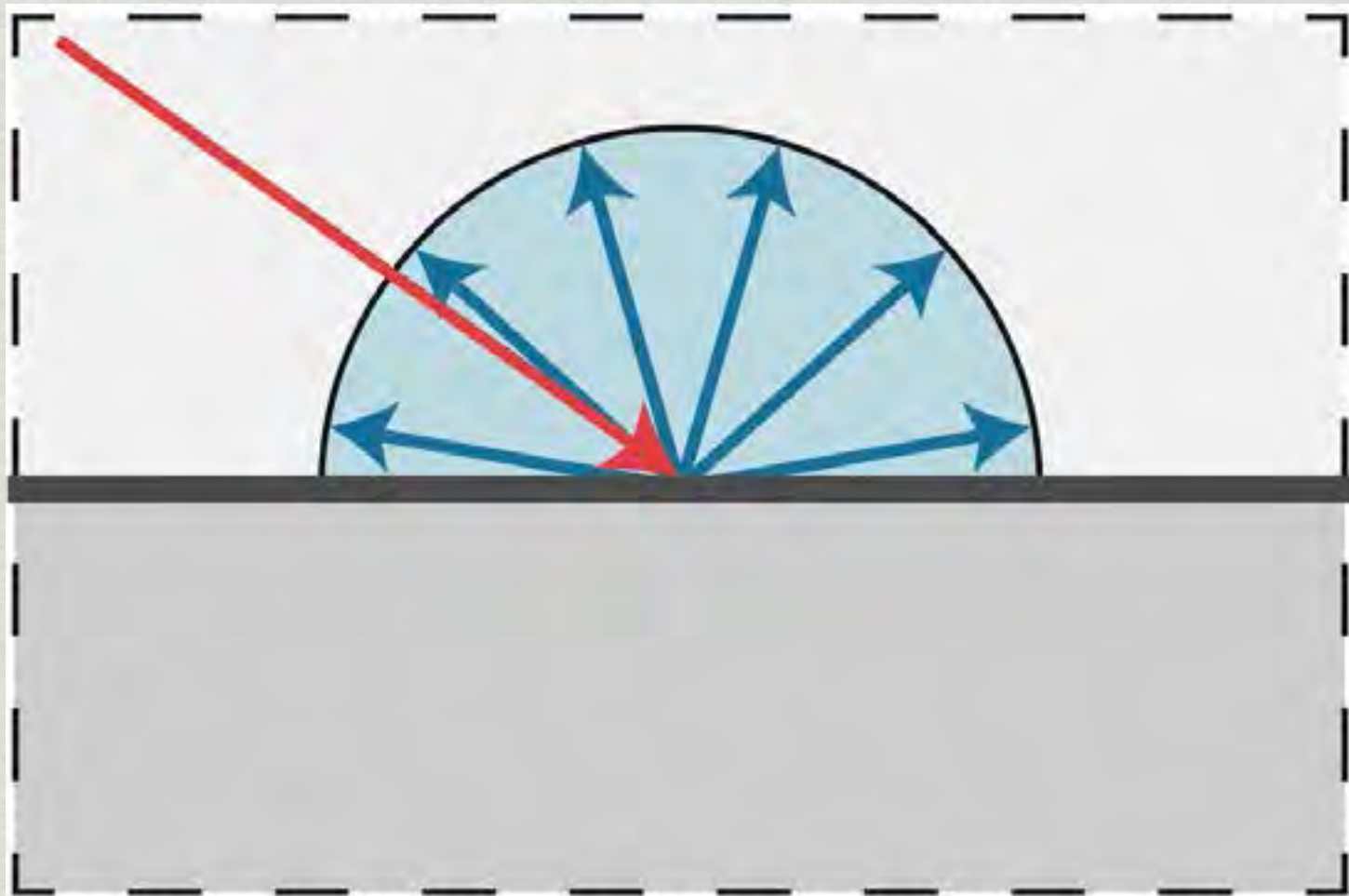
$$f_r(\omega_i, \omega_o) \quad \text{or} \quad f_r(\theta_i, \phi_i, \theta_o, \phi_o)$$

- * At any position, it represents how much light is reflected into each outgoing direction from each incoming direction
- * 4D function
2D for incoming direction
2D for outgoing direction

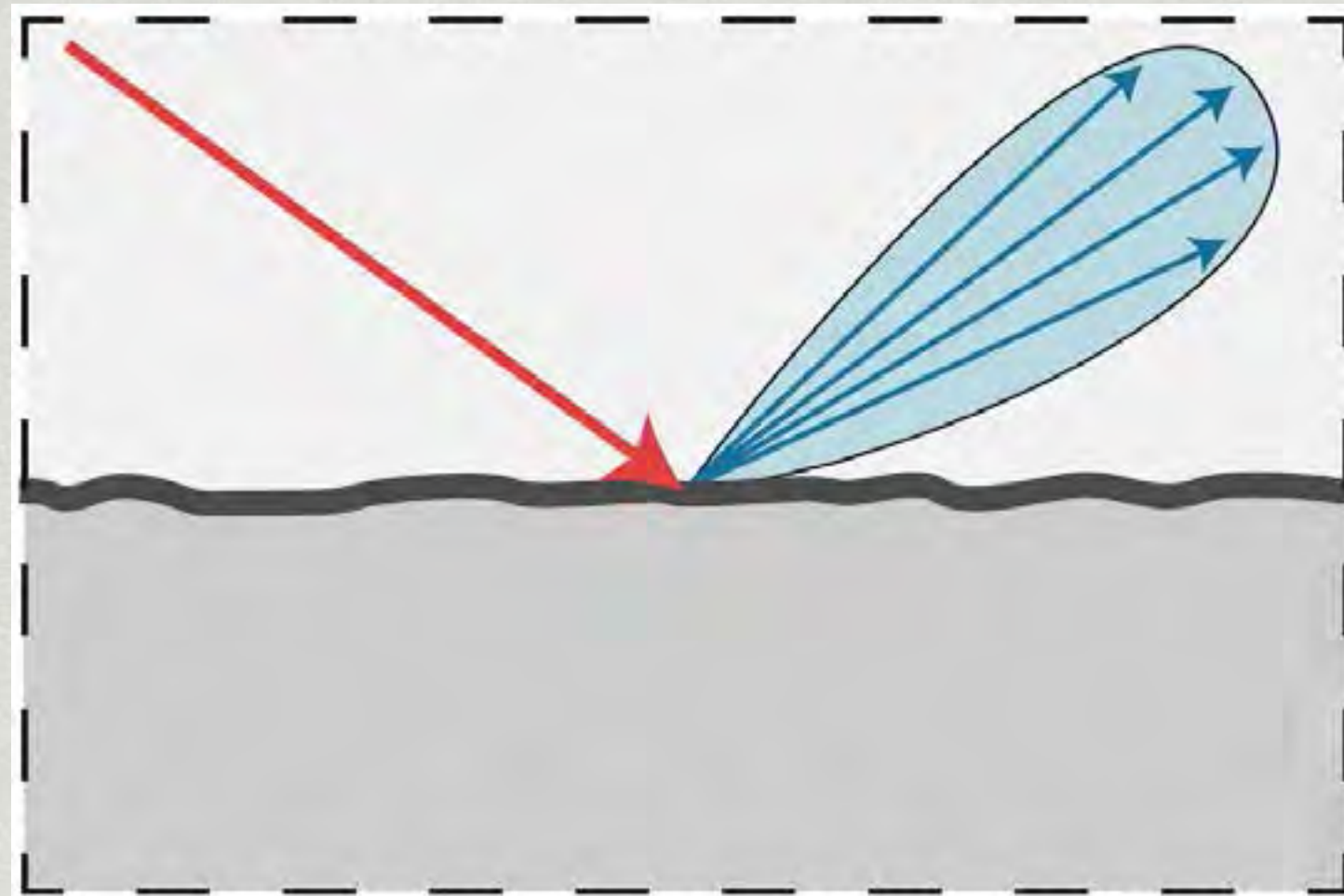
Material == BRDF

Material == BRDF

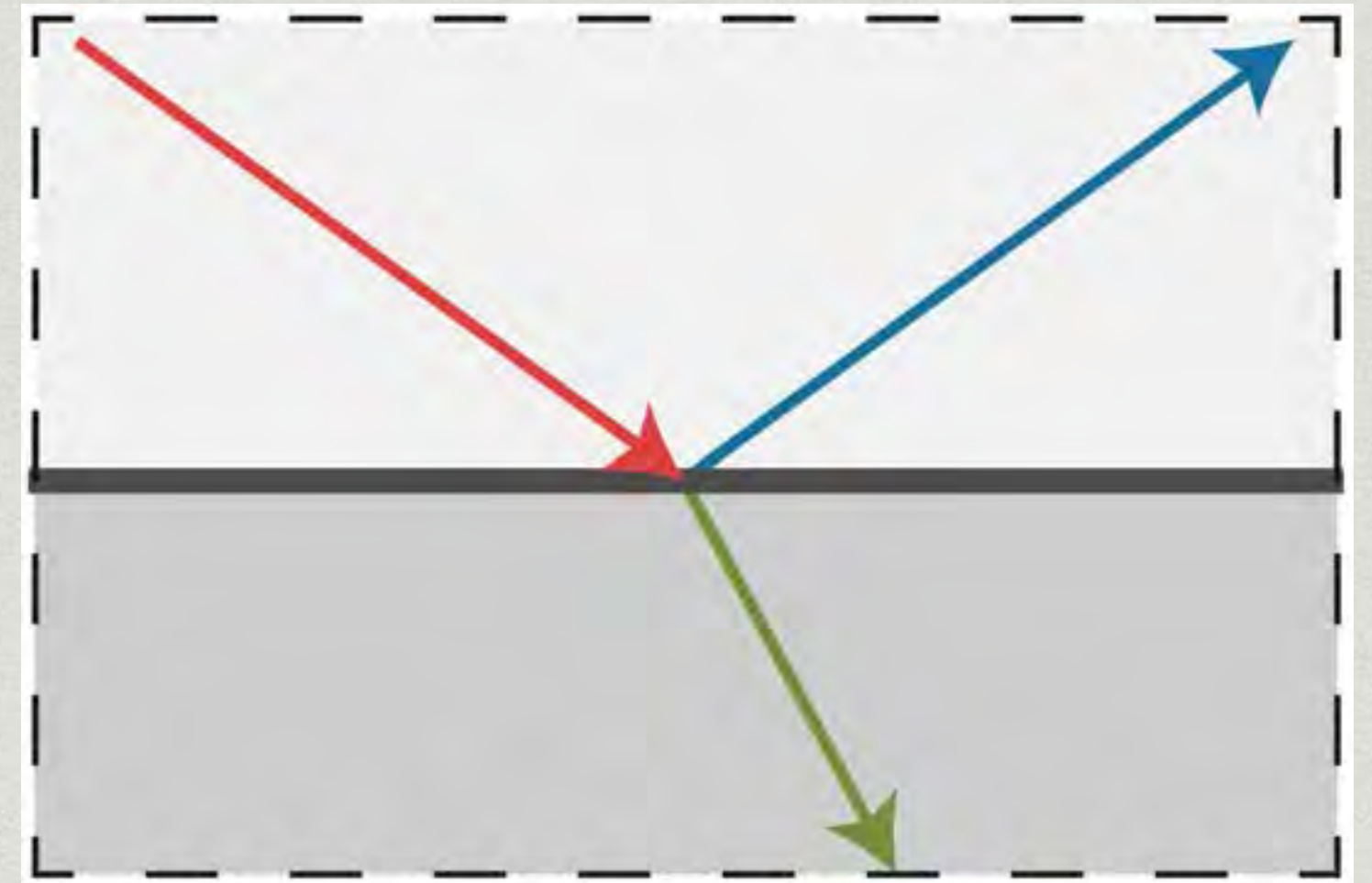
- * Because BRDF defines **how the light interacts objects**



Diffuse



Glossy



Specular

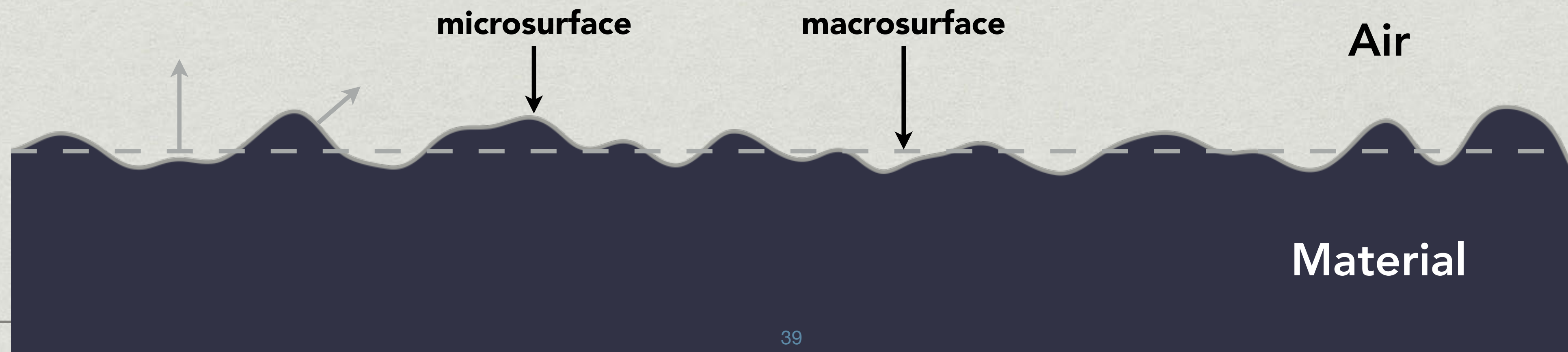
Microfacet BRDF

Microfacet model in the real world



Microfacet Theory

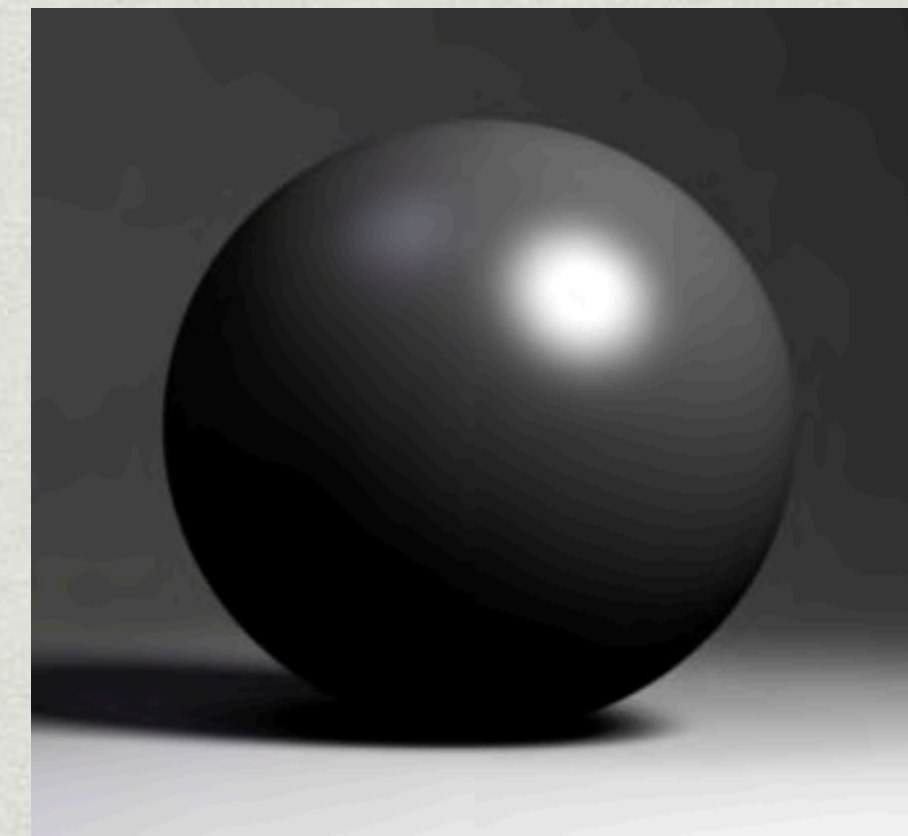
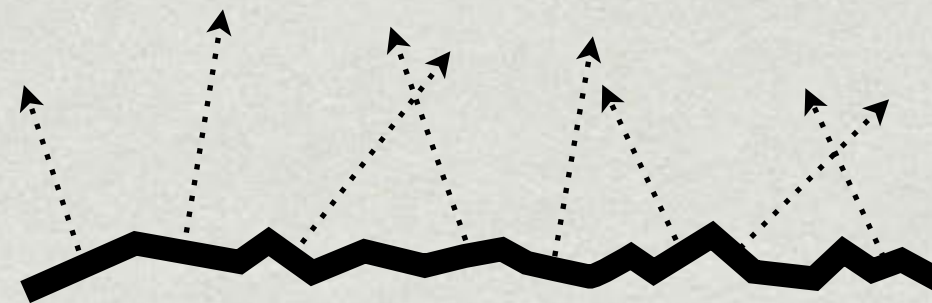
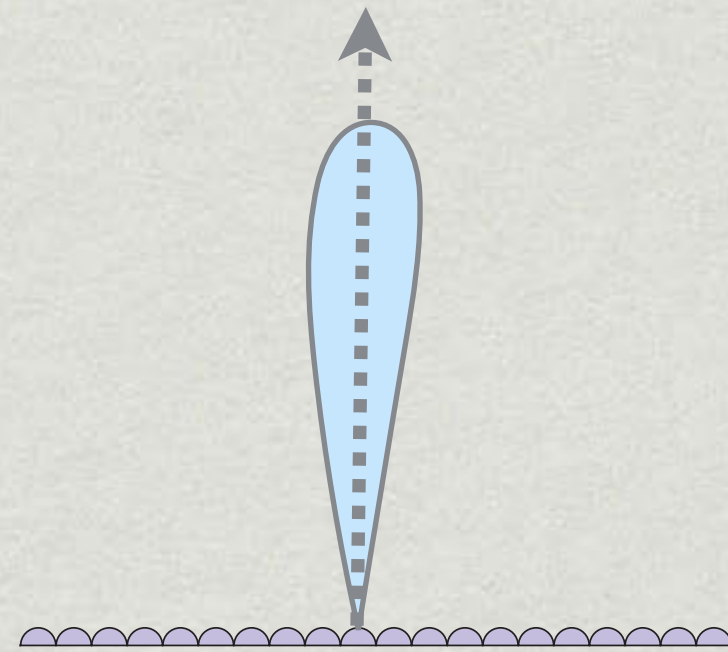
- * Rough surface
 - * Macroscale: flat & rough
 - * Microscale: bumpy & **specular**
- * Individual elements of surface act like **mirrors**
 - * Known as Microfacets
 - * Each microfacet has its own normal



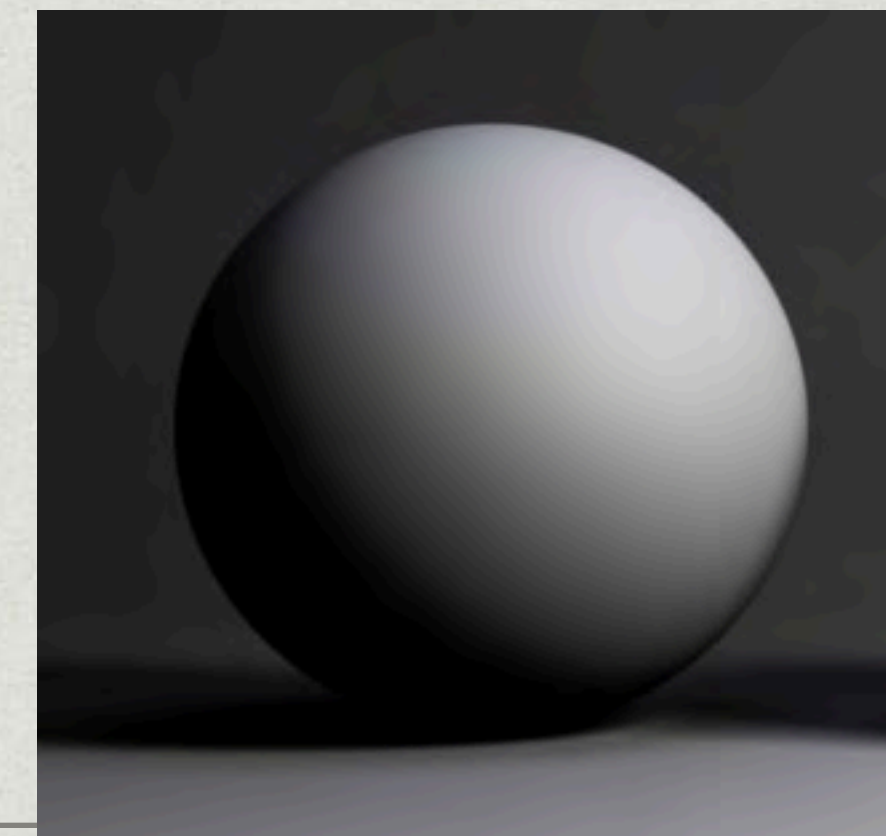
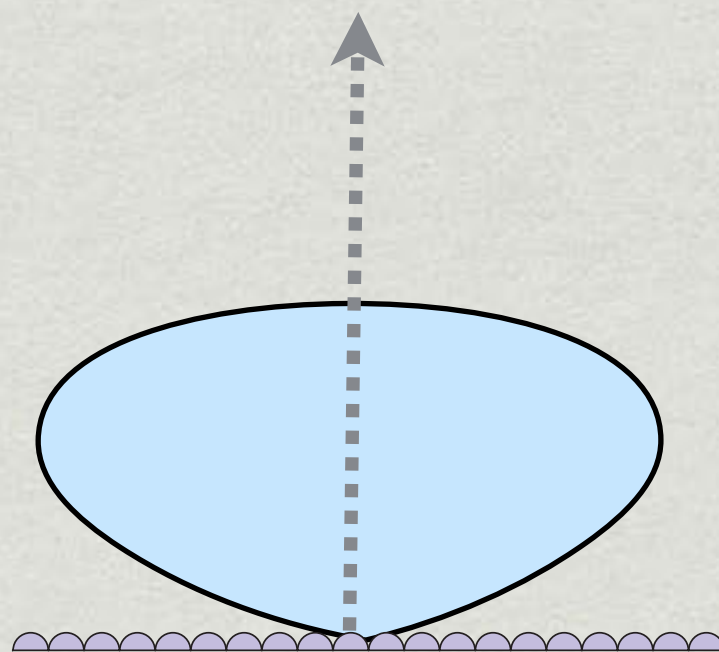
Microfacet BRDF

* Key: the **distribution** of microfacets' normals

- Concentrated \iff glossy

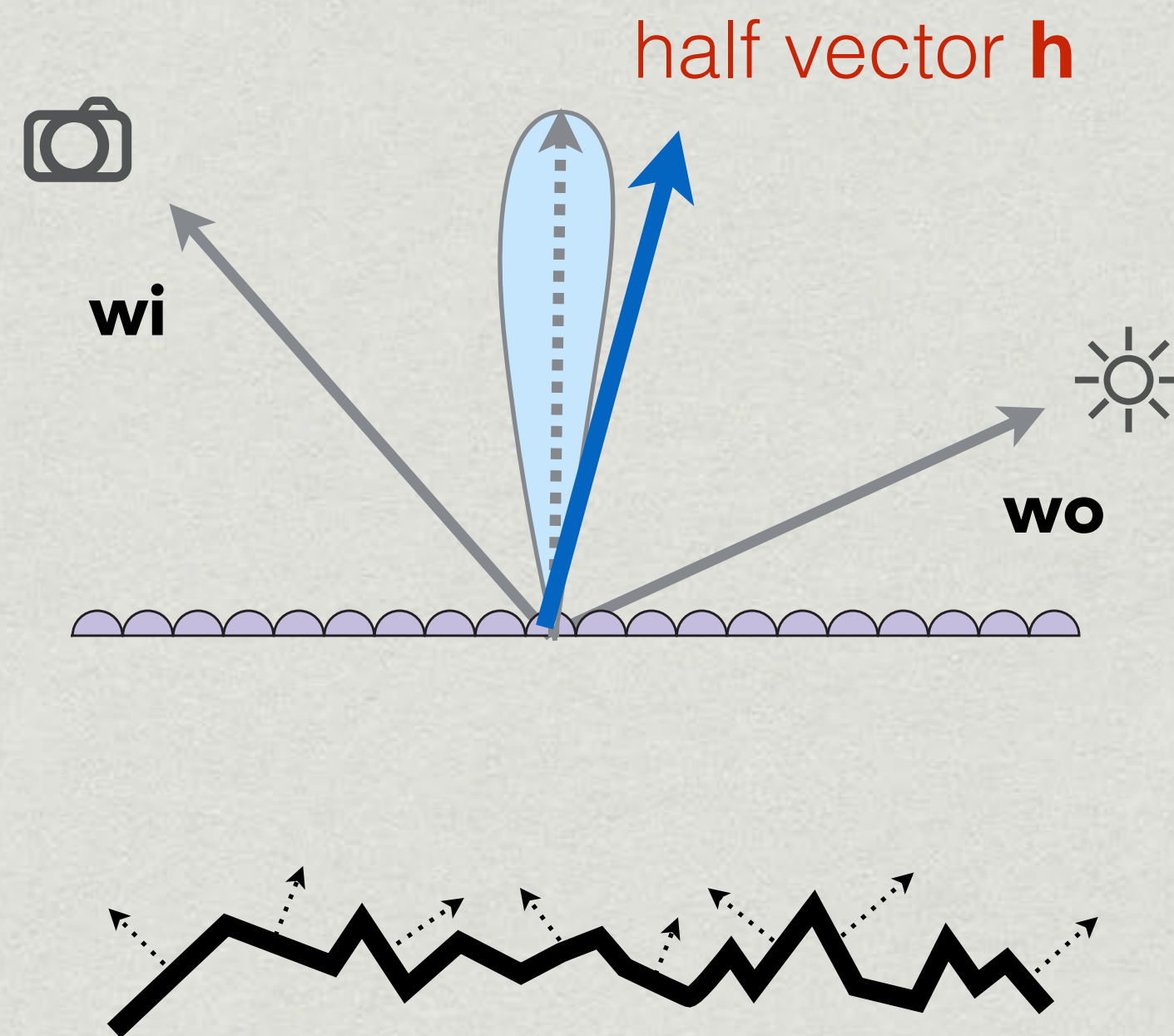


- Spread \iff diffuse



Microfacet BRDF

- * What kind of microfacets reflect w_i to w_o ?
(hint: microfacets are mirrors)



$$f(\mathbf{i}, \mathbf{o}) = \frac{\text{Fresnel term} \quad \text{shadowing-masking term} \quad \text{distribution of normals}}{4(\mathbf{n}, \mathbf{i})(\mathbf{n}, \mathbf{o})} \mathbf{F}(\mathbf{i}, \mathbf{h}) \mathbf{G}(\mathbf{i}, \mathbf{o}, \mathbf{h}) \mathbf{D}(\mathbf{h})$$

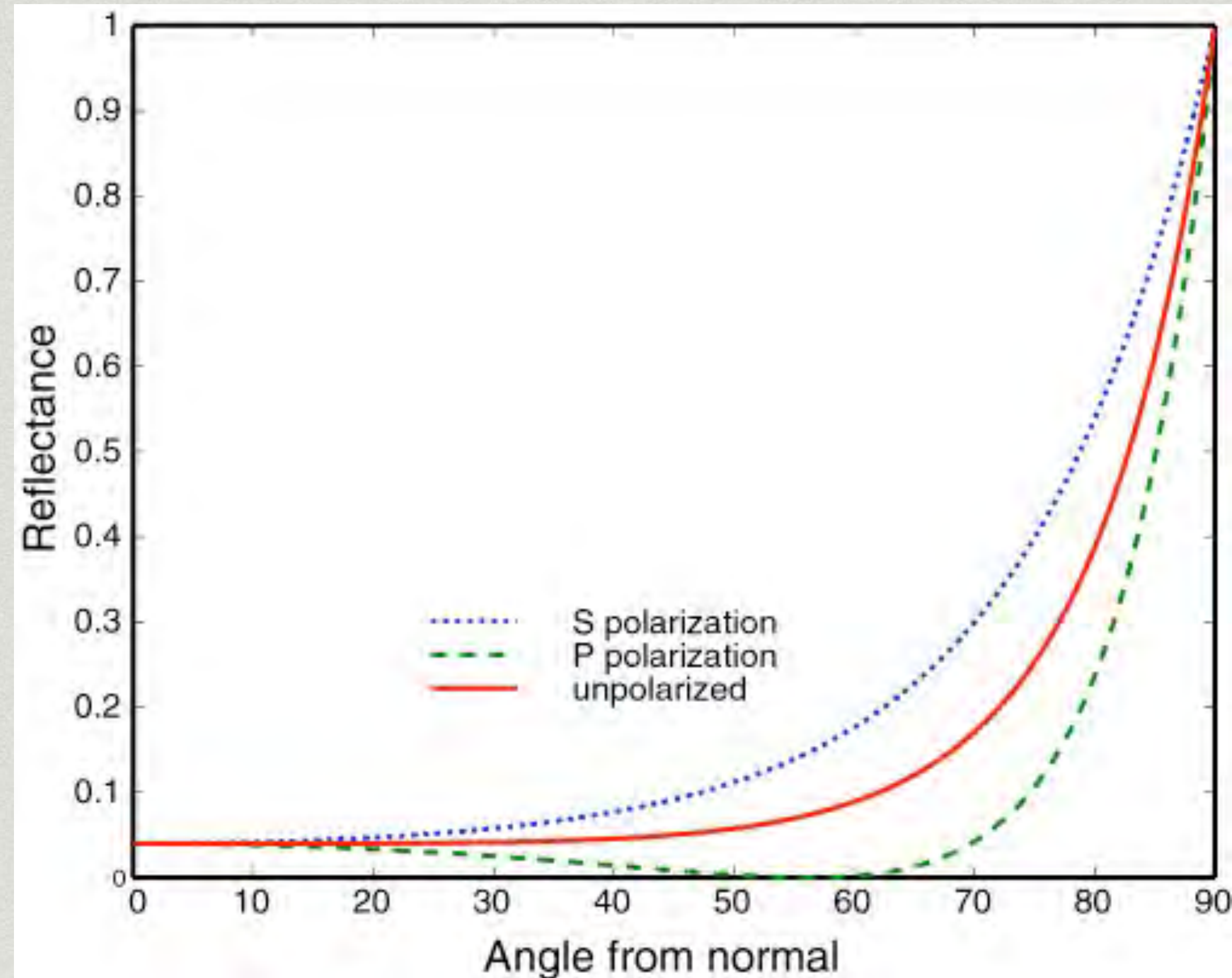
Fresnel Reflection / Term

Reflectance depends on incident angle (and polarization of light)

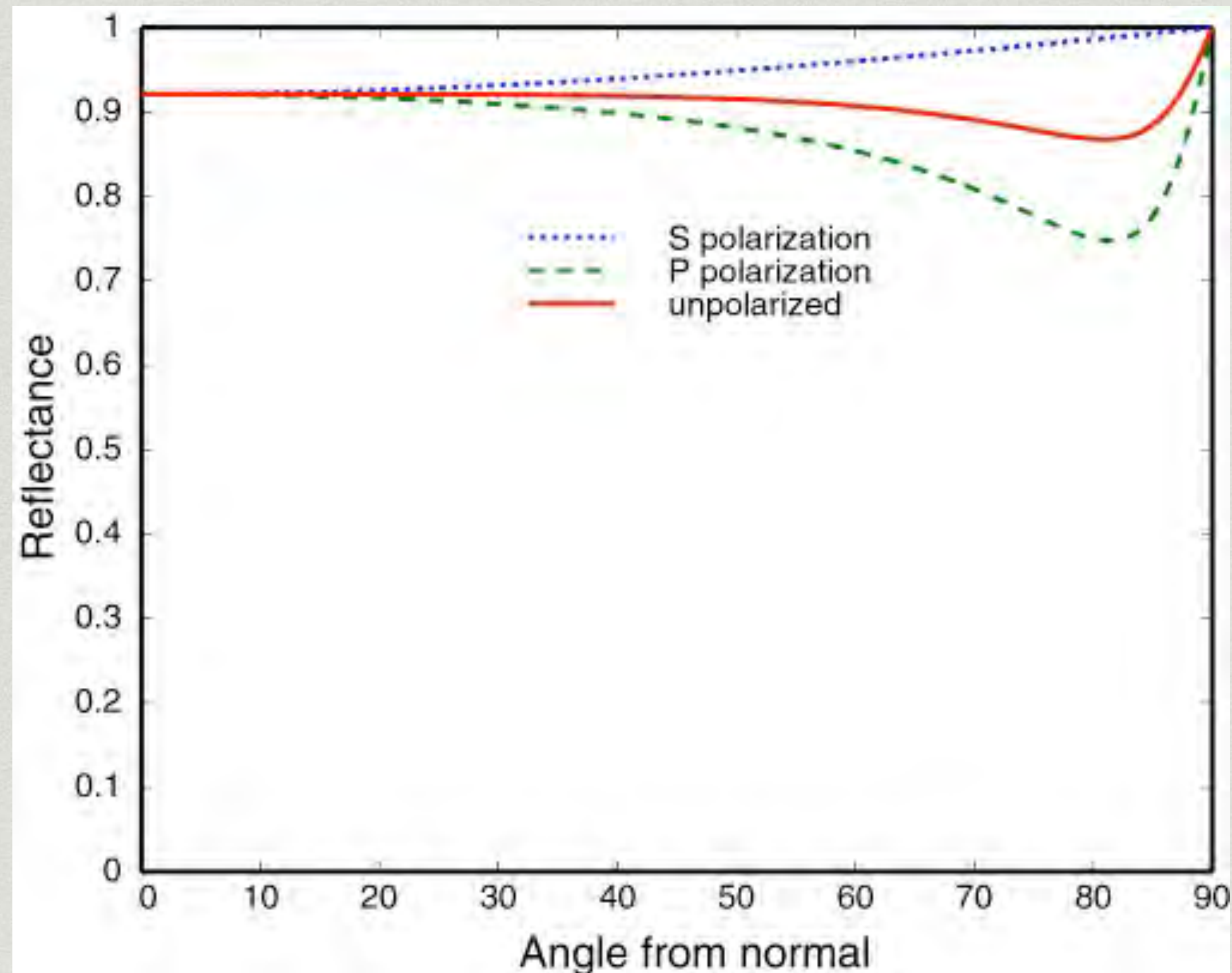


This example: reflectance increases with grazing angle

Fresnel Term (Dielectric, $\eta = 1.5$)



Fresnel Term (Conductor)



Microfacet BRDF: Examples



[Autodesk Fusion 360]

Isotropic / Anisotropic Materials (BRDFs)

- * So far, Point light + Metal = Round / Elliptical highlight
- * What can we see inside an elevator?

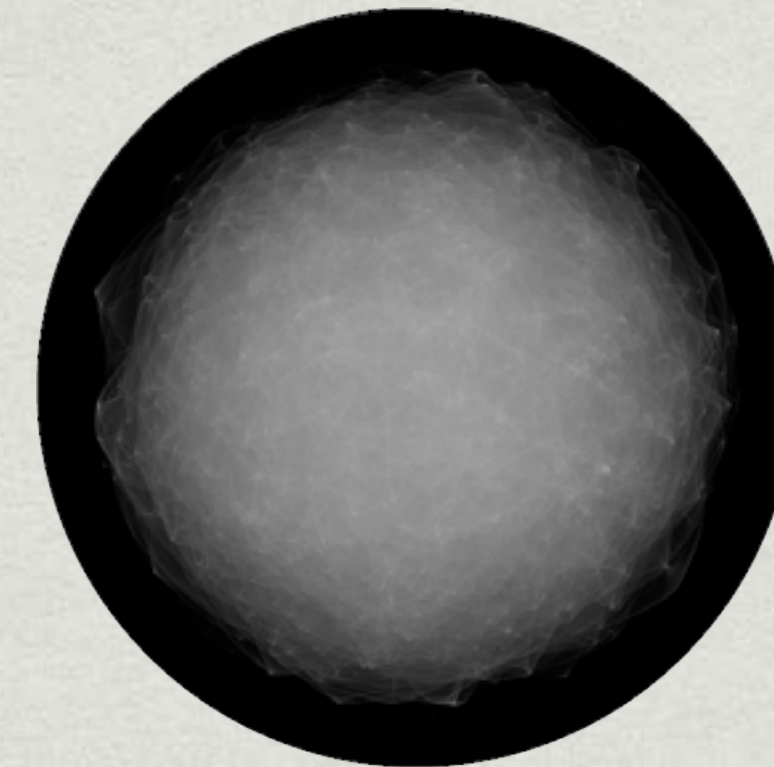
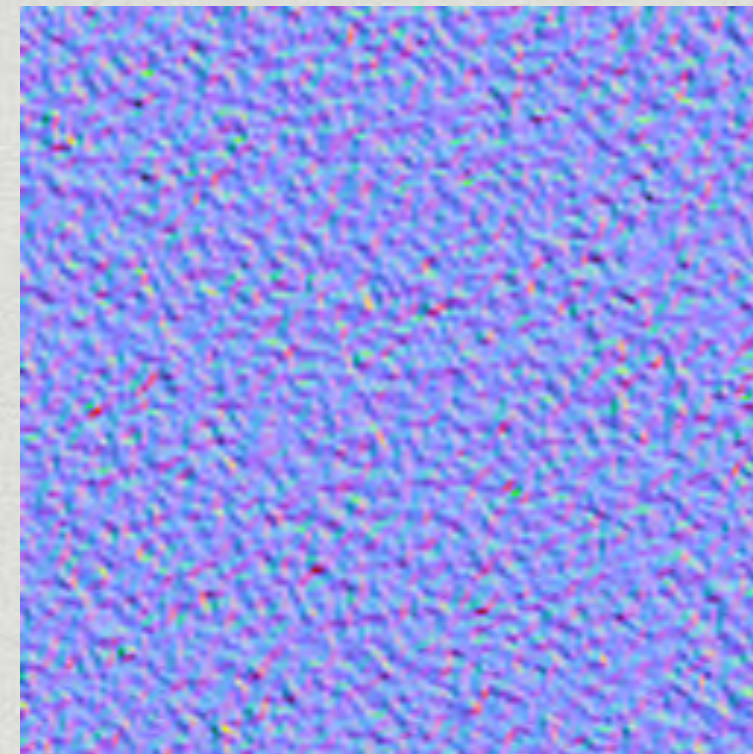


Inside an elevator

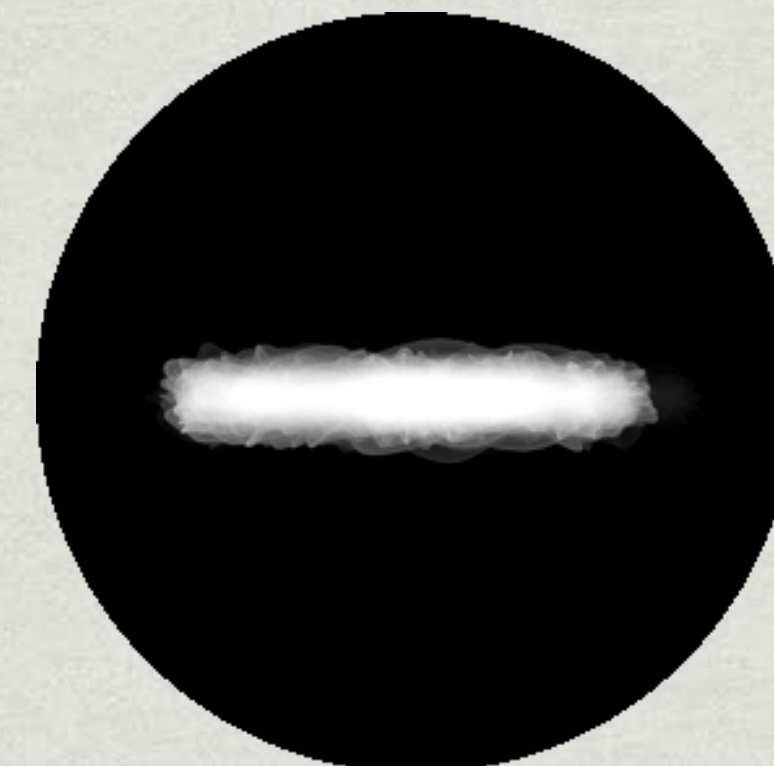
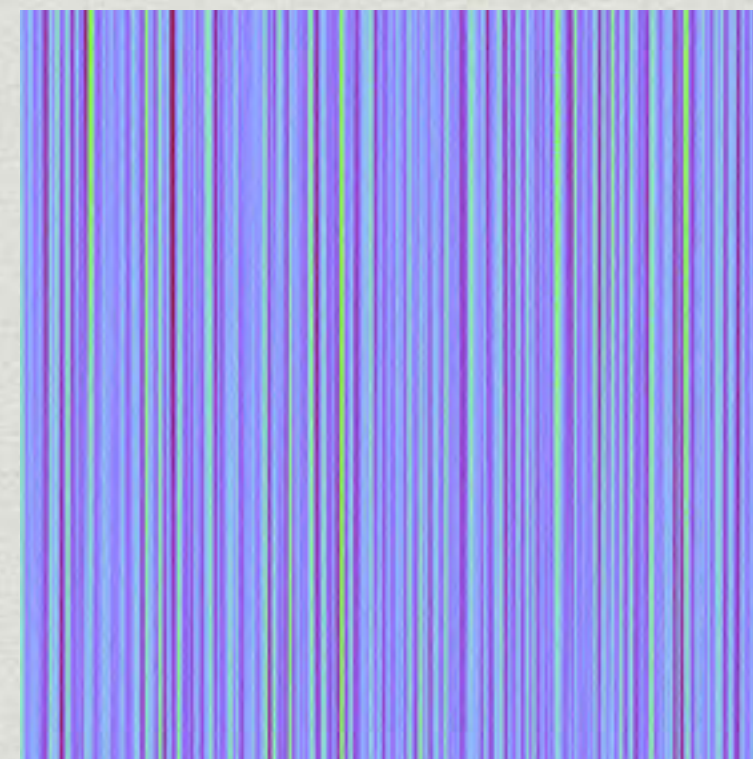
Isotropic / Anisotropic Materials (BRDFs)

* Key: **directionality** of underlying surface

Isotropic



Anisotropic



Surface (normals)

BRDF (fix w_i , vary w_o)

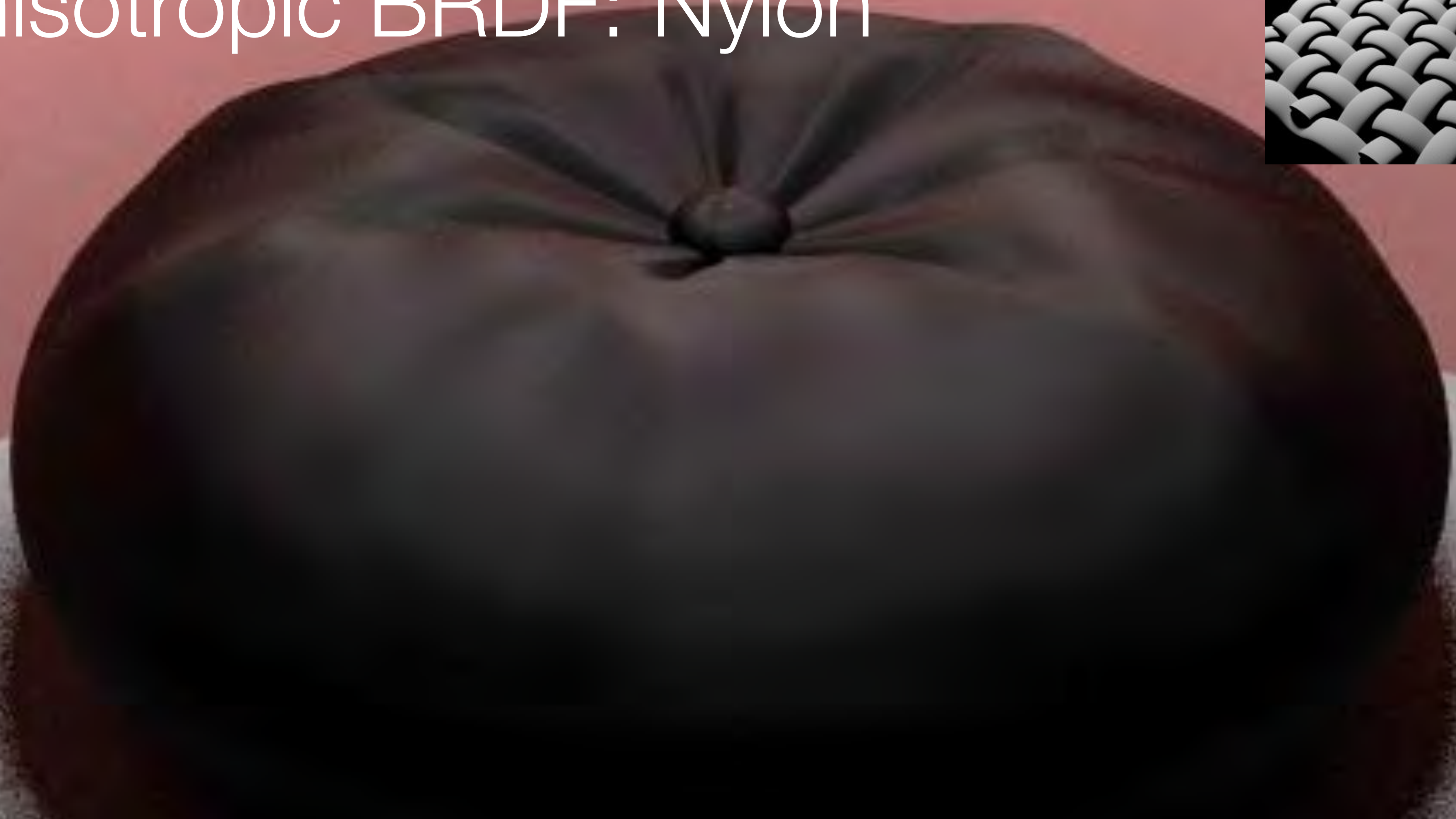
Anisotropic BRDF: Brushed Metal

- * How is the pan brushed?



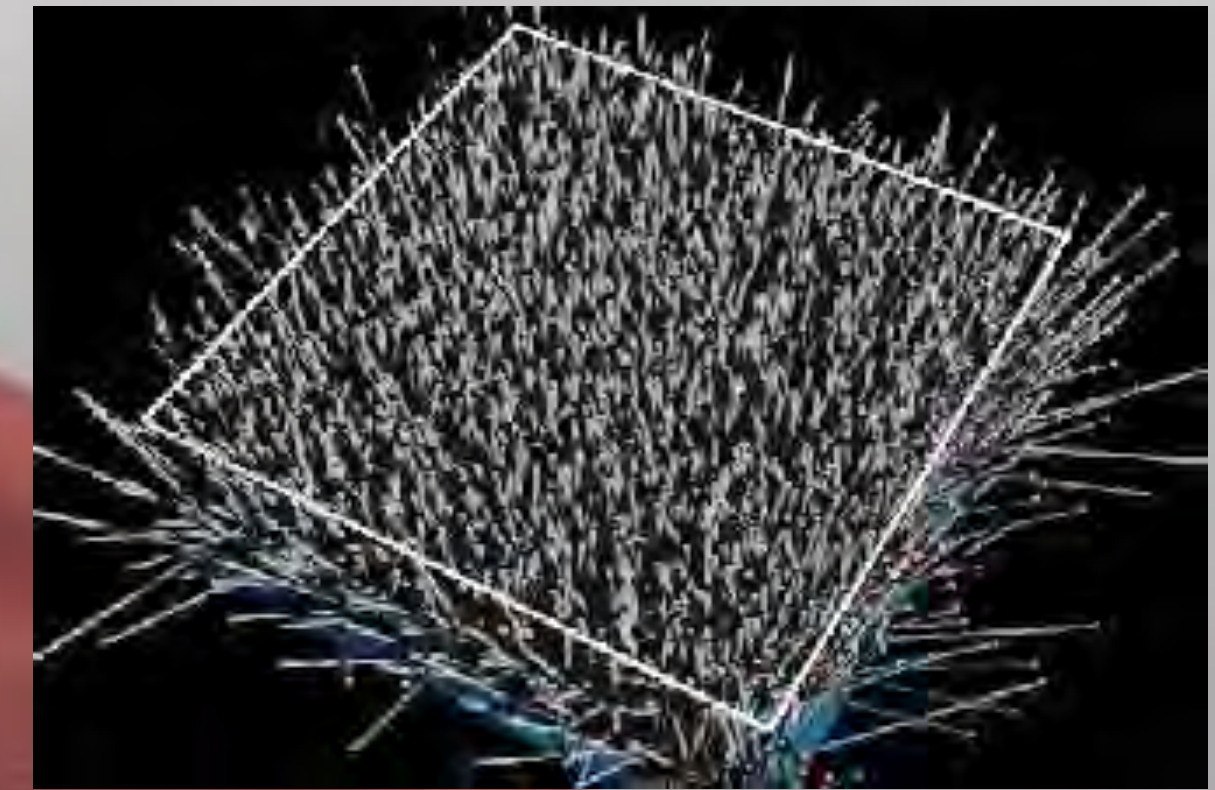
[VRay renderer]

Anisotropic BRDF: Nylon



[Westin et al. 1992]

Anisotropic BRDF: Velvet



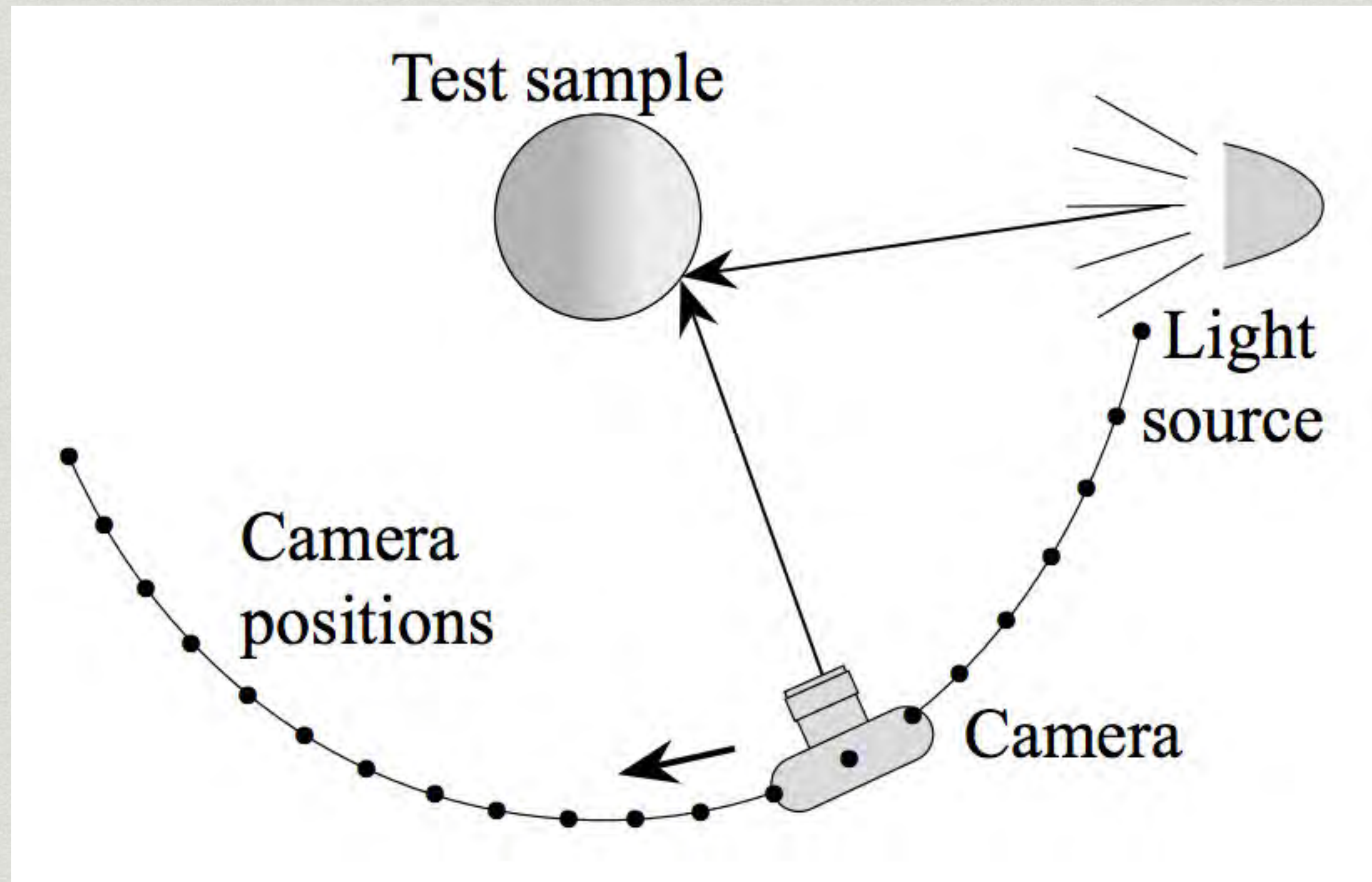
[Westin et al. 1992]

Anisotropic BRDF: Velvet

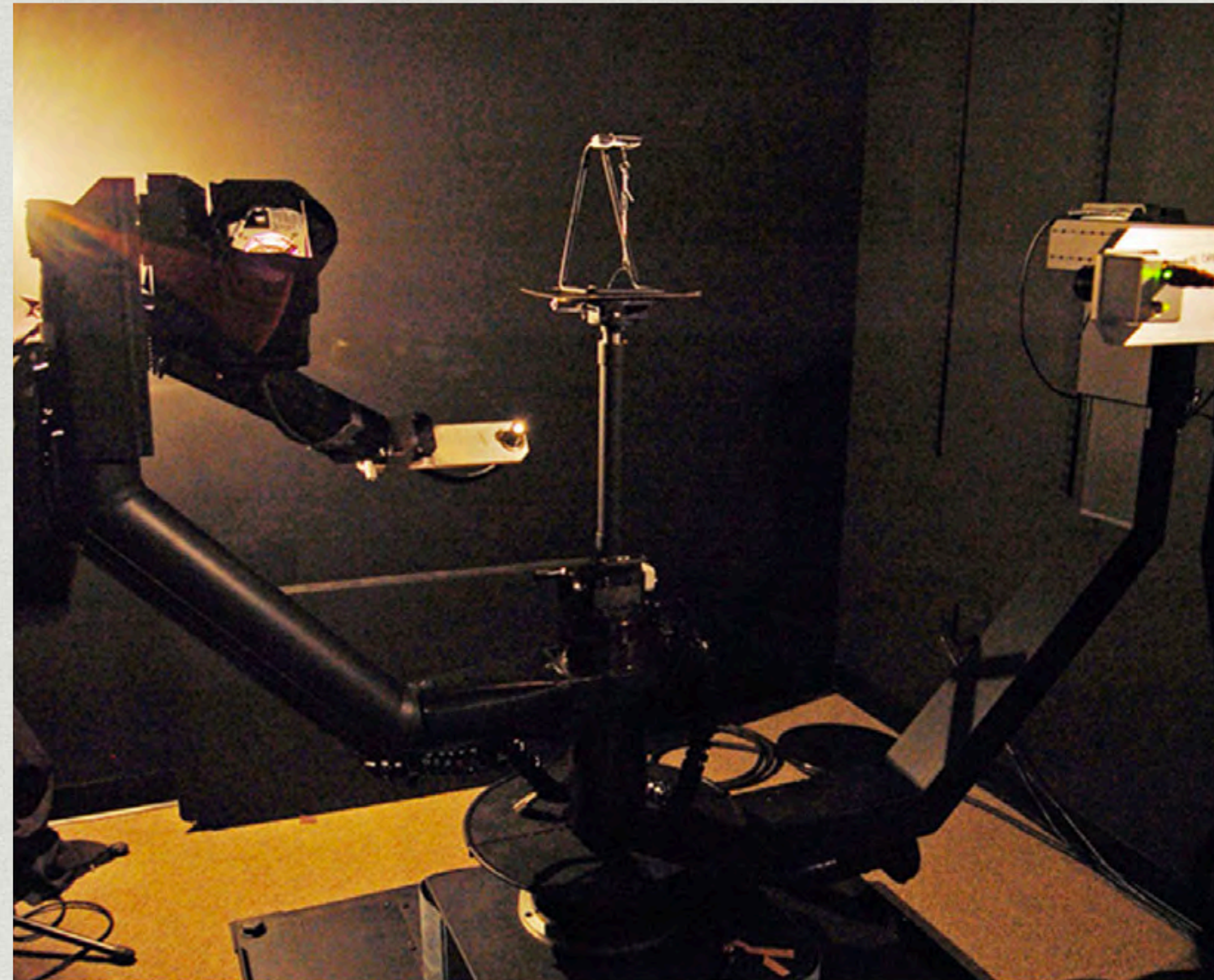


Material Capture (BRDF measurement)

Image-Based BRDF Measurement



Measuring BRDFs: gonioreflectometer

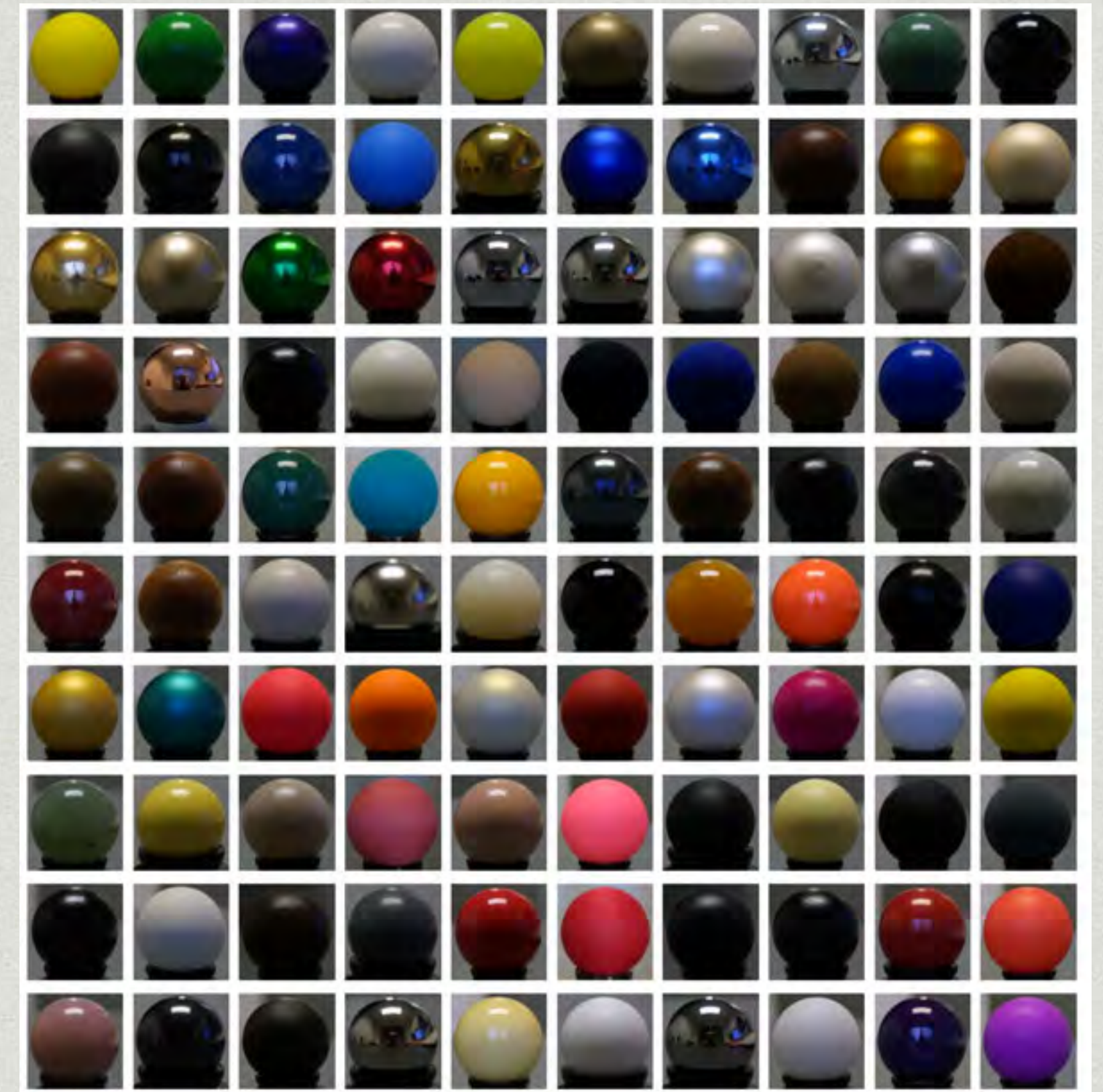


Spherical gantry at UC San Diego

Tabular Representation

$$(\theta_i, \theta_o, |\phi_i - \phi_o|)$$

- * Store regularly-spaced samples in
 - * Better: reparameterize angles to better match specularities
- * Generally need to resample measured values to table
- * Very high storage requirements



MERL BRDF Database
[Matusik et al. 2004]
90*90*180 measurements

Before we proceed

- * A brief summary
 - * Material == BRDF
 - * [Non-physically-based] Blinn-Phong material
 - * [Physically-based] Microfacet material
 - * Material acquisition / measurement
 - * Shading methods
 - * Flat (triangle) / Gouraud (vertex) / Phong (pixel)
 - * Texture mapping, bump/normal/displacement mapping

Advanced materials

(including state of the art research)

- * Detailed / glinty material (non-statistical BRDF)
- * Hair / fur (BCSDF)
- * Participating media
- * Translucent material (BSSRDF)
- * Cloth
- * Granular material
- * Procedural appearance
- * ...

Detailed / Glinty material

Motivation



[Car rendered in NVIDIA Iray]



[Mouse rendered in
Autodesk 3DS Max]

Real world is more complicated



[Real photograph of a car]



[Real video of a mouse]

Why details?

**Microfacet
model**



Why details?

**[Yan et al.
2014, 2016]**



Why details?

**[Yan et al.
2014, 2016]**



Recap: Microfacet BRDF



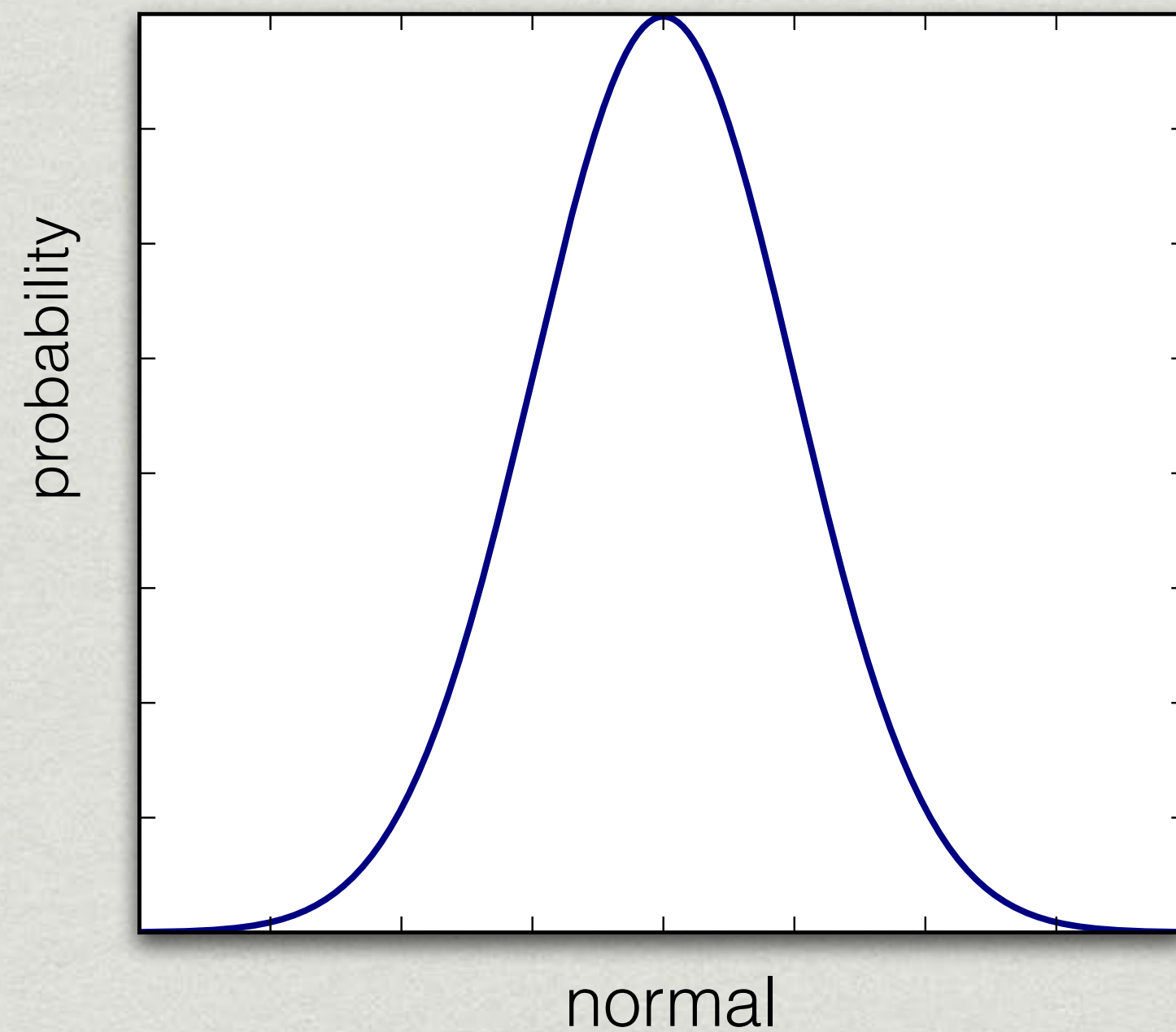
Surface = **Specular** microfacets + **statistical** normals

$$f(\mathbf{i}, \mathbf{o}) = \frac{\mathbf{F}(\mathbf{i}, \mathbf{h}) \mathbf{G}(\mathbf{i}, \mathbf{o}, \mathbf{h}) \mathbf{D}(\mathbf{h})}{4(\mathbf{n}, \mathbf{i})(\mathbf{n}, \mathbf{o})}$$

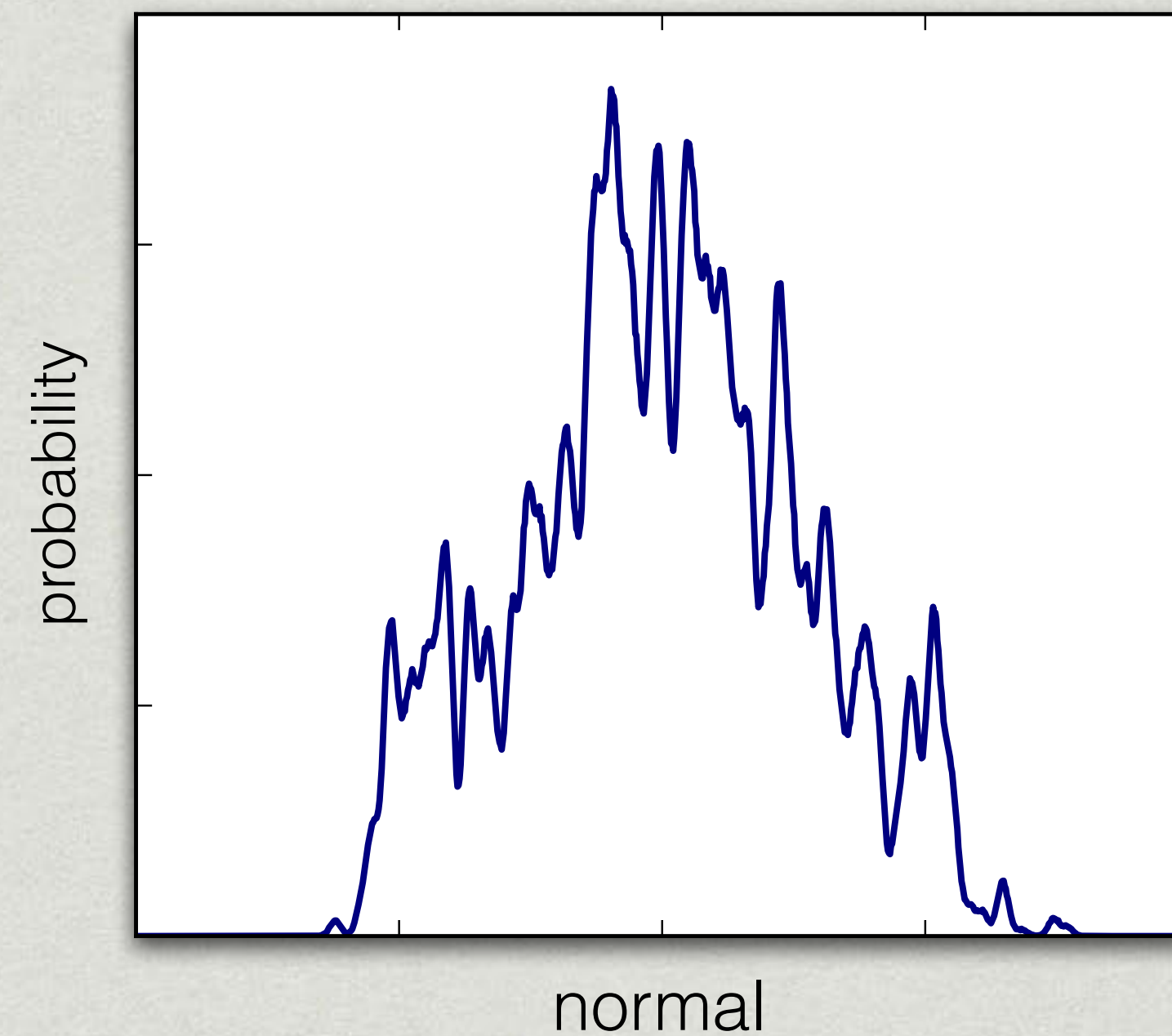
NDF: Normal Distribution Function

Statistical NDF vs. Actual NDF

Distribution of Normals (NDF)

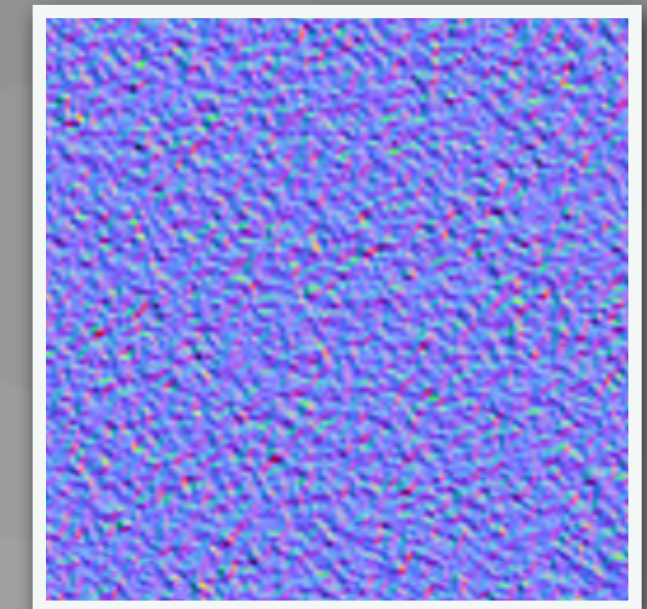
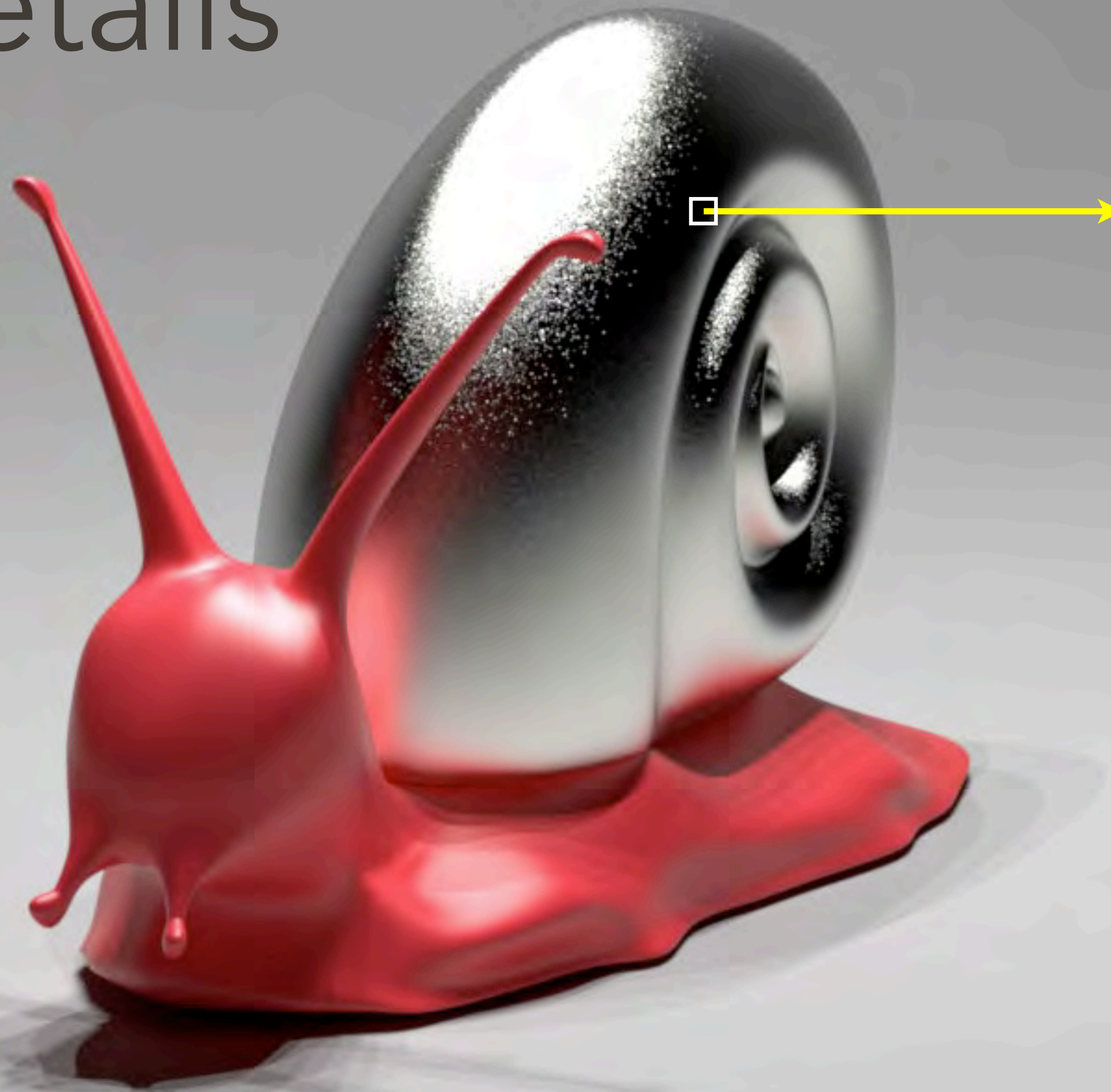


What we have
(microfacet — statistical)



What we want

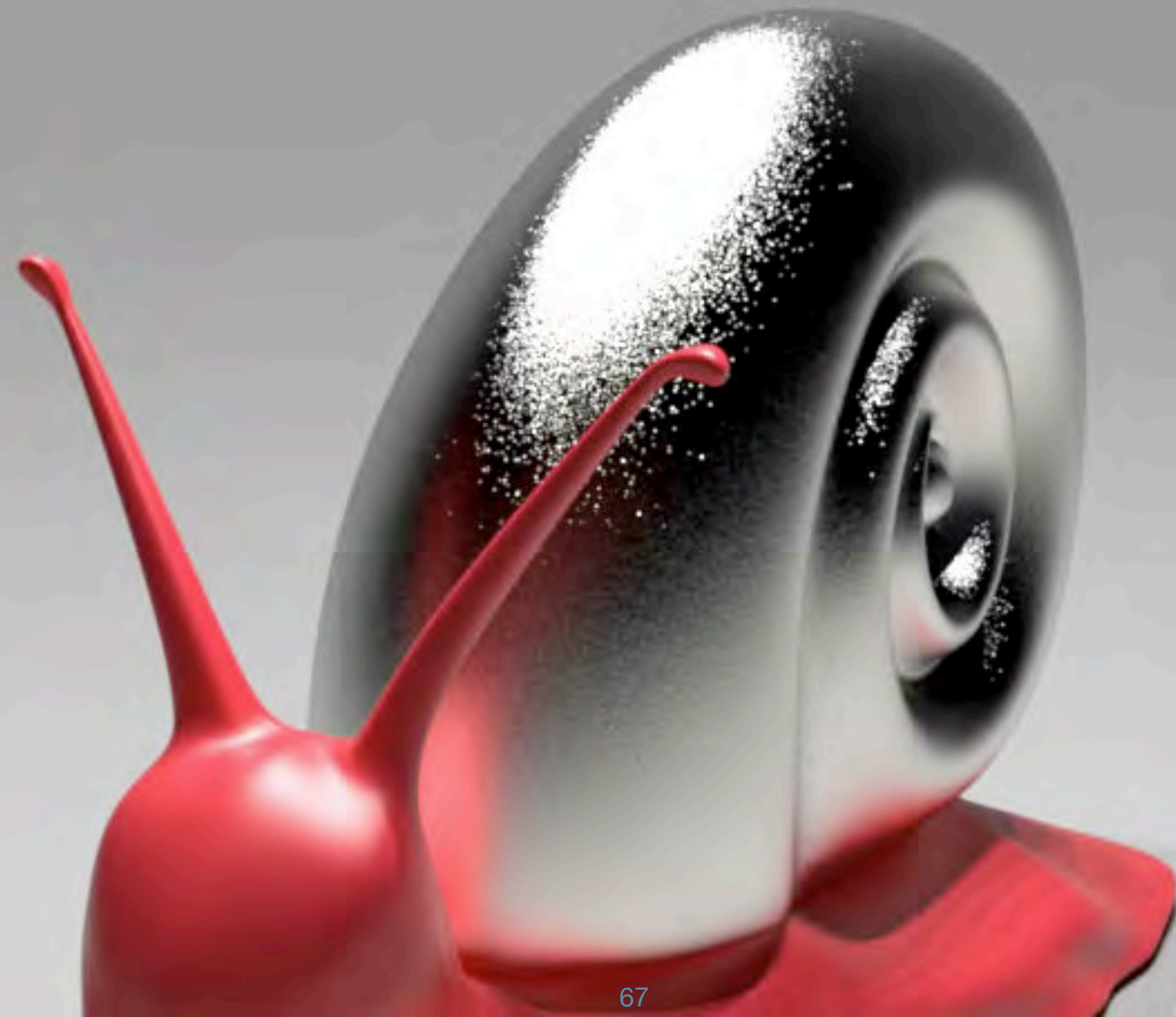
Define details



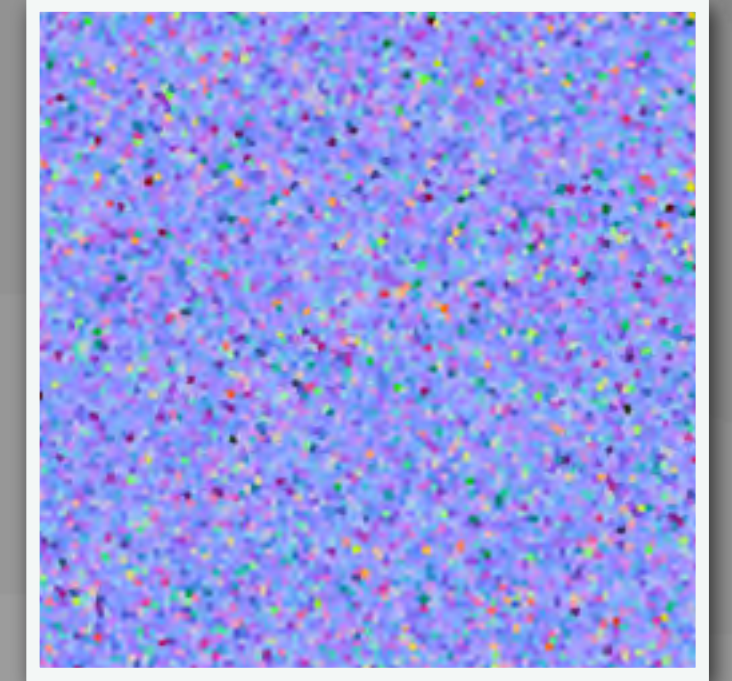
isotropic noise
normal map

Normal map
resolution:
 $\approx 200K \times 200K$

Define details

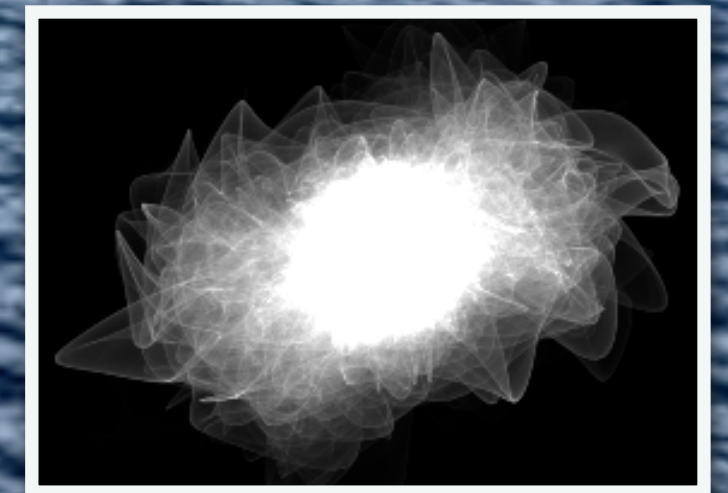
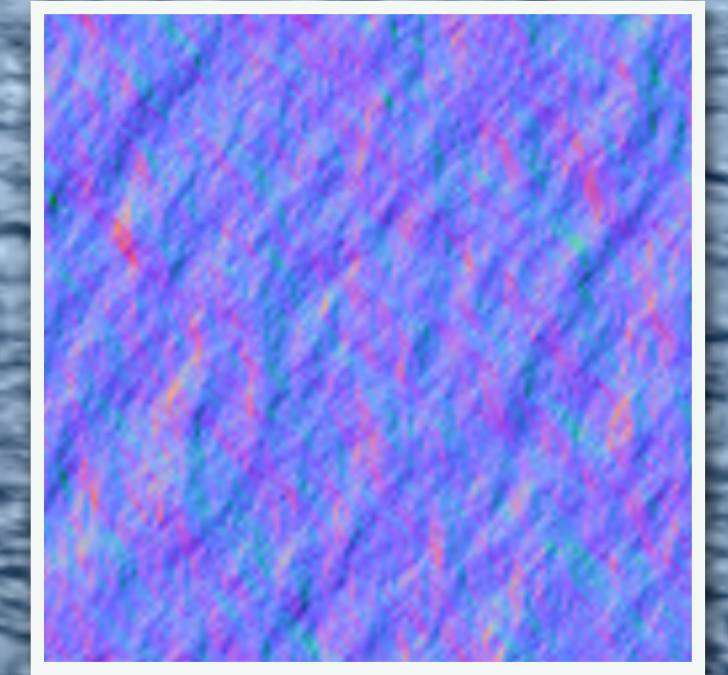


Different details



Metallic flakes





Ocean waves

Detailed / Glinty Material: Application



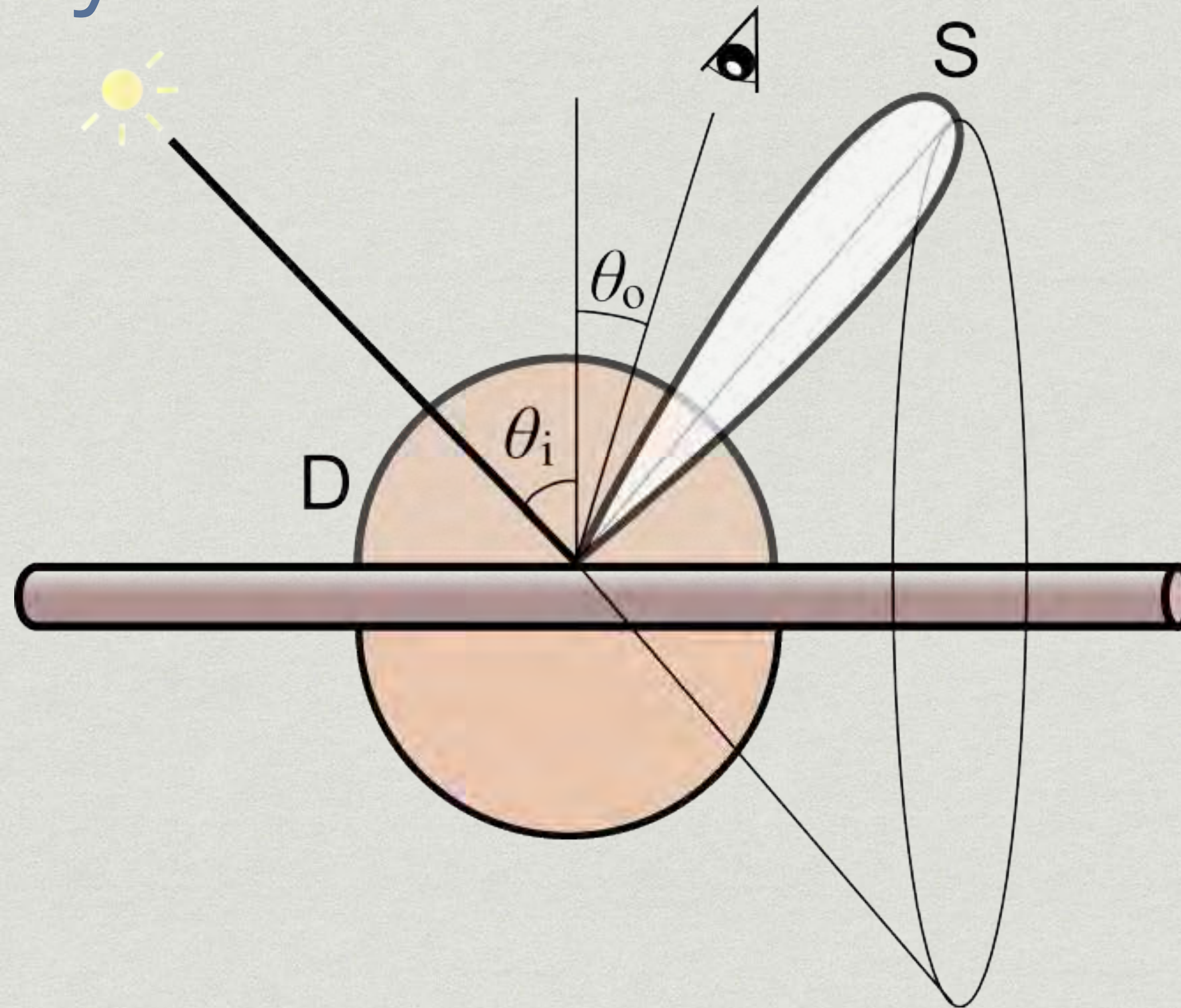
[Rise of the Tomb Raider. 2016 Square Enix]

Hair and fur

Hair Appearance



Kajiya-Kay Model



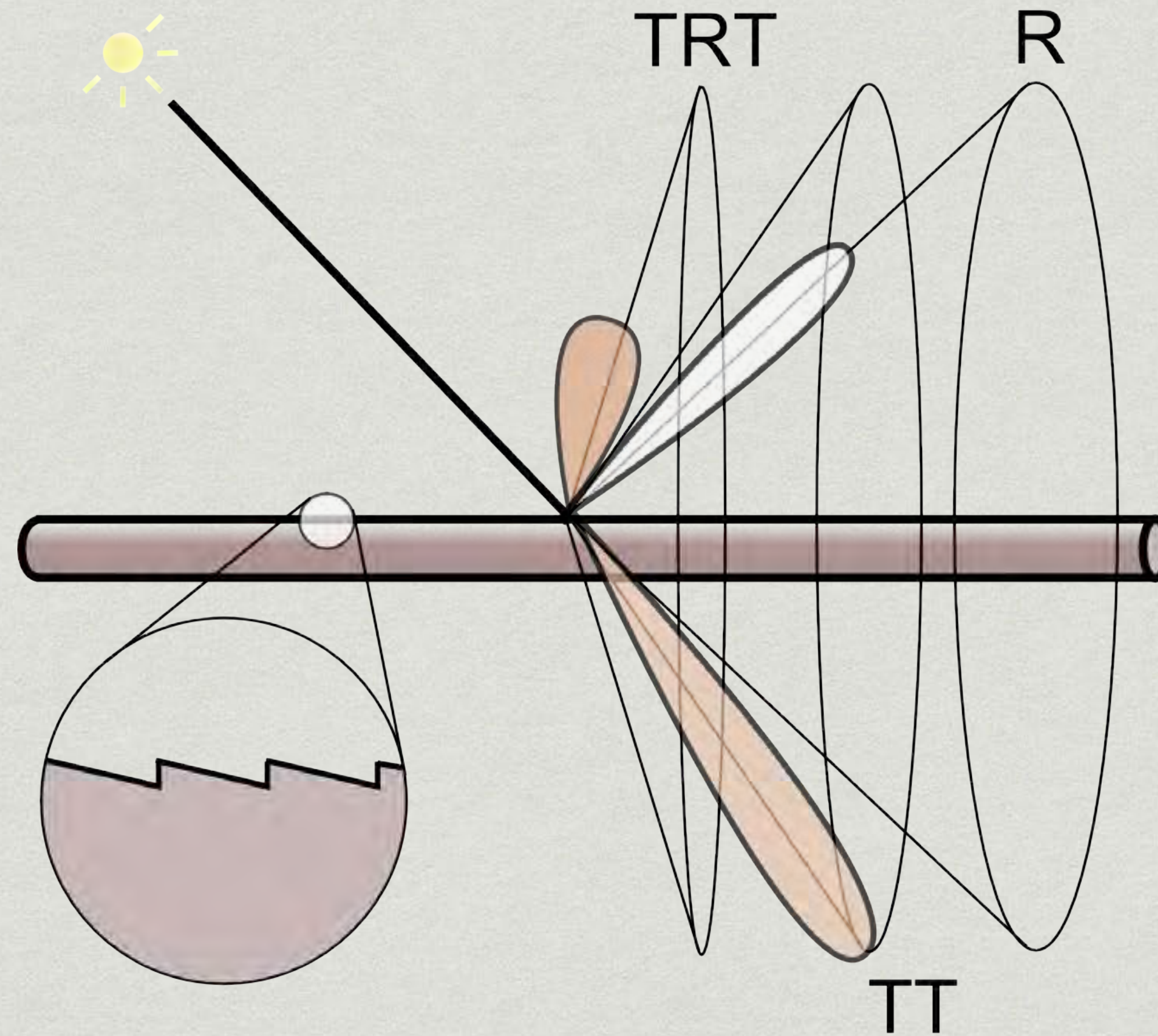
[Image courtesy of Chiwei Tseng]

Kajiya-Kay Model



[Yuksel et al. 2008]

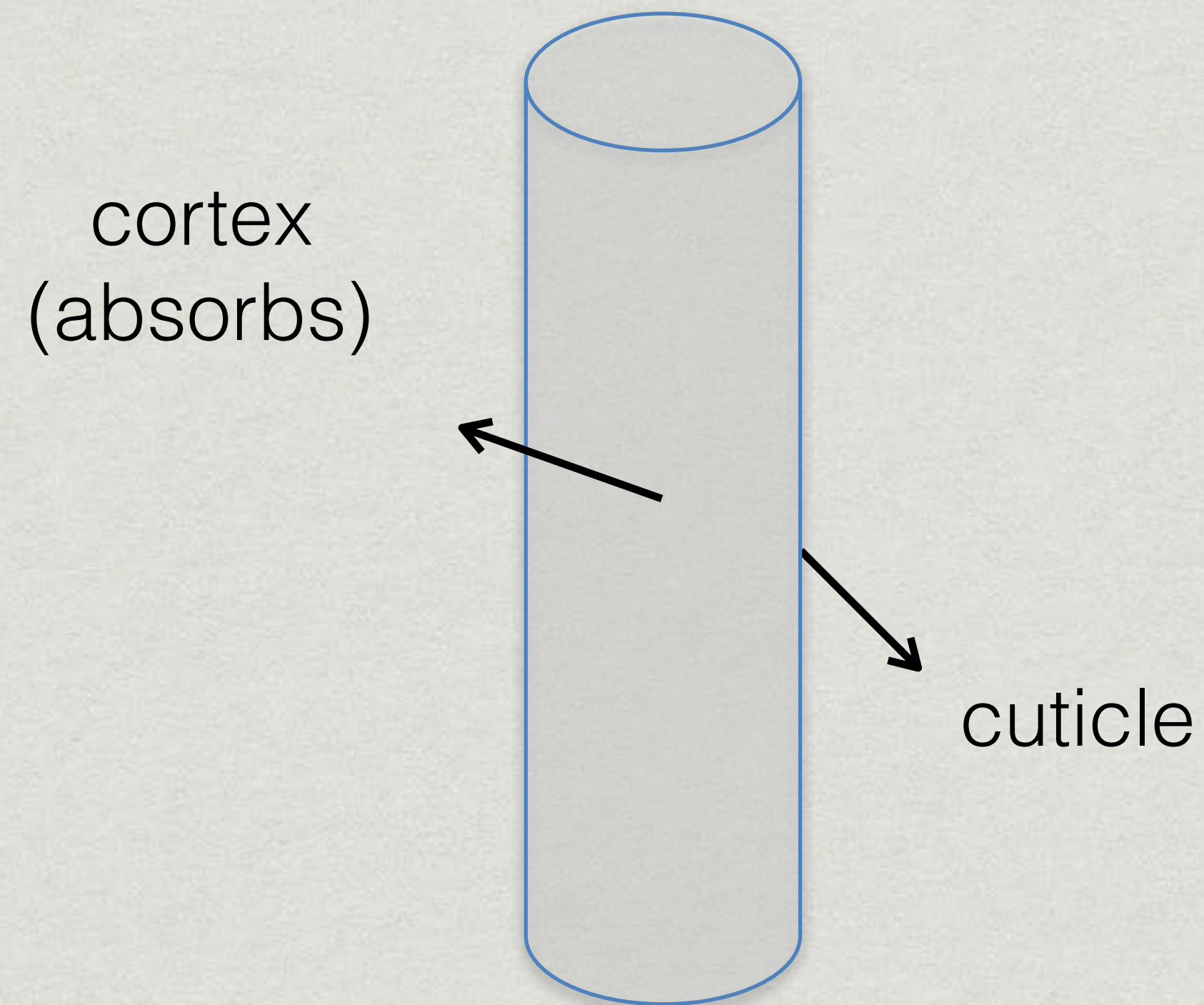
Marschner Model



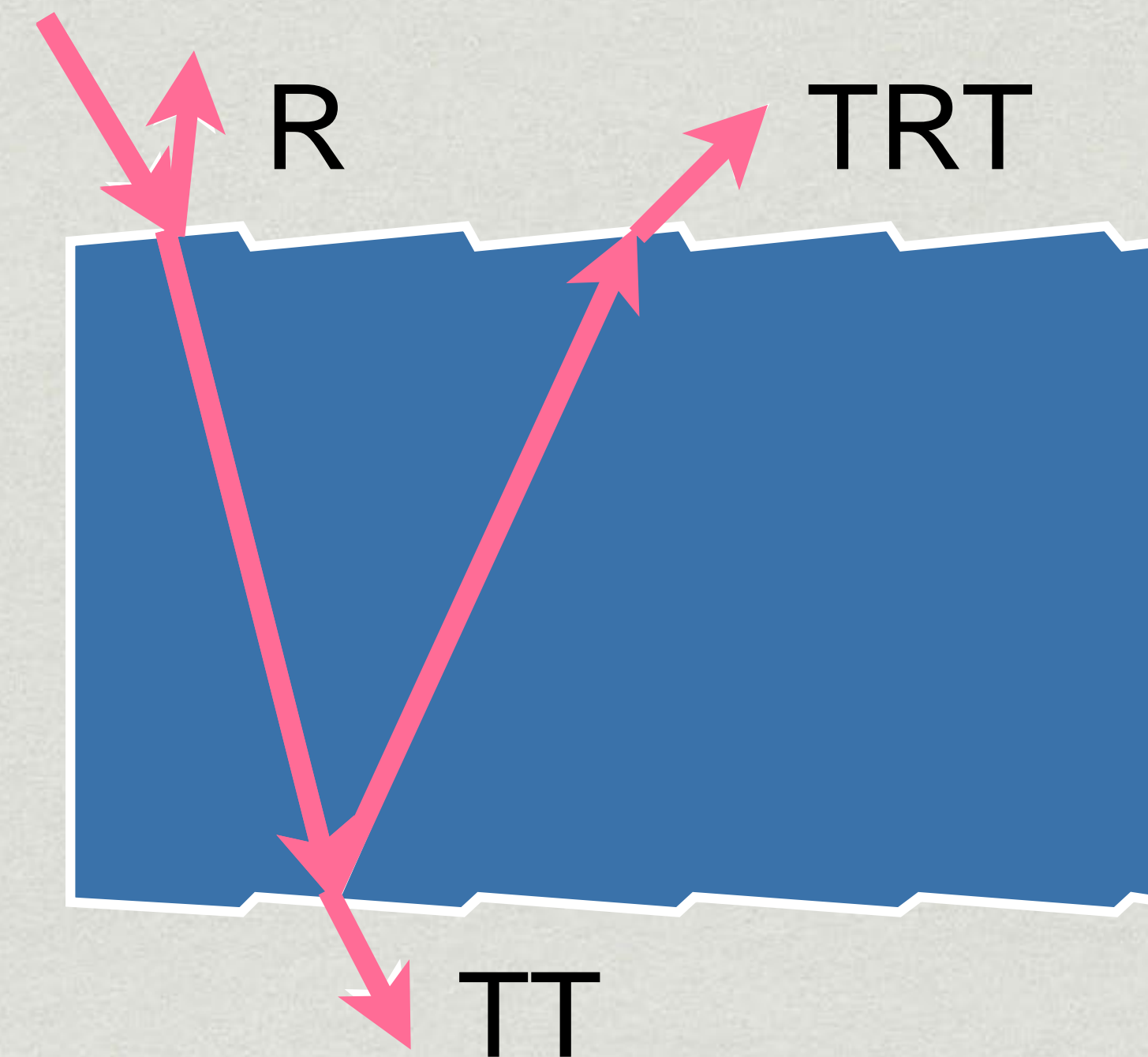
[Image courtesy of Chiwei Tseng]

Marschner Model

- Glass-like cylinder



- 3 types of light interactions:
R, TT, TRT
(R: reflection, T: transmission)



[Marschner et al. 2003]

Marschner model



[Marschner et al. 2003]



[d'Eon et al. 2011]

Hair Appearance Model: Application



[Final Fantasy XV. 2016 Square Enix]



Hair Appearance Model: Application

[Zootopia. 2016 Disney]

Even more advanced: Double Cylinder Model



**[War for the Planet of the Apes. 2017 movie]
(2018 Oscar Nominee for Best Visual Effects)**

Participating Media

Participating Media: Fog



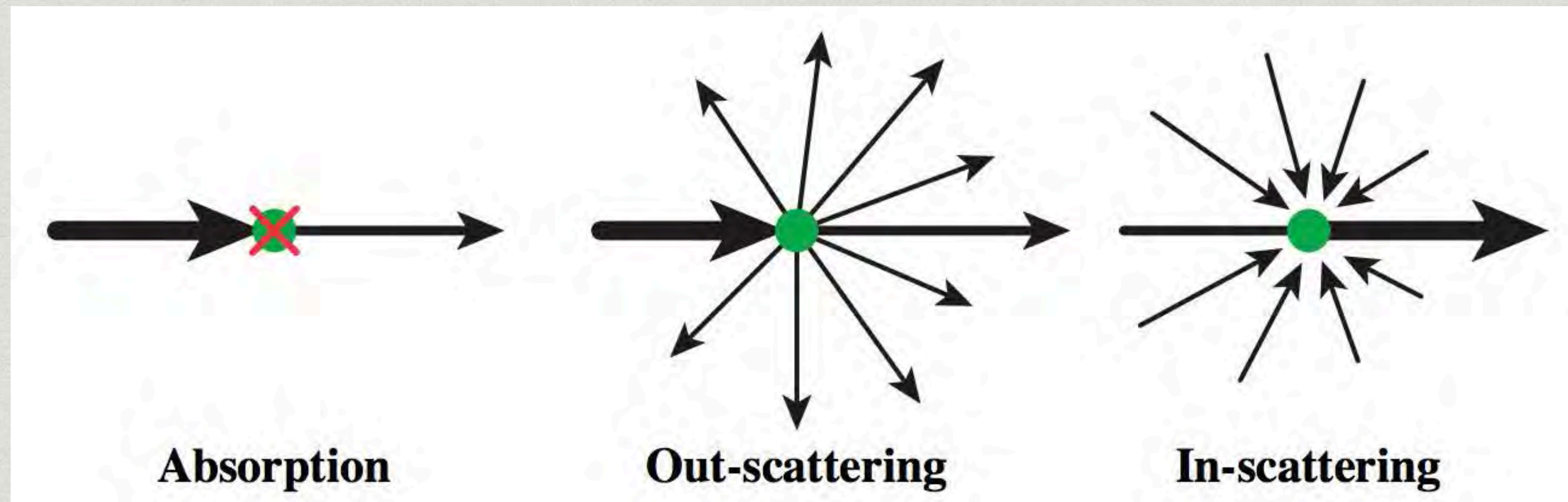
[Novák et al. 2012]

Participating Media: Cloud



Participating Media

- At any point as light travels through a participating medium, it can be (partially) absorbed and scattered.



Participating Media: Application



[Big Hero 6, 2014 Disney]

Participating Media: Application



[Assassin's Creed Syndicate. 2015 Ubisoft]

Participating Media: Demo



[Stomakhin et al. 2014]

©Disney

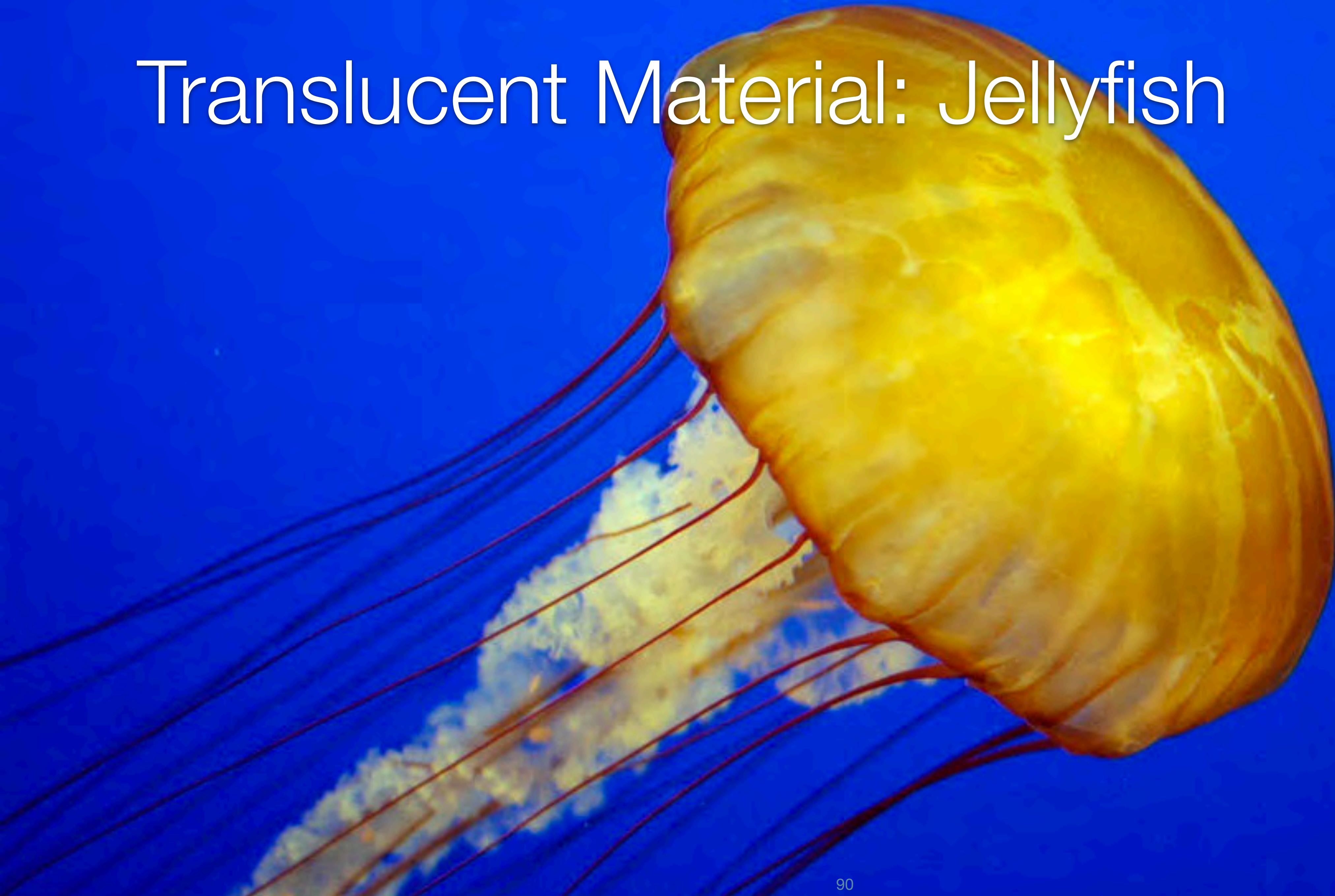
Translucent Material

(a specific participating medium)

Translucent Material: Jade

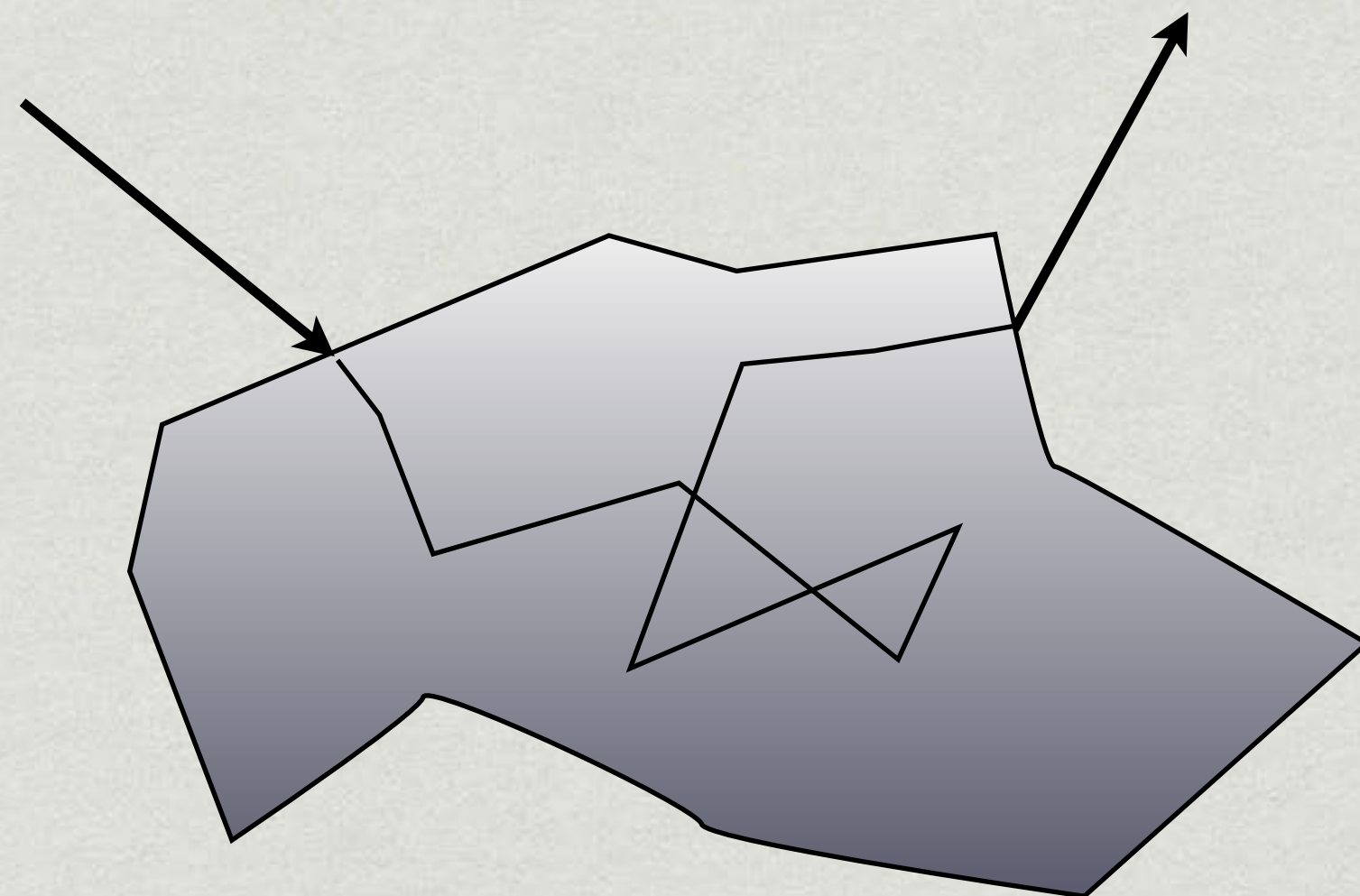


Translucent Material: Jellyfish



Subsurface Scattering

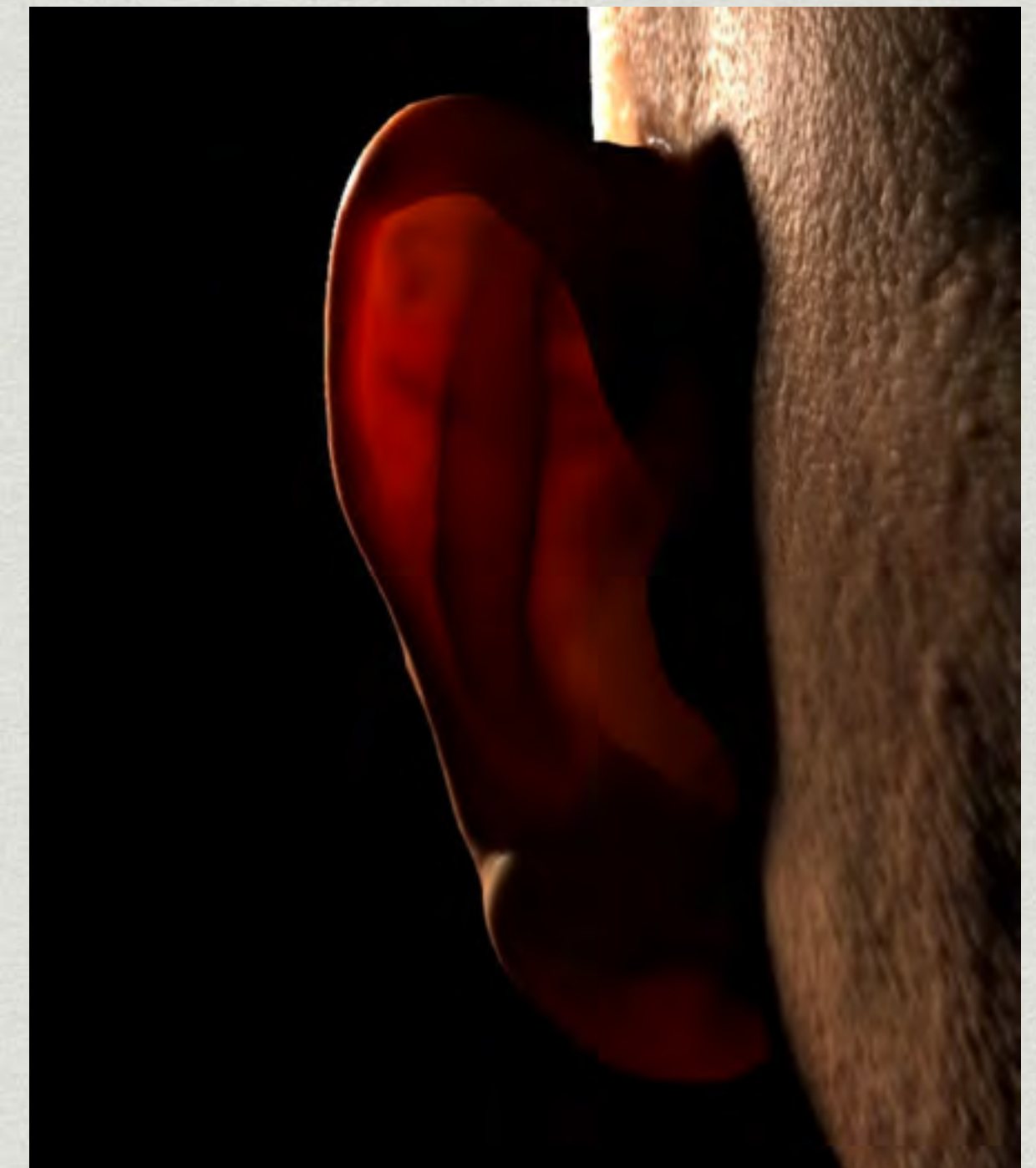
- *Visual characteristics of many surfaces caused by light exiting at different points than it enters
 - *Violates a fundamental assumption of the BRDF



- *Different from transparent



[Jensen et al 2001]



[Donner et al 2008]

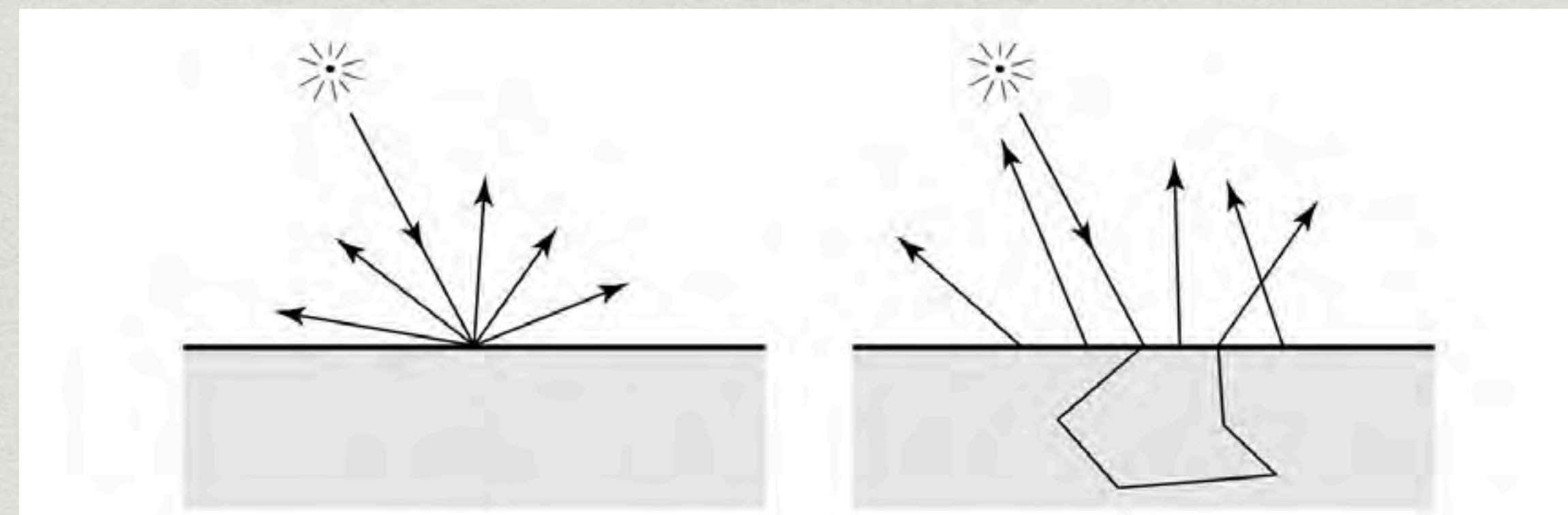
Scattering Functions

- BSSRDF: generalization of BRDF; exitant radiance at one point due to incident differential irradiance at another point:

$$S(x_i, \omega_i, x_o, \omega_o)$$

- Generalization of rendering equation: integrating over all points on the surface and all directions (!)

$$L(x_o, \omega_o) = \int_A \int_{H^2} S(x_i, \omega_i, x_o, \omega_o) L_i(x_i, \omega_i) \cos \theta_i d\omega_i dA$$



BRDF

BSSRDF

[Jensen et al. 2001]

BRDF



[Jensen et al. 2001]

BSSRDF



[Jensen et al. 2001]

BRDF vs BSSRDF



BRDF



BSSRDF

[Jensen et al. 2001]

BSSRDF: Application



[Artist: Teruyuki and Yuka]



[Artist: Hyun Kyung]



[Artist: Dan Roarty]

<https://cgelves.com/10-most-realistic-human-3d-models-that-will-wow-you/>

Cloth

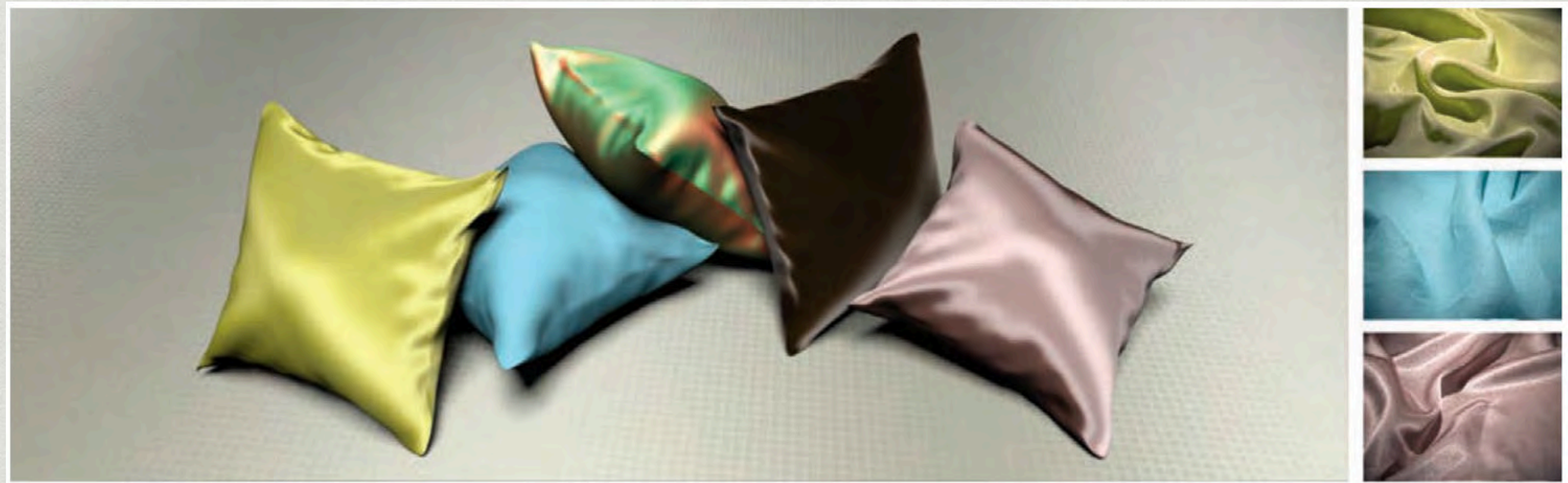
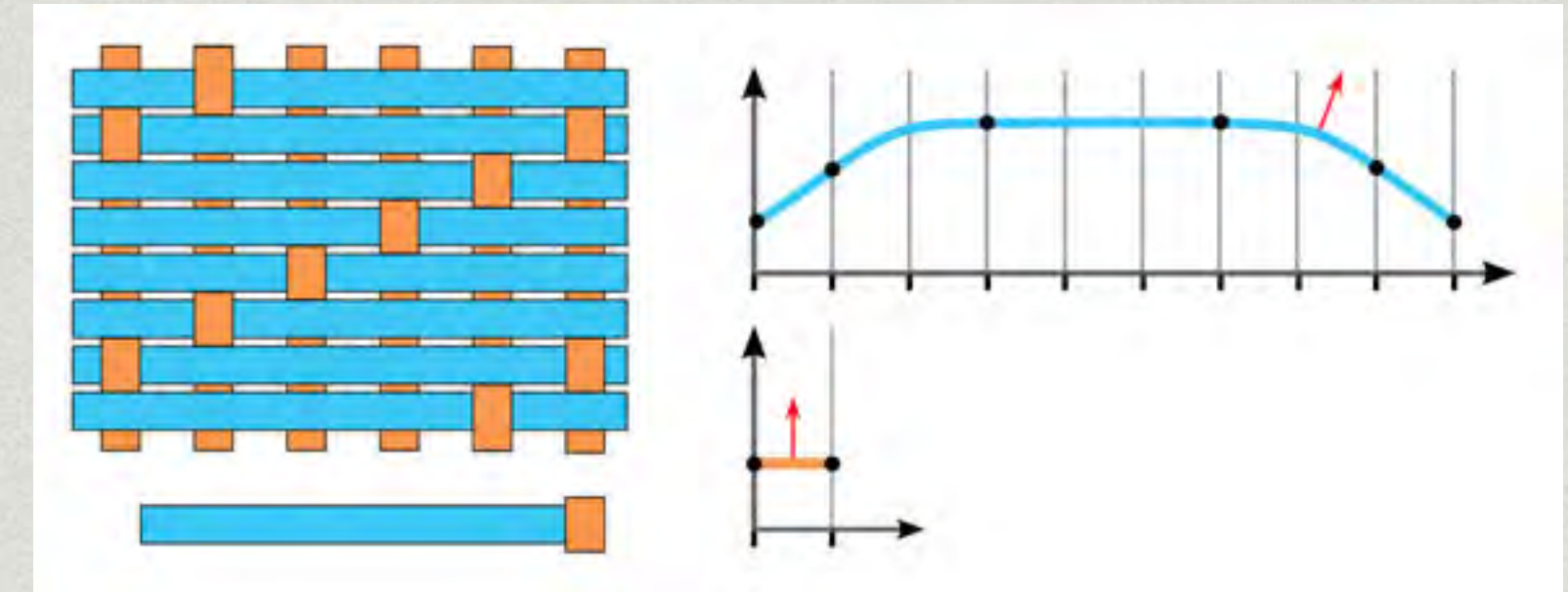
Cloth

- * A collection of twisted fibers!
 - * Two levels of twist
-
- Woven or knitted



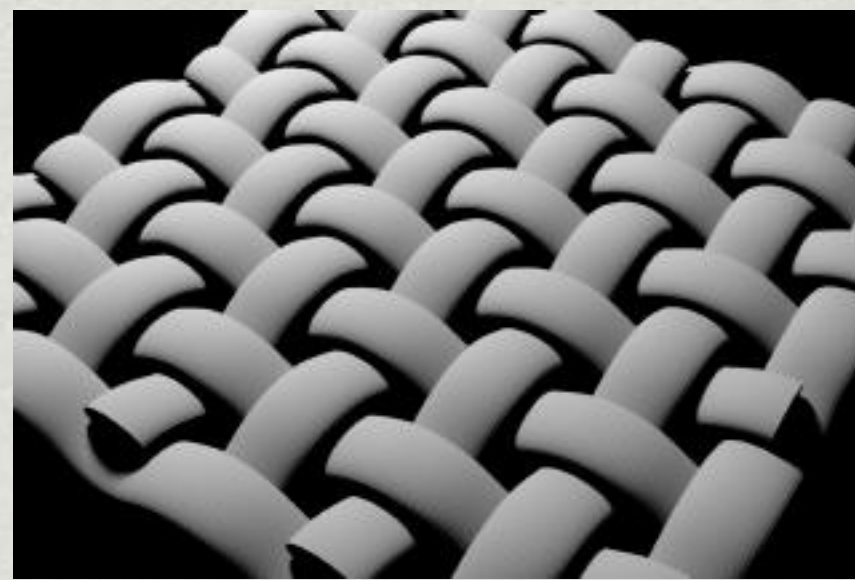
Cloth: Render as Surface

- Given the weaving pattern, calculate the overall behavior
- Render using a BRDF

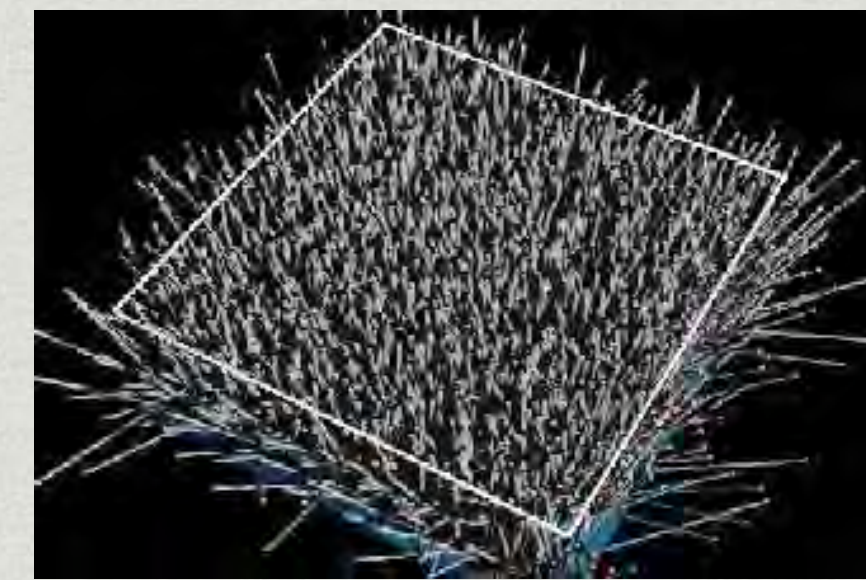
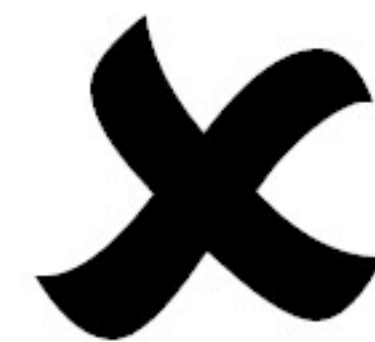


[Sadeghi et al. 2013]

Render as Surface — Limitation



[Westin et al. 1992]



Cloth: Render as Participating Media

- Properties of individual fibers & their distribution -> scattering parameters
- Render as a participating medium



[Jakob et al. 2010]



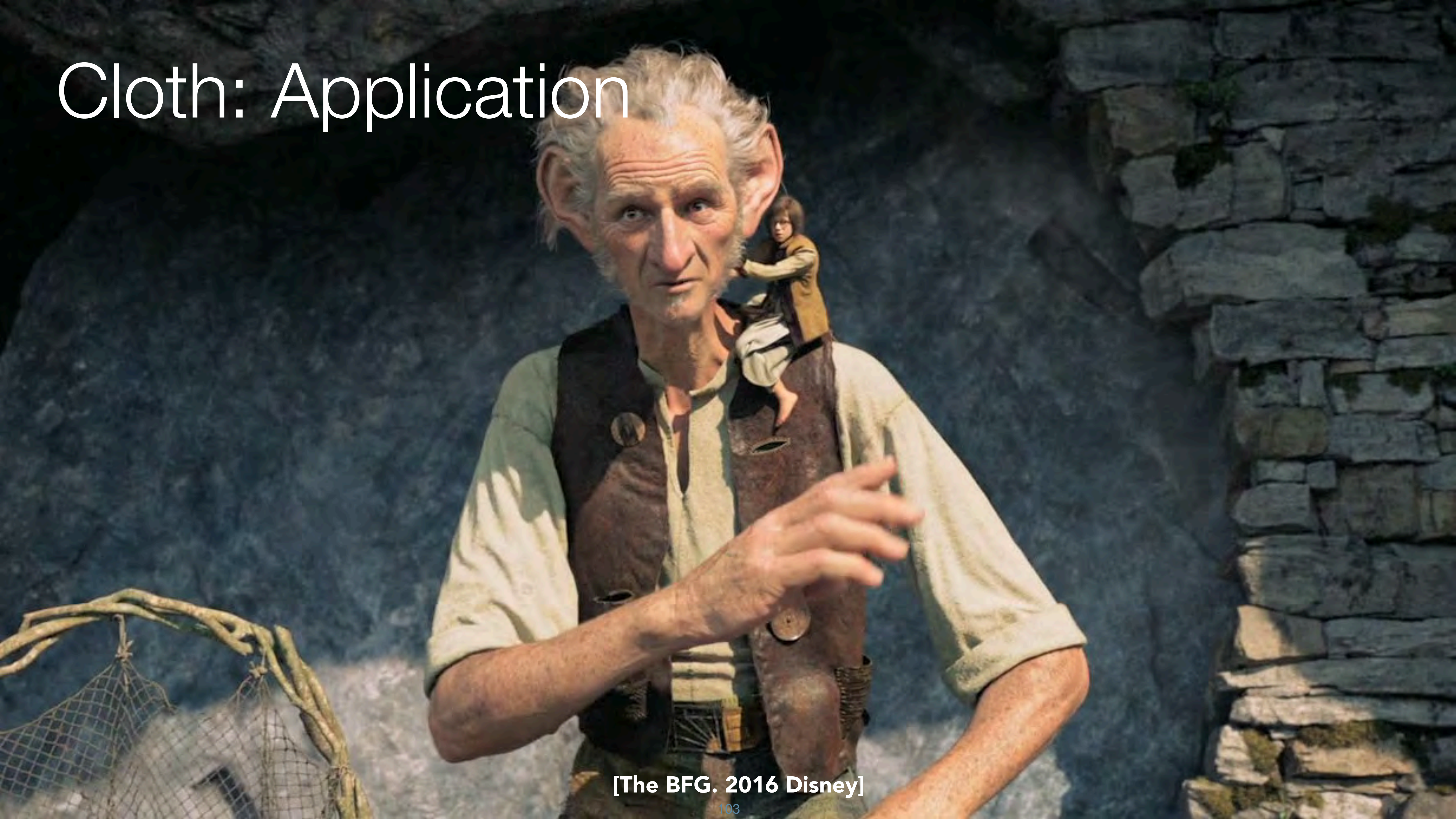
[Schroder et al. 2011]

Cloth: Render as Actual Fibers

- Render every fiber explicitly!



Cloth: Application



[The BFG. 2016 Disney]

Granular Material

Granular Material

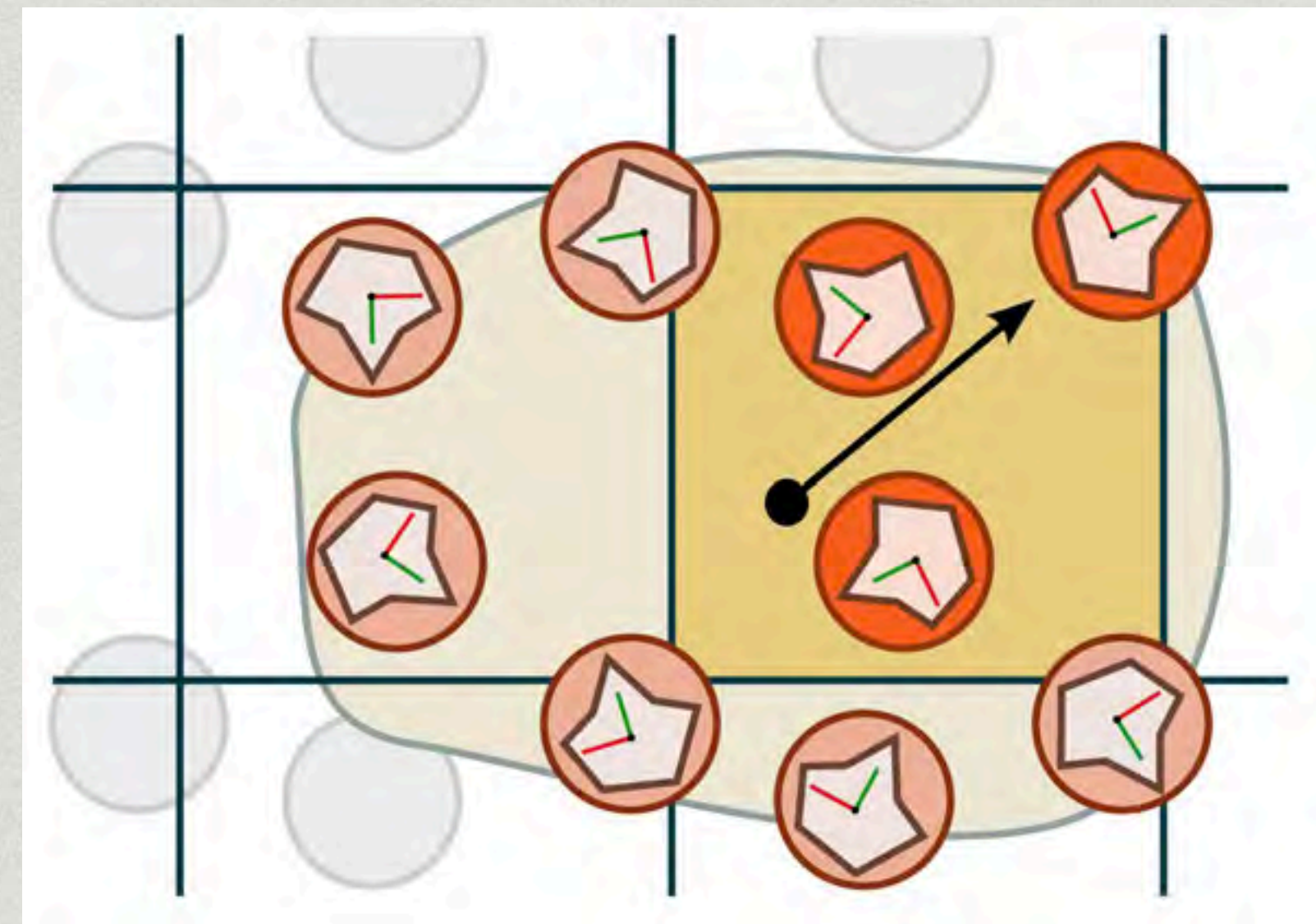
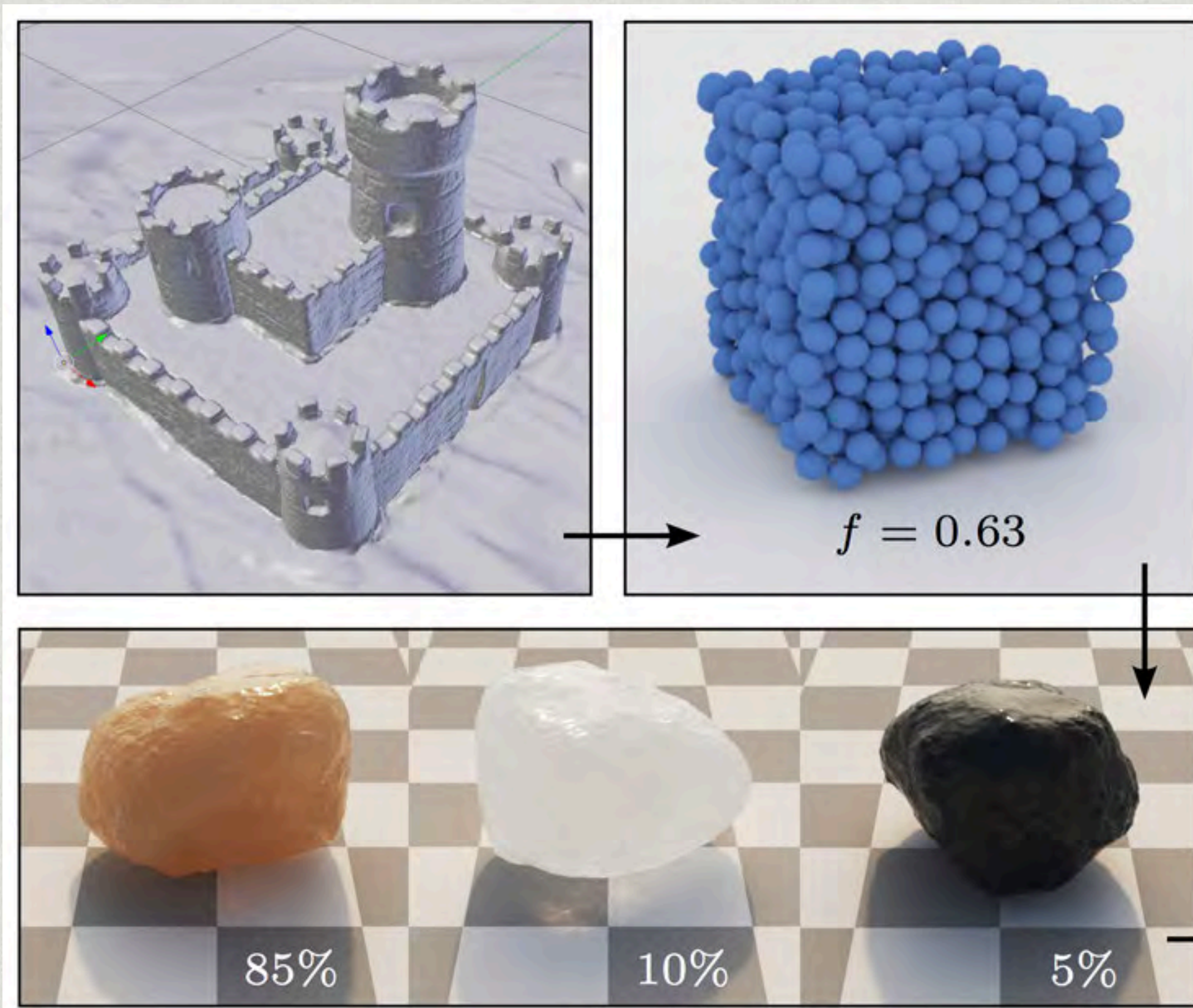
- What is granular material?



[Meng et al. 2015]

Granular Material

- Can we avoid explicit modeling of all granules?
 - Yes with **procedural** definition.



[Meng et al. 2015]

Granular Material



[Meng et al. 2015]

Granular Material: Application



[Piper. 2016 Pixar]

Procedural Material

Procedural Model

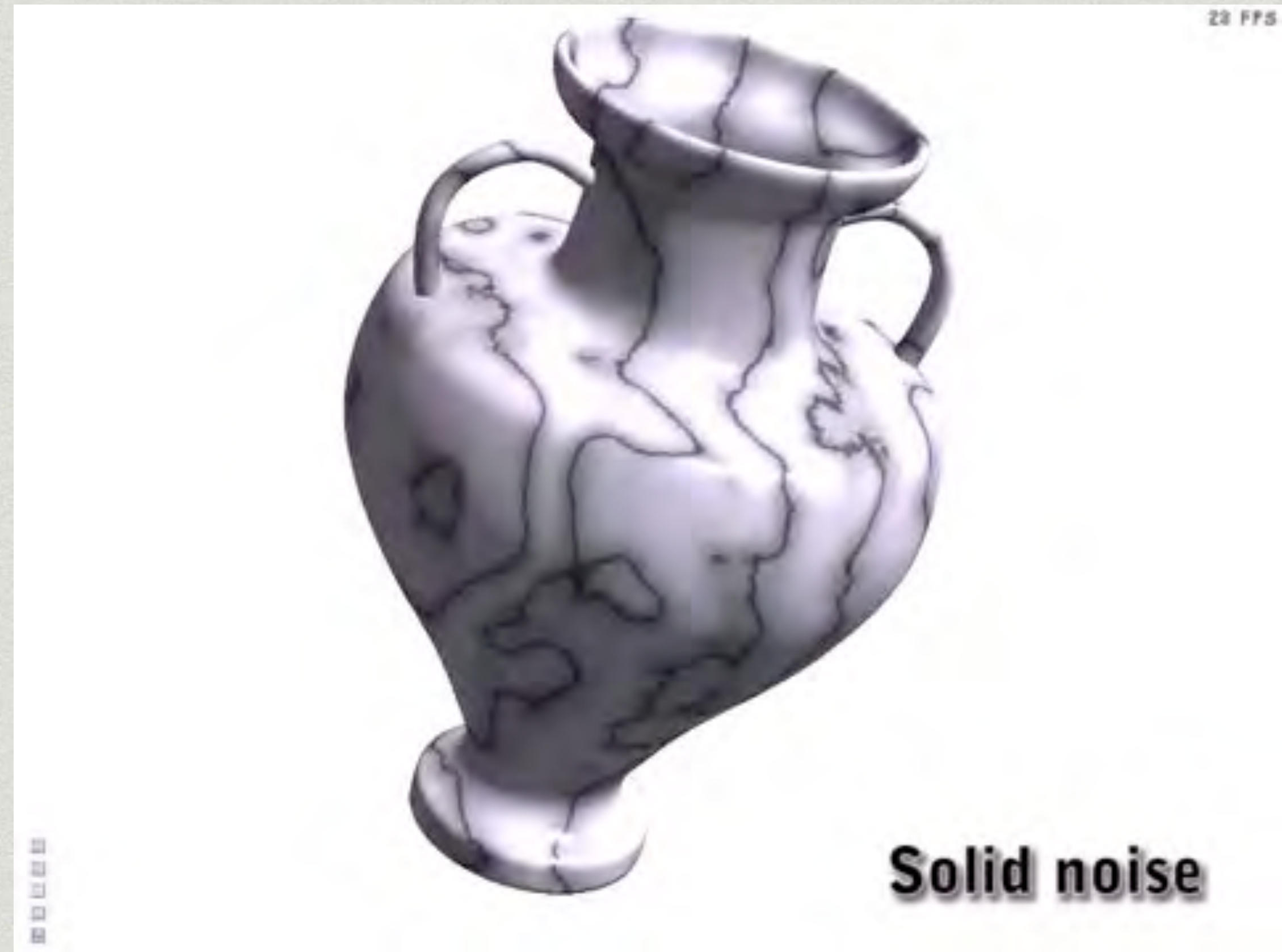
- Can we define details without textures?
 - Yes! Compute a noise function on the fly.



[Lagae et al. 2009]

Procedural Model

- Can we define details without textures?
 - Yes! Compute a noise function on the fly.
 - 3D noise -> internal structure if cut or broken



[Lagae et al. 2009]

Procedural Model

- Can we define details without textures?
 - Yes! Compute a noise function on the fly.
 - Thresholding
(noise -> binary noise)

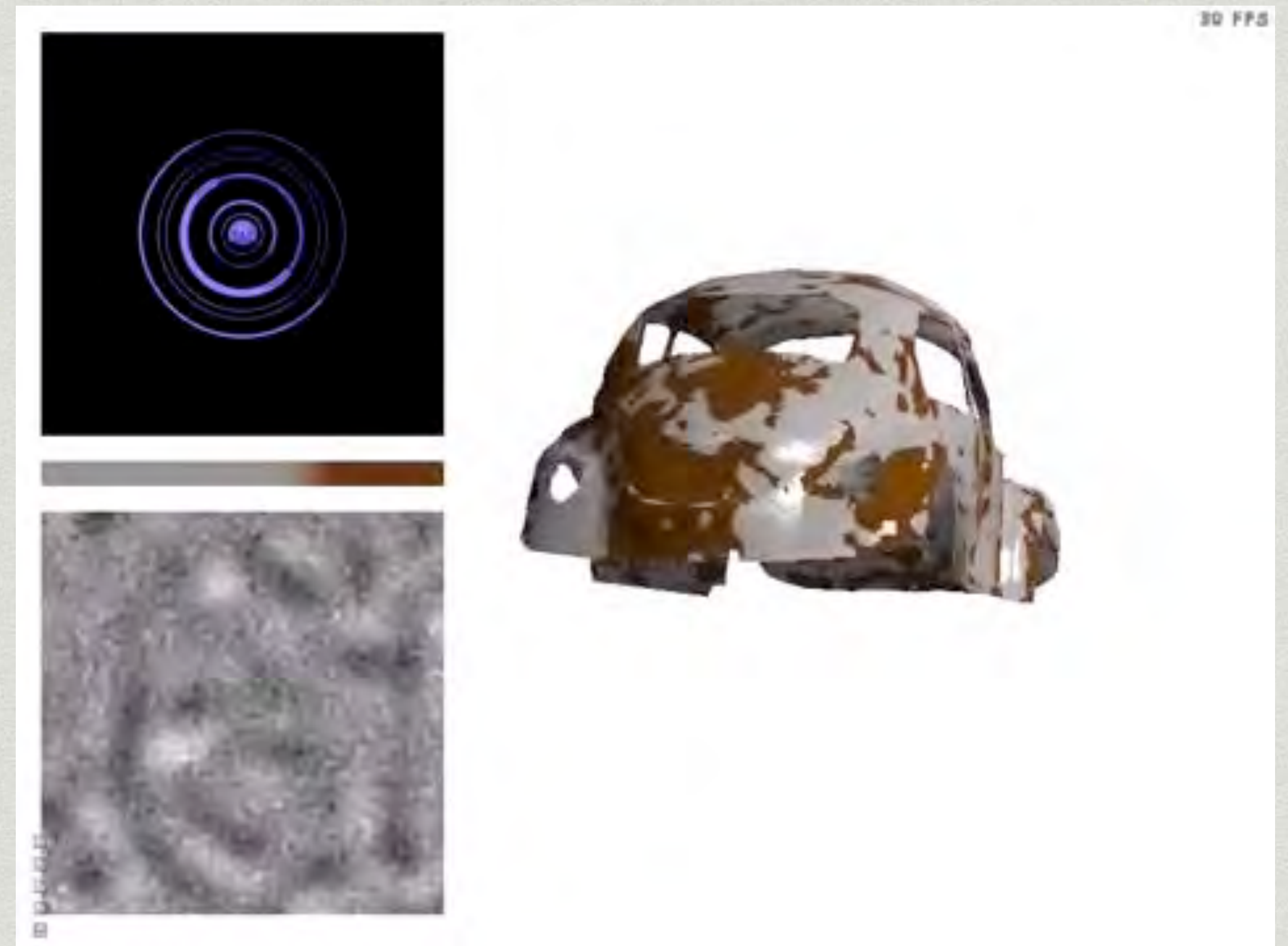
Example:

if $\text{noise}(x, y, z) > \text{threshold}$:

reflectance = 1

else:

reflectance = 0



[Lagae et al. 2009]

Procedural Model

- Complex noise functions can be very powerful.



Procedural Model

- Complex noise functions can be very powerful.



Procedural Model

- Complex noise functions can be very powerful.



Procedural Model

- Complex noise functions can be very powerful.



video of alternative pattern

